

June 2015

Employment Report



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Current Employment Statistics (CES)

Ways to Analyze Employment Levels

Over the Month

- Numeric/Percent Change
- Issue: Large influence of seasonal factors
- Main Use: Compare changes to previous years in the same month – comparison of previous years point-in-time estimates

Over the Year

- Numeric/Percent Change
- Issue: Less influence of seasonal factors
- Main Use: Compare changes to previous time periods – long-term trends (growing, declining, accelerating, or decelerating)

Over-The-Month Highlights

- **AZ unemployment rate (SA) increased one-tenth of a percentage point in June to 5.9%**
- **US unemployment rate (SA) decreased by two-tenths of a percentage point in June to 5.3%**
- **Arizona shed 46,800 Nonfarm jobs, less than the post-recessionary ('10-'14) average loss**
- **Both the Private Sector (-5,500) and Government (-41,300) reported losses**

Over-The-Month Highlights

- **Four of the eleven major sectors added jobs**
 - **Professional & Business Services, Construction, Information, Natural Resources and Mining**
- **Five major sectors reported losses**
 - **Government, Leisure & Hospitality, Educational & Health Services, Other Services, Financial Activities**
- **Two major sectors remained flat**
 - **Manufacturing, Trade Transportation and Utilities**
- **Professional & Business Services had the largest gain with 3,300 jobs**
- **Government shed the most jobs with 41,300 jobs, the largest loss of any sector**

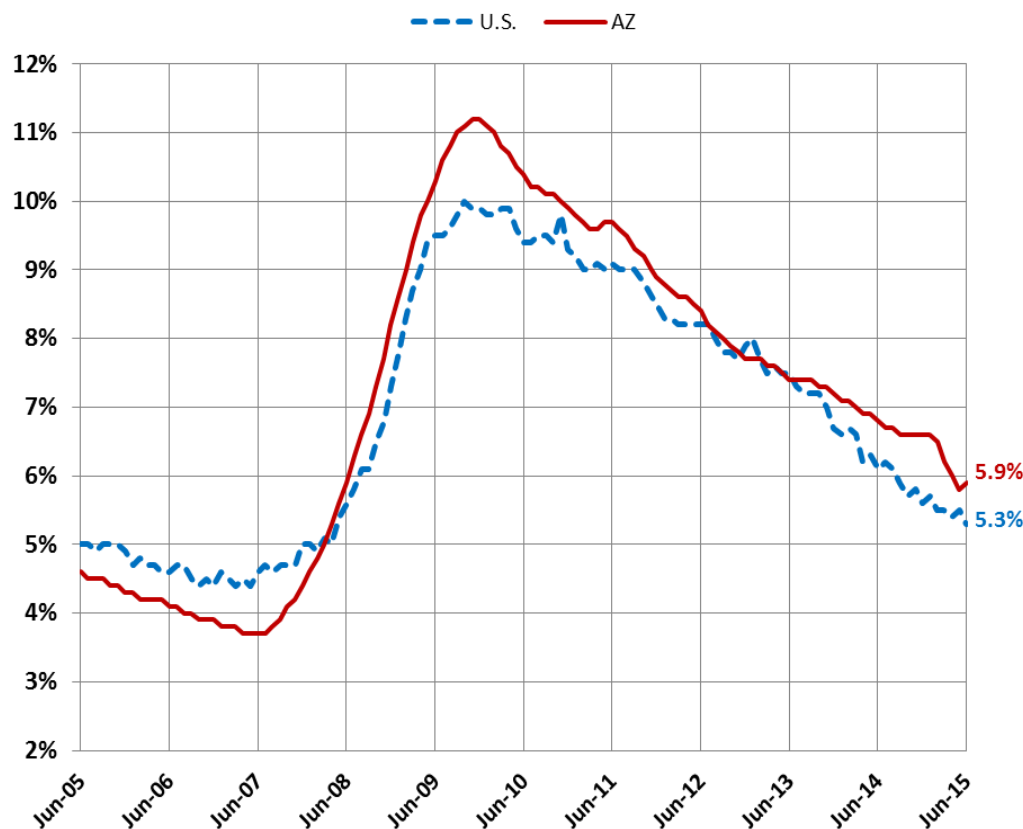
Over-The-Year Highlights

- **Arizona added 53,500 Nonfarm jobs OTY or 2.1%**
- **Year-to-date annual Nonfarm employment growth is 2.4%**
- **Private Sector added 58,200 jobs (2.7%)**
- **Government lost 4,700 jobs (-1.2%)**
- **Eight major sectors added jobs and three reported losses**
- **Largest employment gains: Professional & Business Services (15,800 jobs) and Education and Health Services (14,700 jobs)**
- **Losses include Government (-4,700 jobs), Manufacturing (-1,000 jobs), and Natural Resources & Mining (-500 jobs)**

Over-The-Year Highlights

- **Eight major sectors added jobs**
 - **Professional & Business Services, Educational & Health Services, Other Services, Trade Transportation and Utilities, Financial Activities, Construction, Information**
- **Three major sectors reported losses**
 - **Government, Manufacturing, Natural Resources and Mining**
- **Largest employment gains: Professional & Business Services (15,800 jobs) and Education and Health Services (14,700 jobs)**
- **Losses include Government (-4,700 jobs), Manufacturing (-1,000 jobs), and Natural Resources & Mining (-500 jobs)**

Arizona & U.S. Unemployment Rate Seasonally Adjusted



Source: Local Area Unemployment Statistics

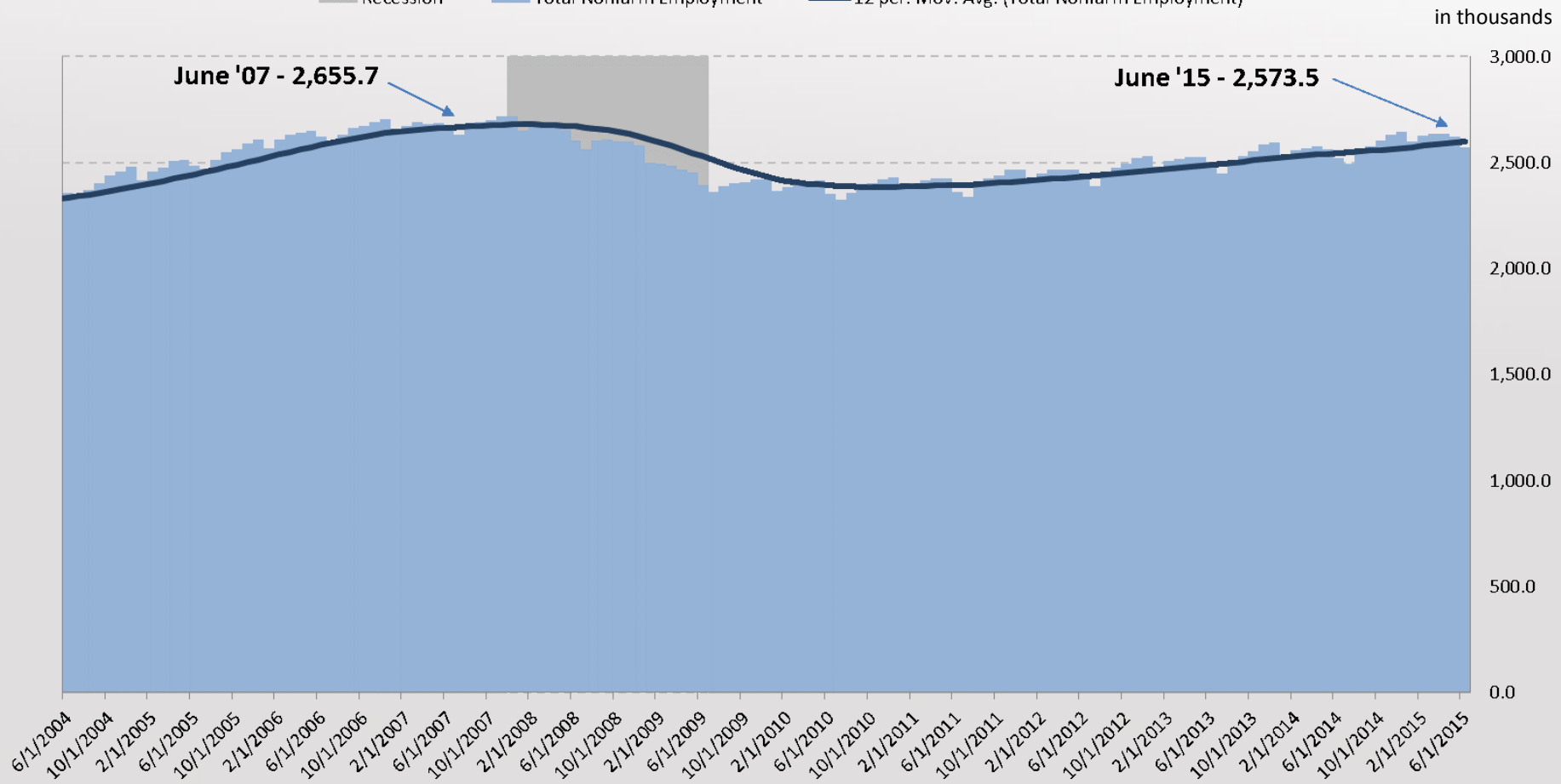
AZ unemployment rate increased one-tenth of a percentage point

LAUS - Seasonally Adjusted

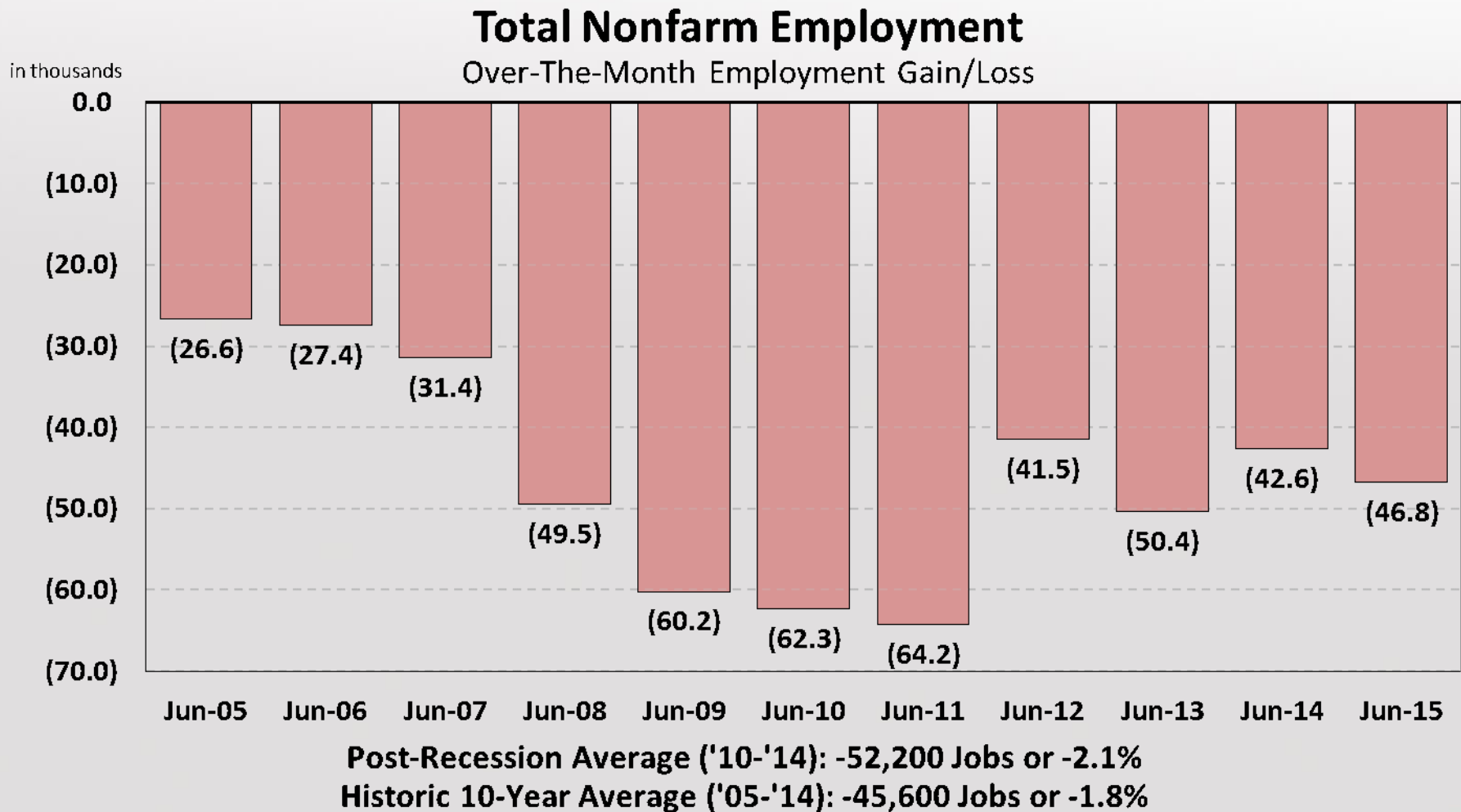
| | Labor Force | Employment | Unemployment | |
|------------|--------------|--------------|--------------|-------------|
| | <u>Level</u> | <u>Level</u> | <u>Level</u> | <u>Rate</u> |
| Jun | 3,074,930 | 2,866,946 | 207,984 | 6.8 |
| Jul | 3,080,101 | 2,873,995 | 206,106 | 6.7 |
| Aug | 3,087,921 | 2,882,571 | 205,350 | 6.7 |
| Sep | 3,097,335 | 2,891,851 | 205,484 | 6.6 |
| Oct | 3,106,940 | 2,900,971 | 205,969 | 6.6 |
| Nov | 3,115,848 | 2,909,261 | 206,587 | 6.6 |
| Dec | 3,123,565 | 2,916,026 | 207,539 | 6.6 |
| Jan | 3,146,543 | 2,938,628 | 207,915 | 6.6 |
| Feb | 3,159,465 | 2,953,066 | 206,399 | 6.5 |
| Mar | 3,161,669 | 2,965,598 | 196,071 | 6.2 |
| Apr | 3,163,909 | 2,973,137 | 190,772 | 6.0 |
| May | 3,165,304 | 2,981,085 | 184,219 | 5.8 |
| Jun | 3,156,179 | 2,971,303 | 184,876 | 5.9 |
| OTM Change | -9,125 | -9,782 | 657 | +0.1 |
| OTY Change | +81,249 | +104,357 | -23,108 | -0.9 |

Arizona Total Nonfarm Employment

Recession Total Nonfarm Employment 12 per. Mov. Avg. (Total Nonfarm Employment)



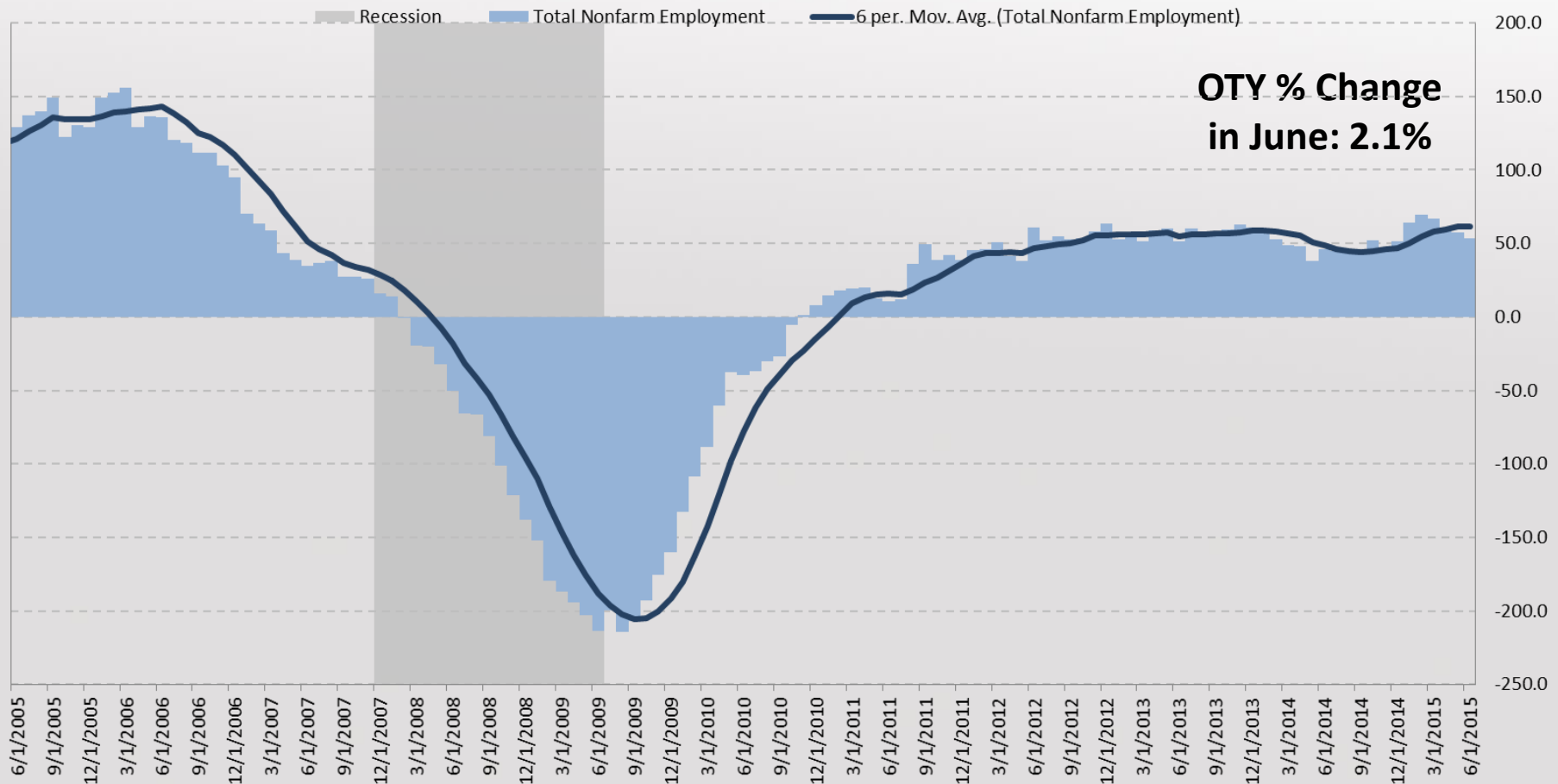
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics



Arizona Total Nonfarm Employment

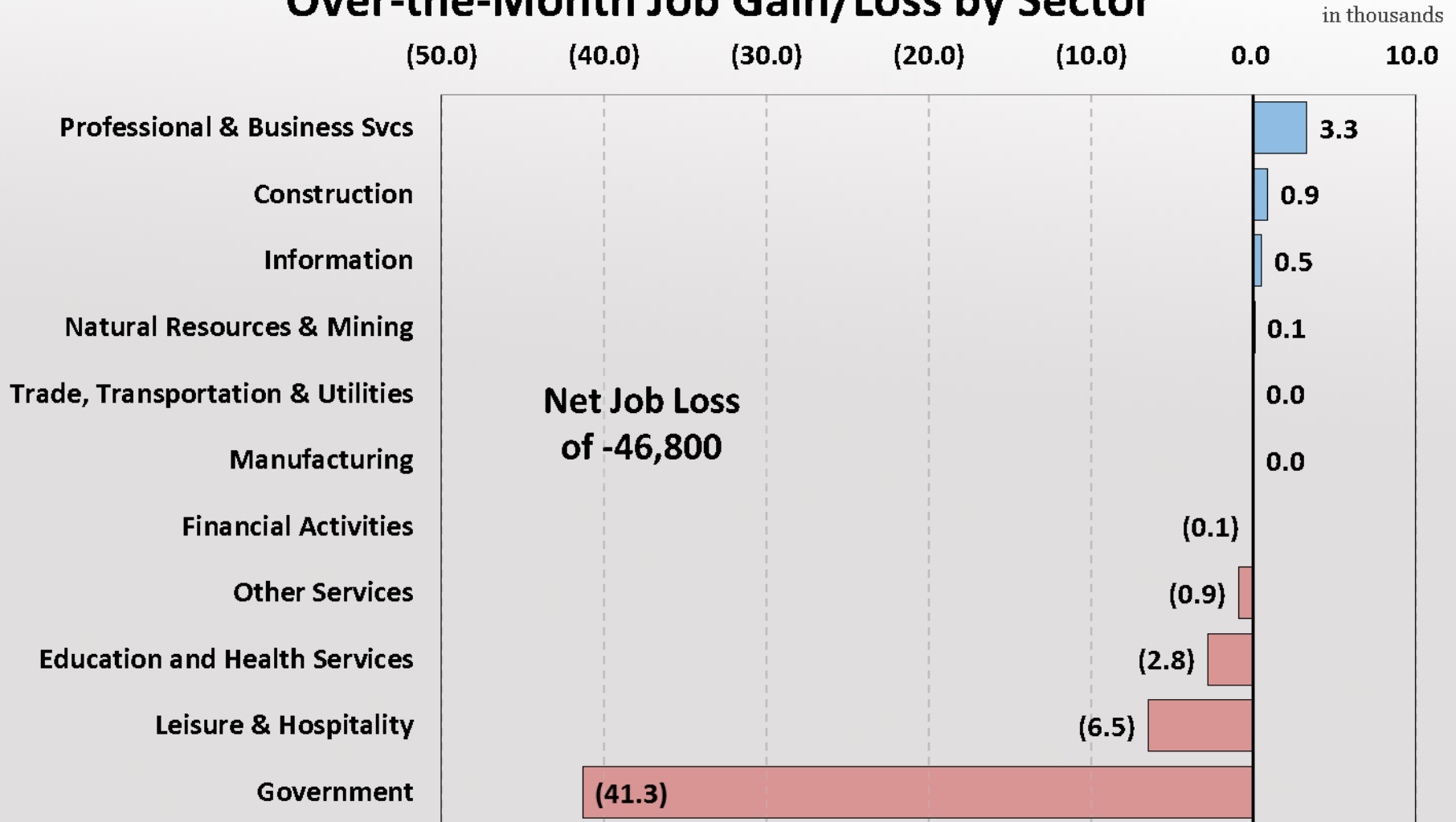
Over-the-Year Employment Gain/Loss

in thousands



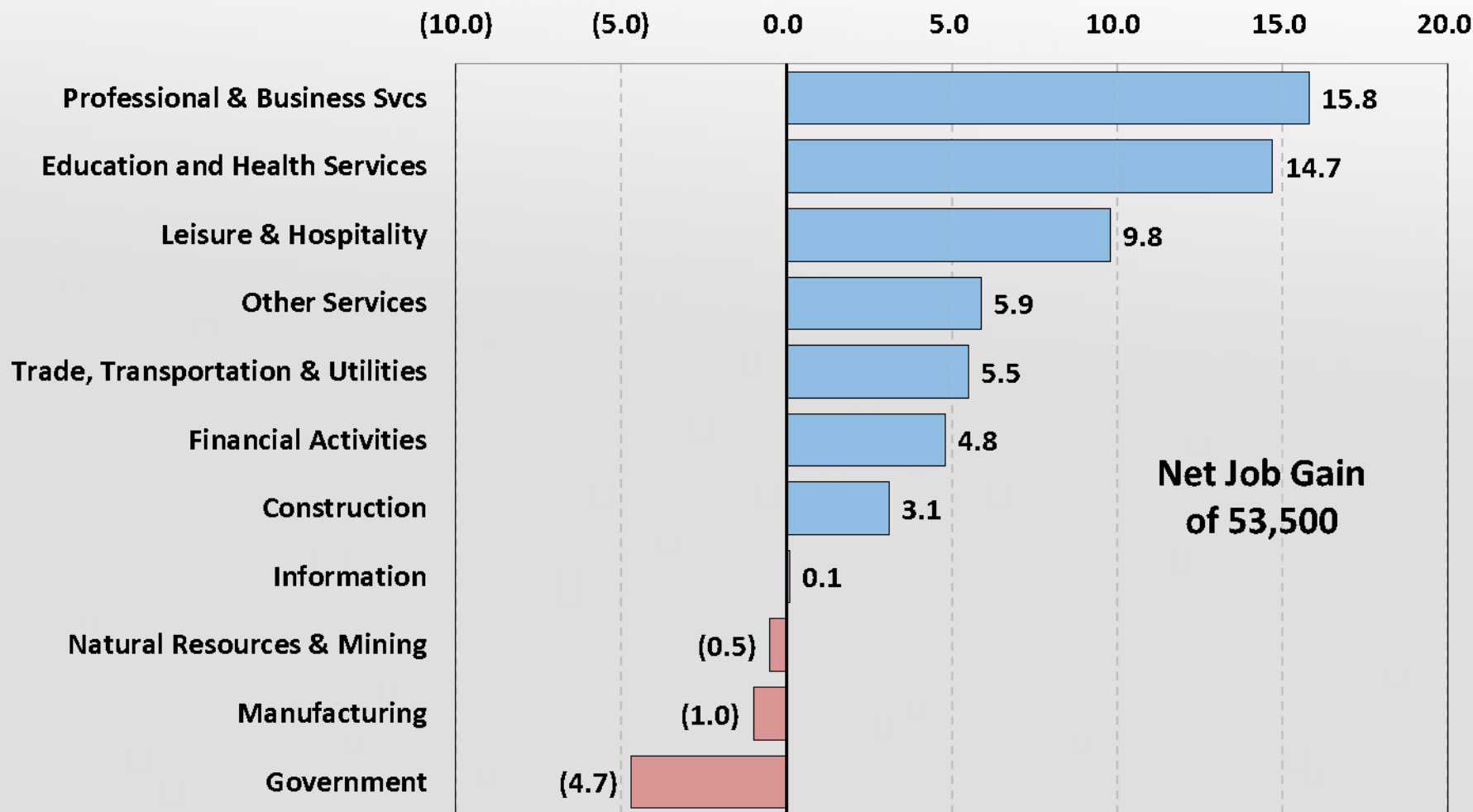
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

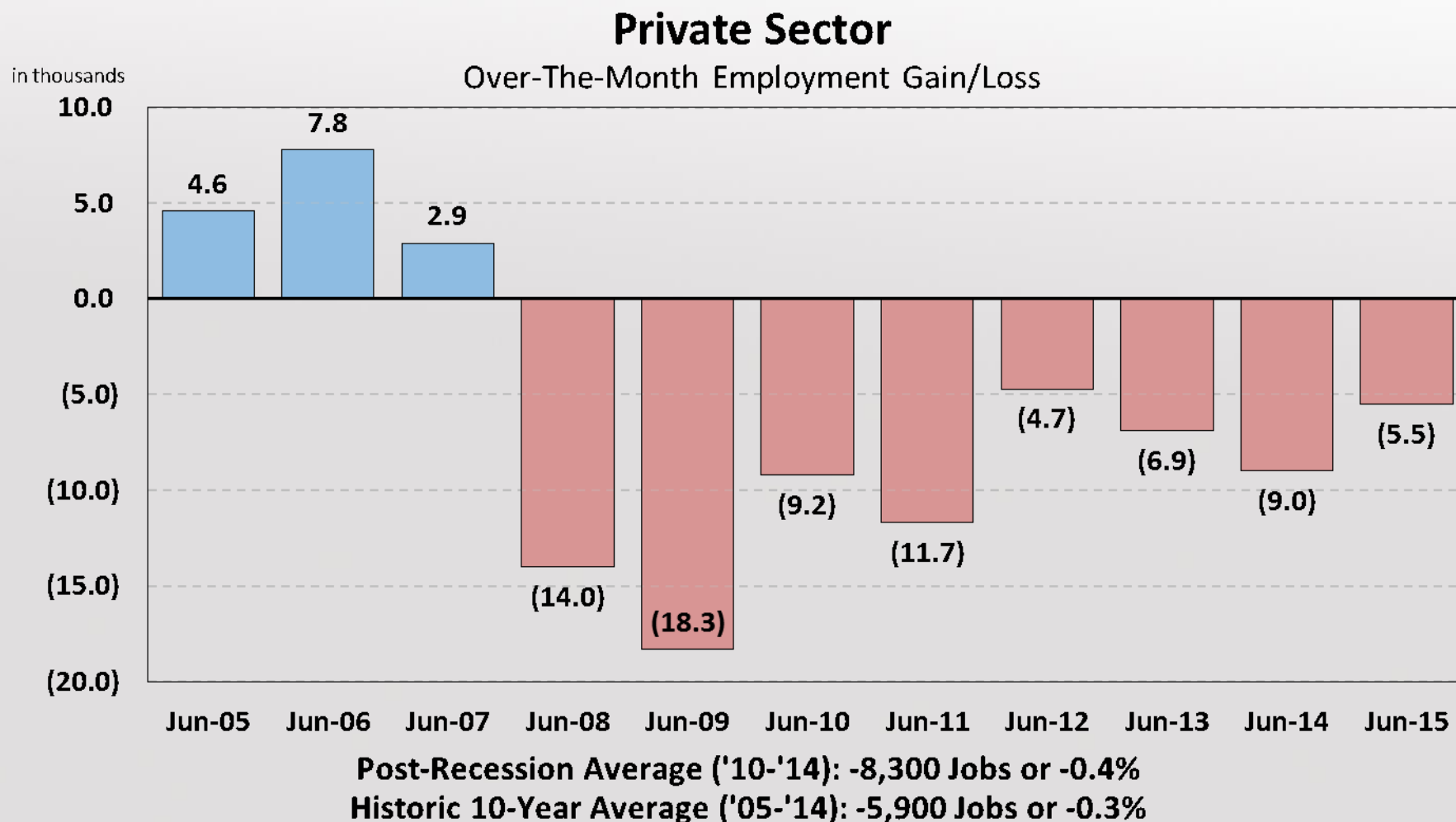
Over-the-Month Job Gain/Loss by Sector



Over-the-Year Job Gain/Loss by Sector

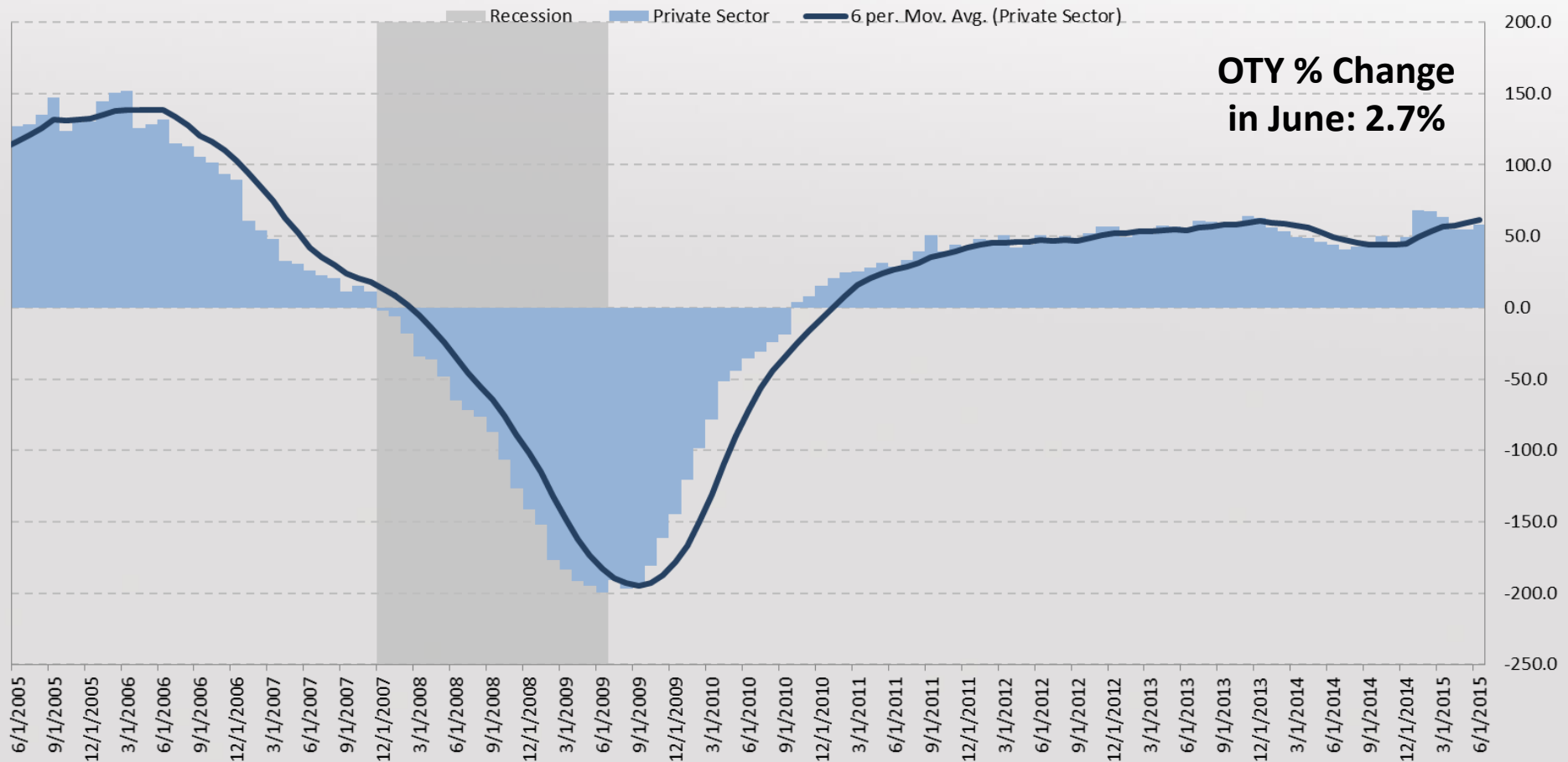
in thousands





Arizona Private Sector Employment Over-the-Year Employment Gain/Loss

in thousands

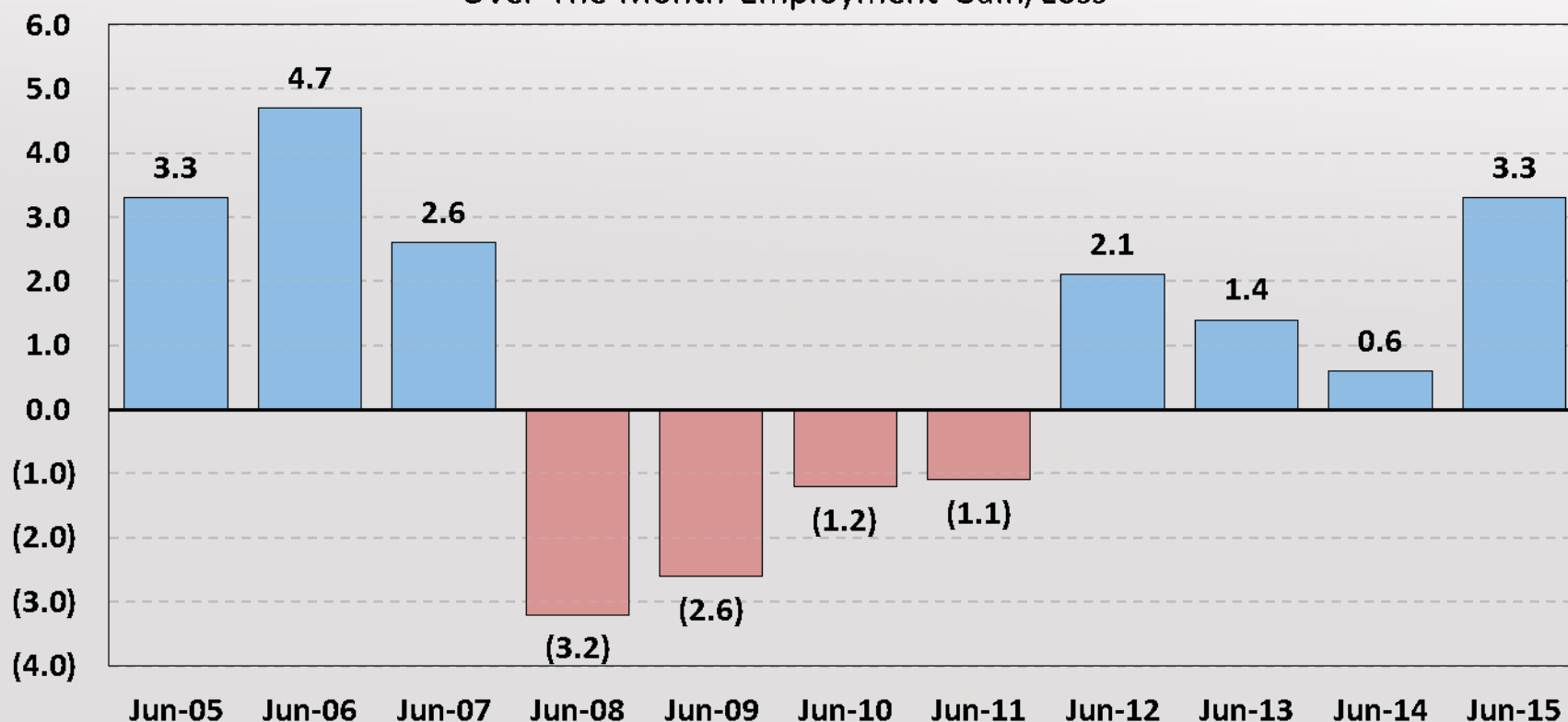


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Professional & Business Svcs

Over-The-Month Employment Gain/Loss

in thousands



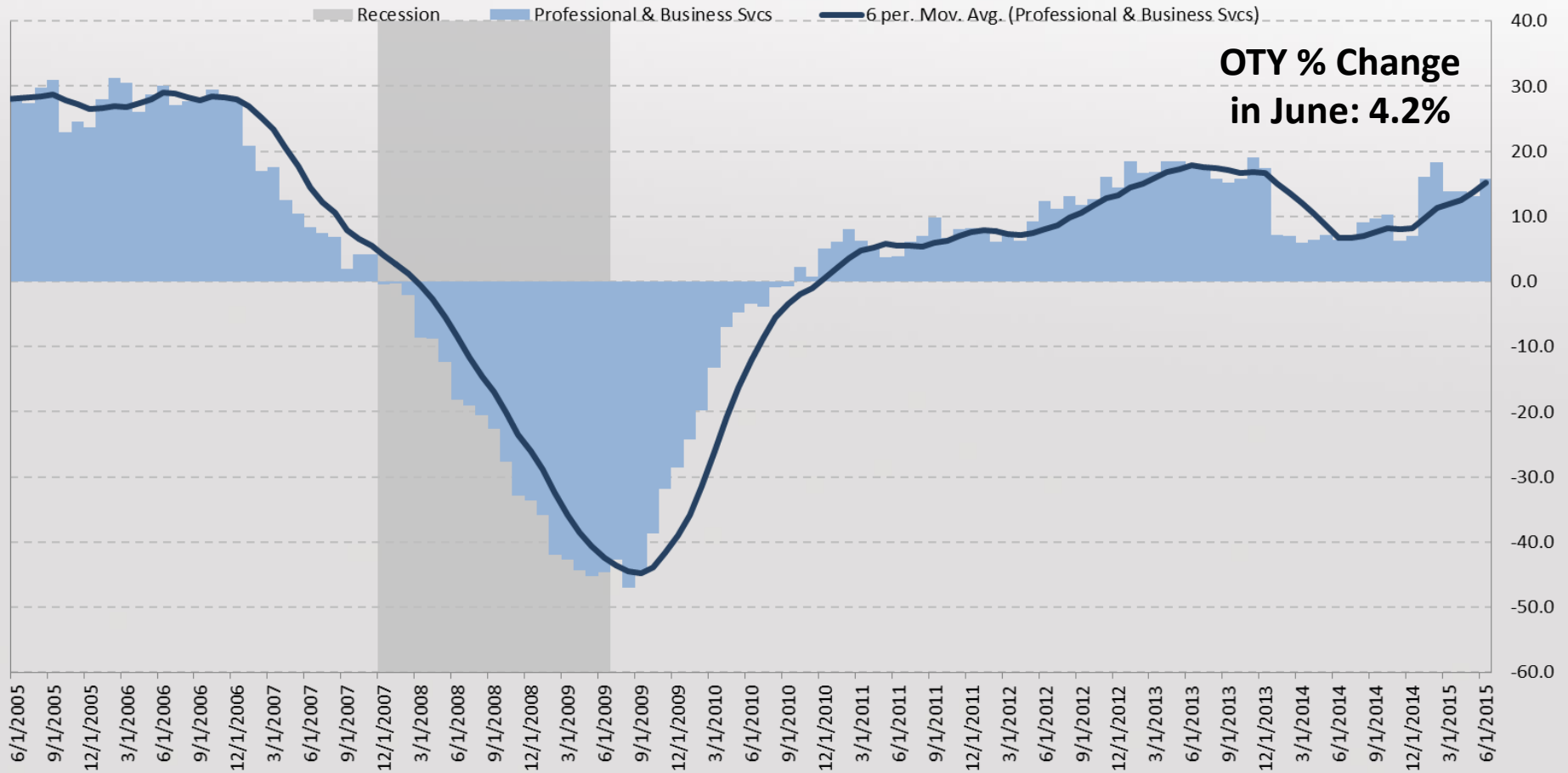
Post-Recession Average ('10-'14): 400 Jobs or 0.1%

Historic 10-Year Average ('05-'14): 700 Jobs or 0.2%

Arizona Professional & Business Svcs

Over-the-Year Employment Gain/Loss

in thousands



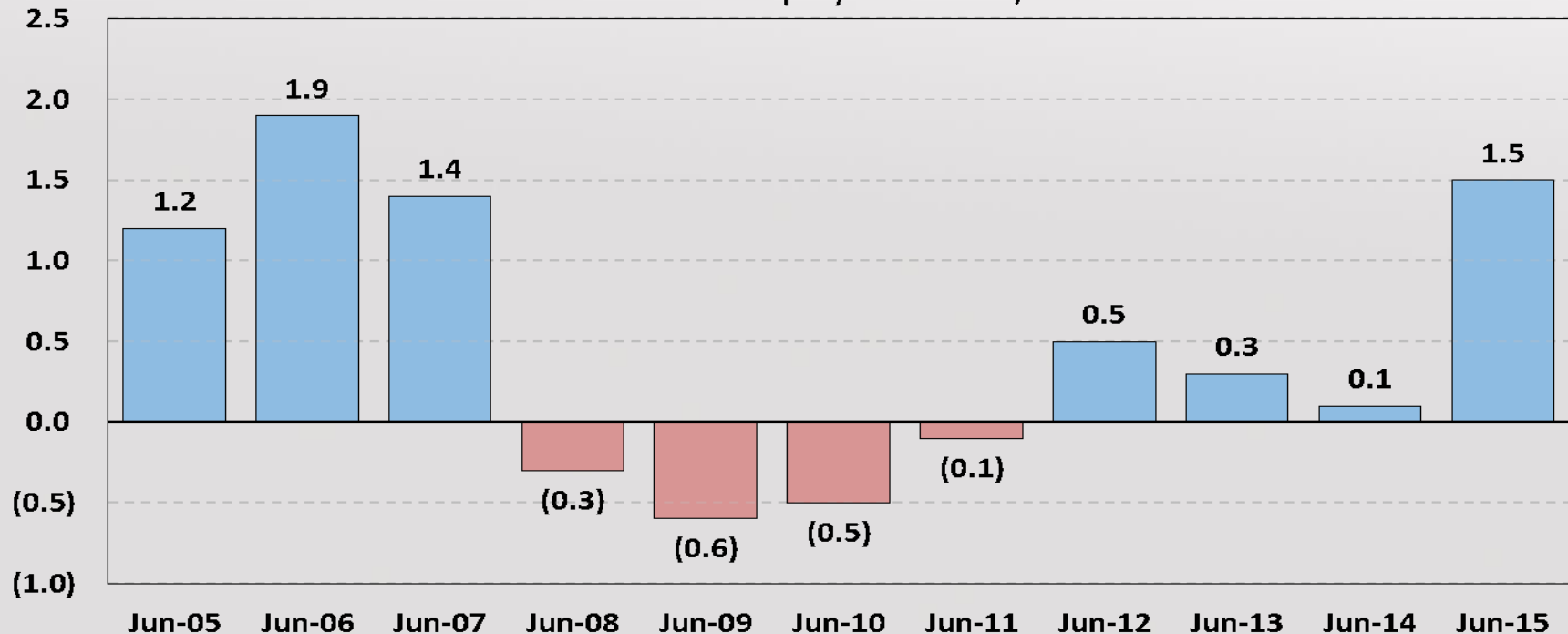
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Professional and Business Services

Professional, Scientific and Technical Services

in thousands

Over-The-Month Employment Gain/Loss

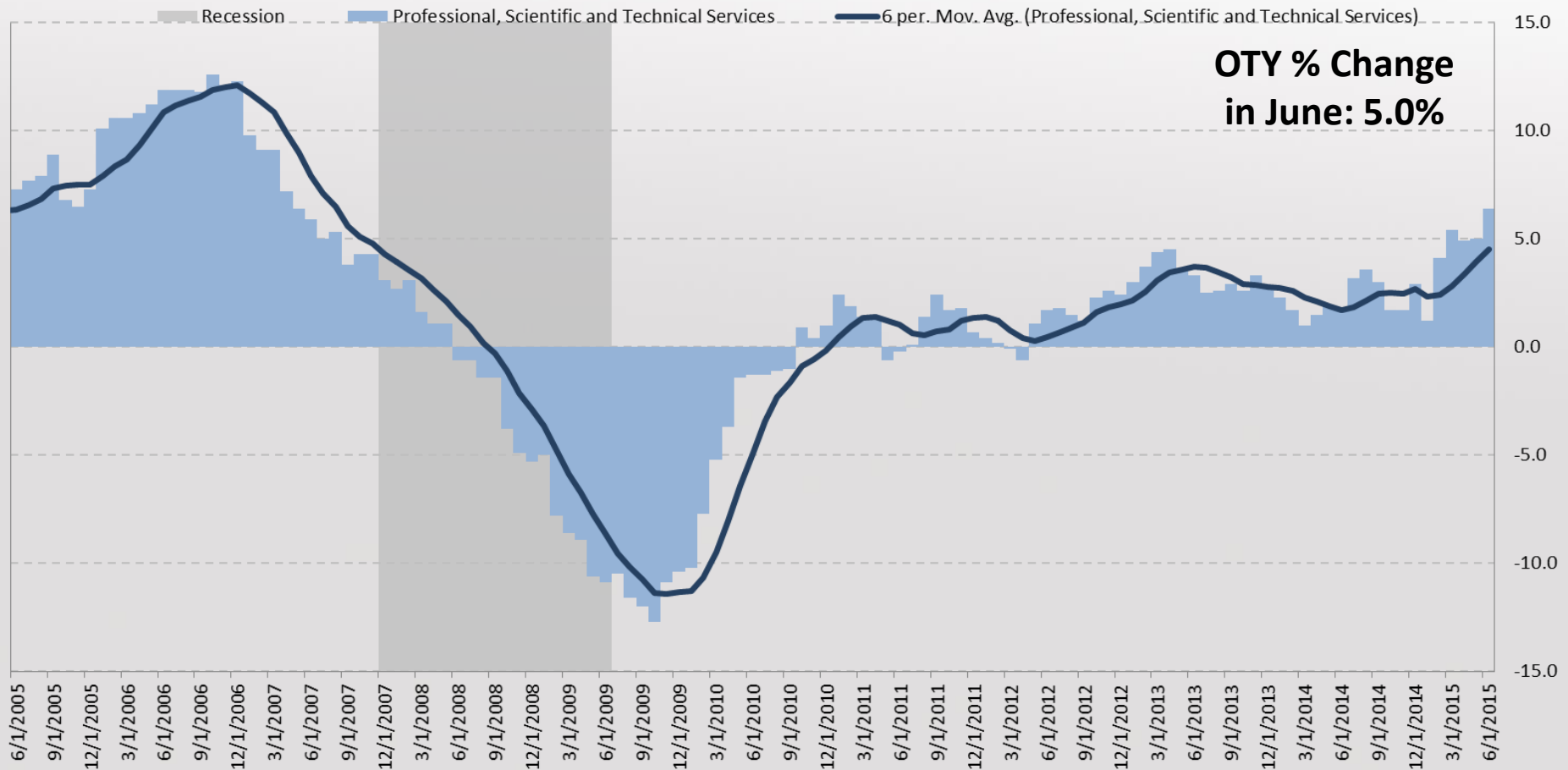


Post-Recession Average ('10-'14): 100 Jobs or 0.0%
Historic 10-Year Average ('05-'14): 400 Jobs or 0.3%

Arizona Professional, Scientific, and Technical Svcs

Over-the-Year Employment Gain/Loss

in thousands

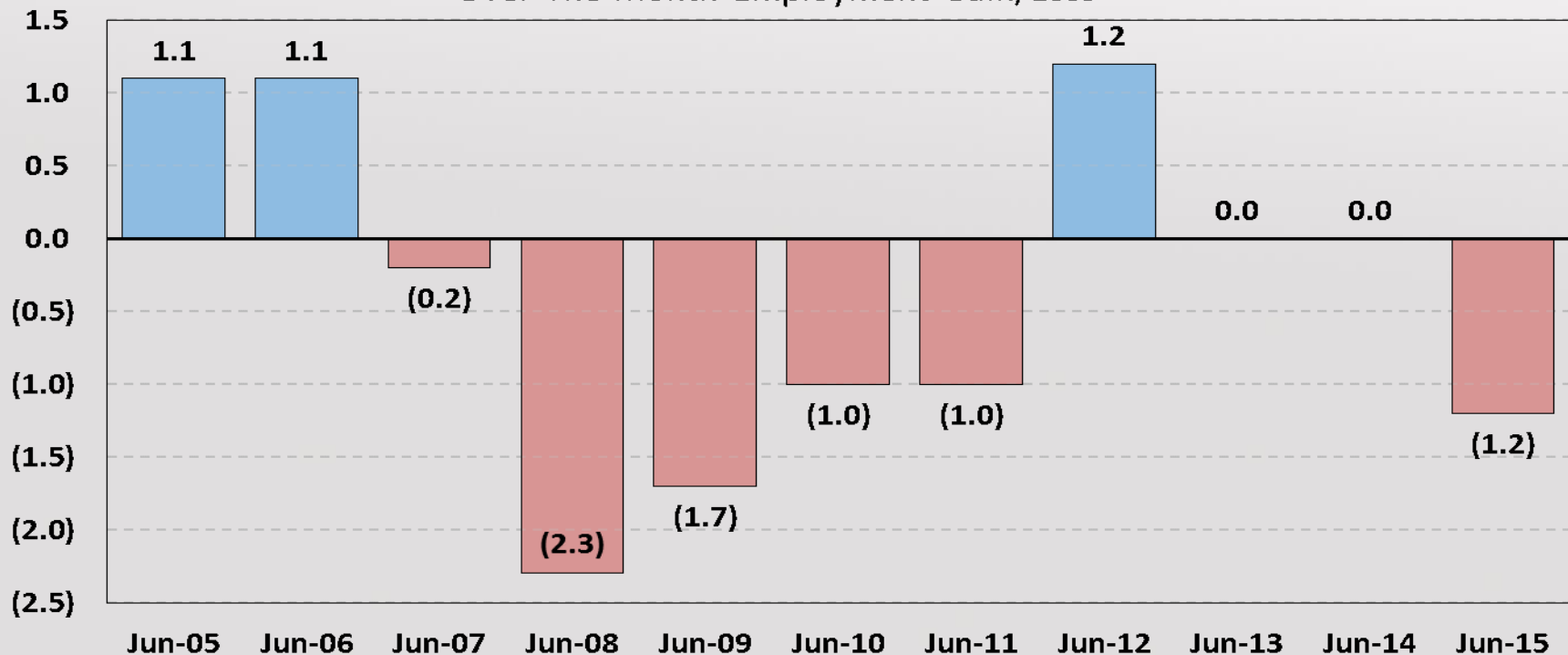


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Professional and Business Services Employment Services

in thousands

Over-The-Month Employment Gain/Loss

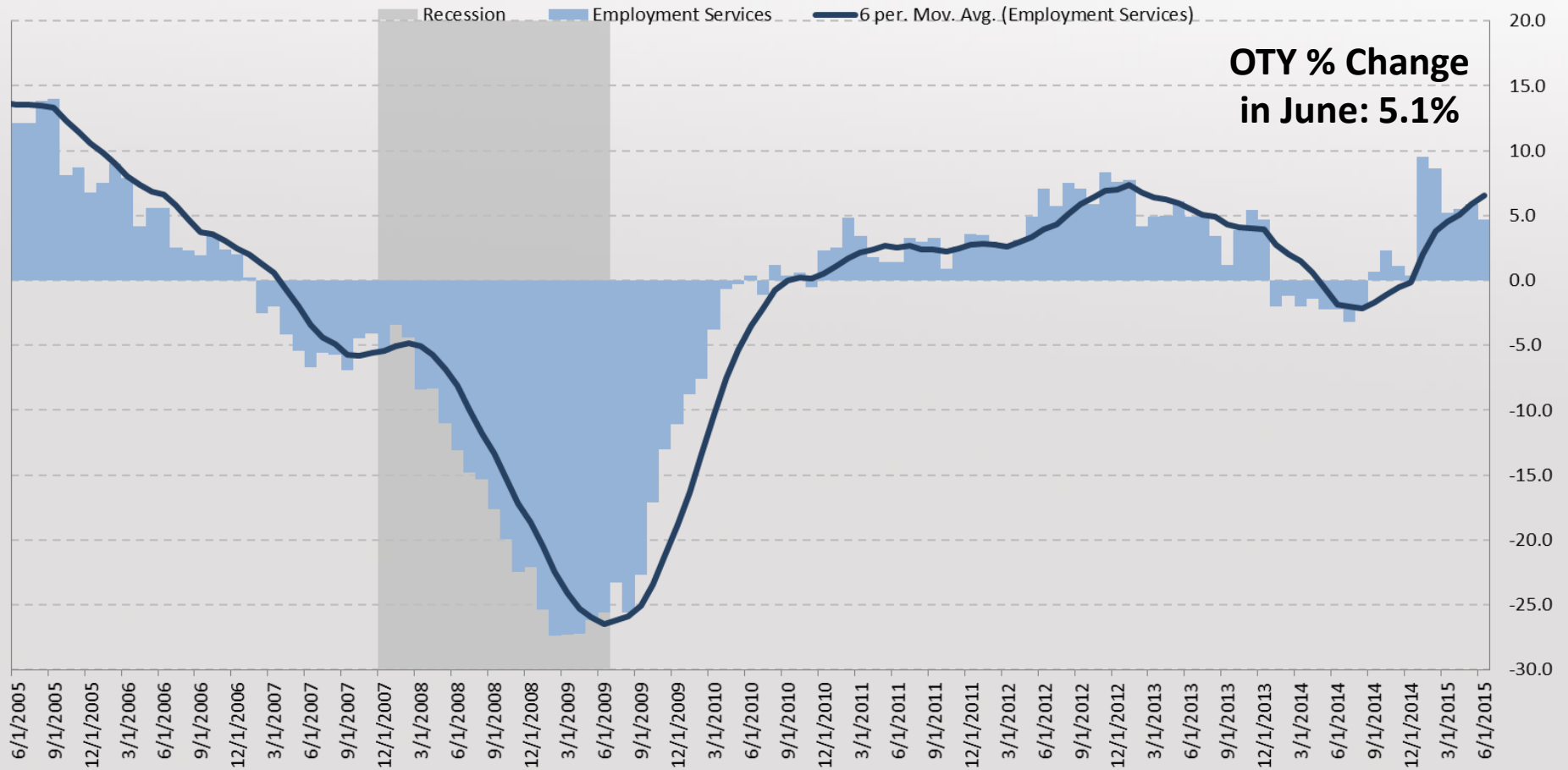


Post-Recession Average ('10-'14): -200 Jobs or -0.2%

Historic 10-Year Average ('05-'14): -300 Jobs or -0.4%

Arizona Employment Svcs Over-the-Year Employment Gain/Loss

in thousands

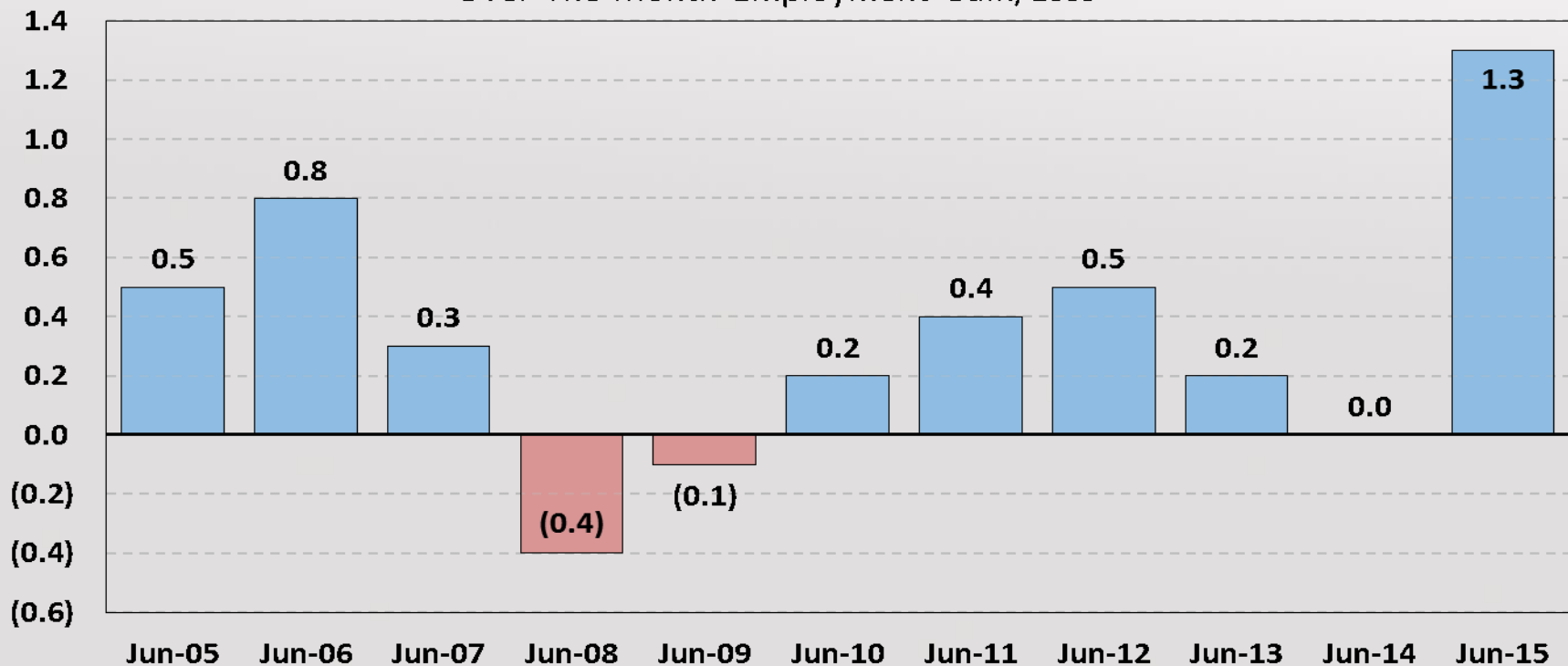


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Professional and Business Services Services To Buildings and Dwellings

Over-The-Month Employment Gain/Loss

in thousands



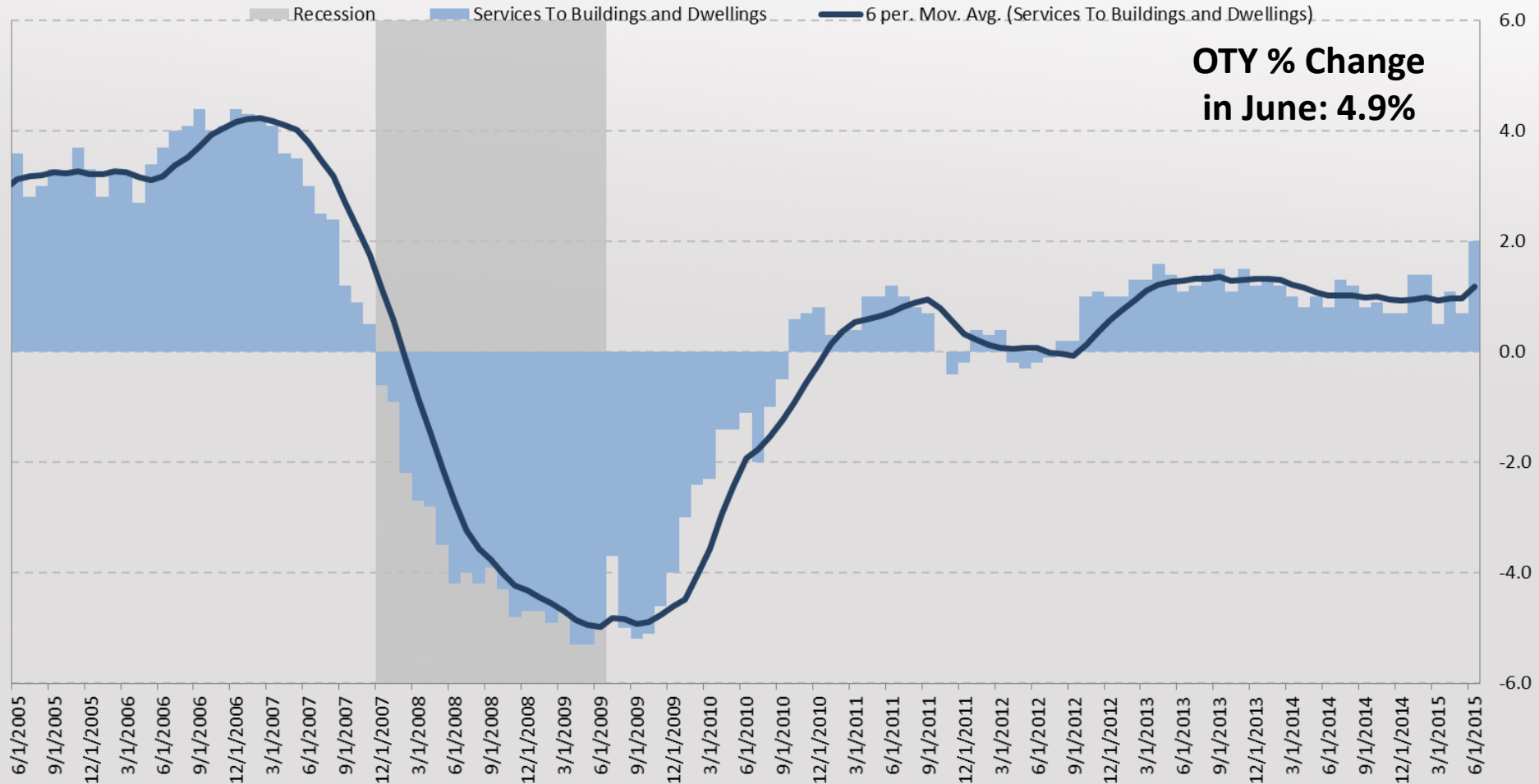
Post-Recession Average ('10-'14): 300 Jobs or 0.7%

Historic 10-Year Average ('05-'14): 200 Jobs or 0.6%

Arizona Services to Buildings and Dwellings

Over-the-Year Employment Gain/Loss

in thousands

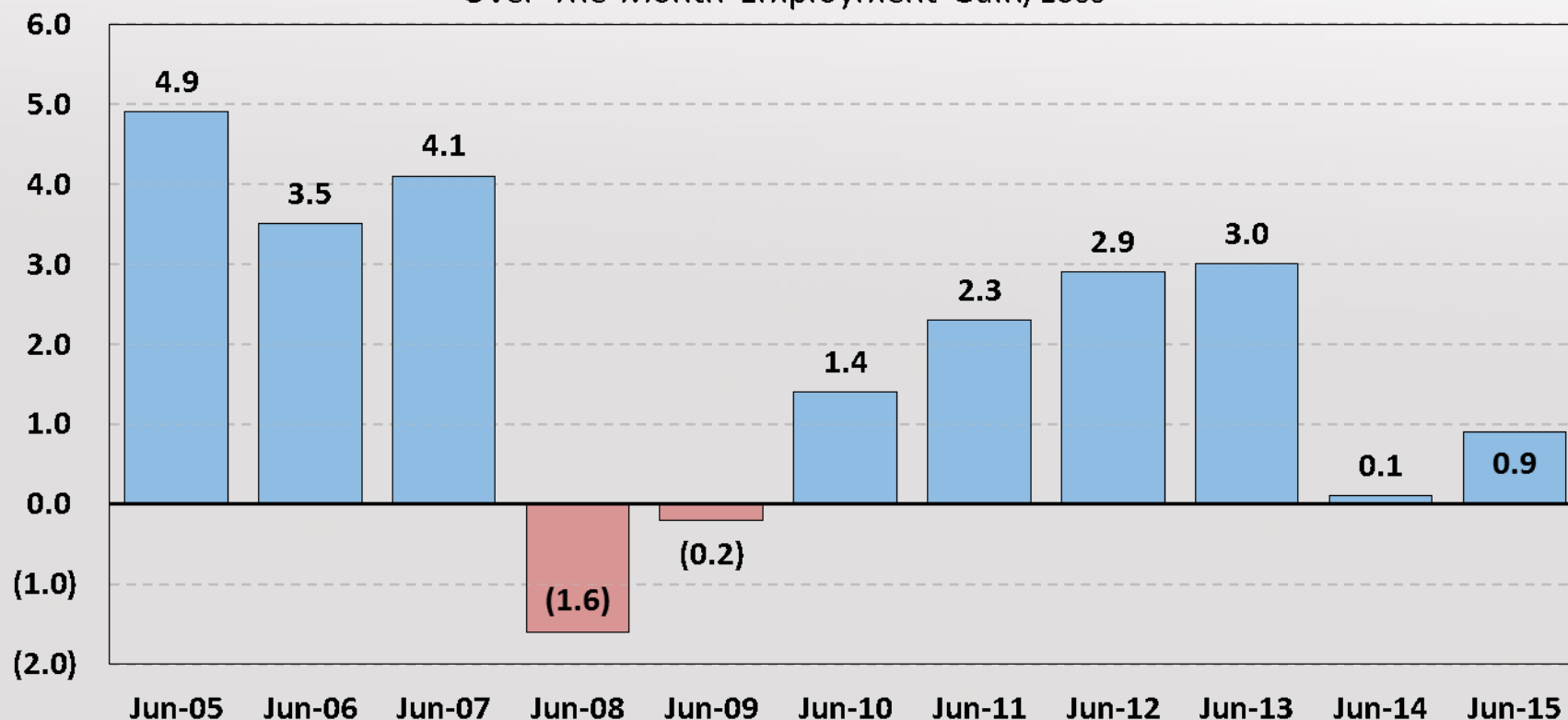


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Construction

Over-The-Month Employment Gain/Loss

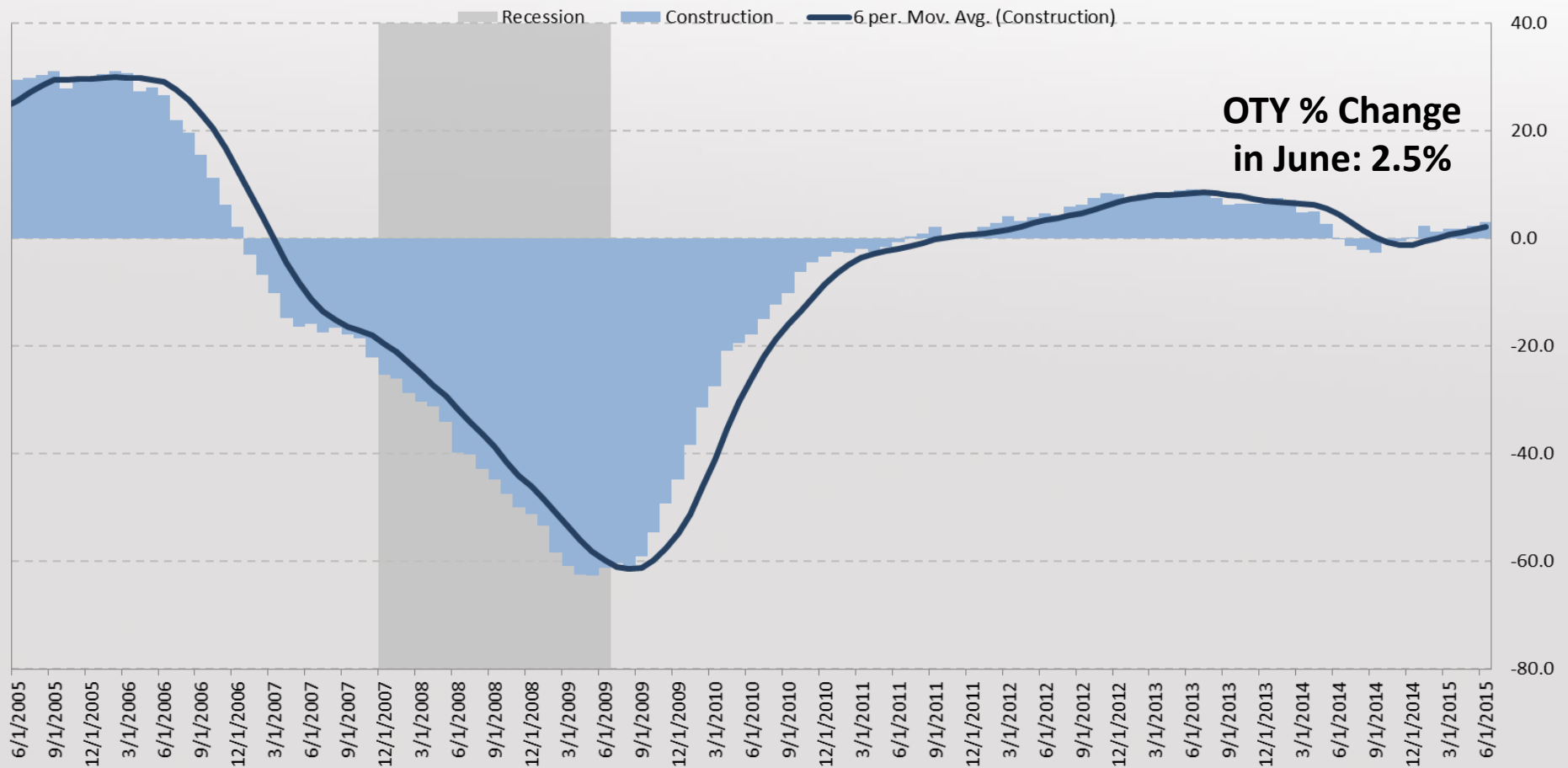
in thousands



Post-Recession Average ('10-'14): 1,900 Jobs or 1.7%
Historic 10-Year Average ('05-'14): 2,000 Jobs or 1.3%

Arizona Construction Over-the-Year Employment Gain/Loss

in thousands

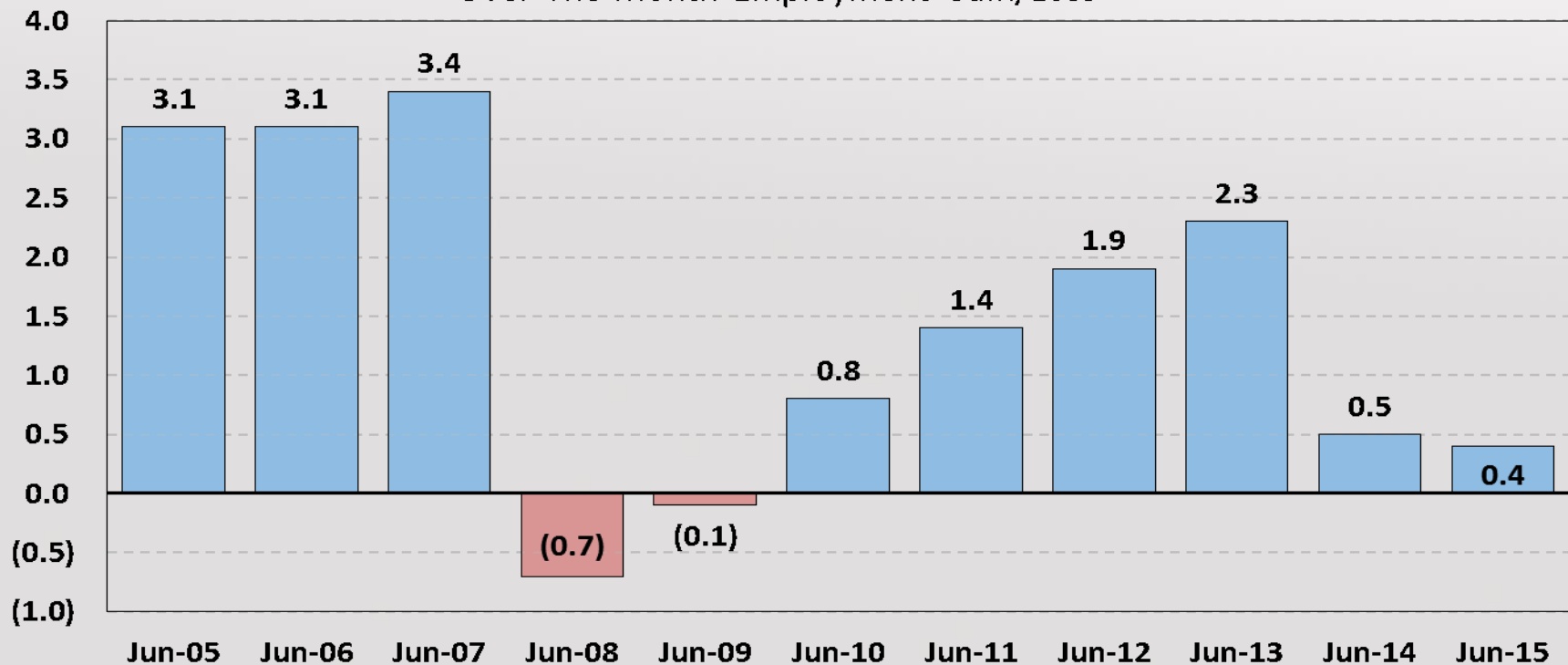


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Construction Specialty Trades Construction Contractors

Over-The-Month Employment Gain/Loss

in thousands

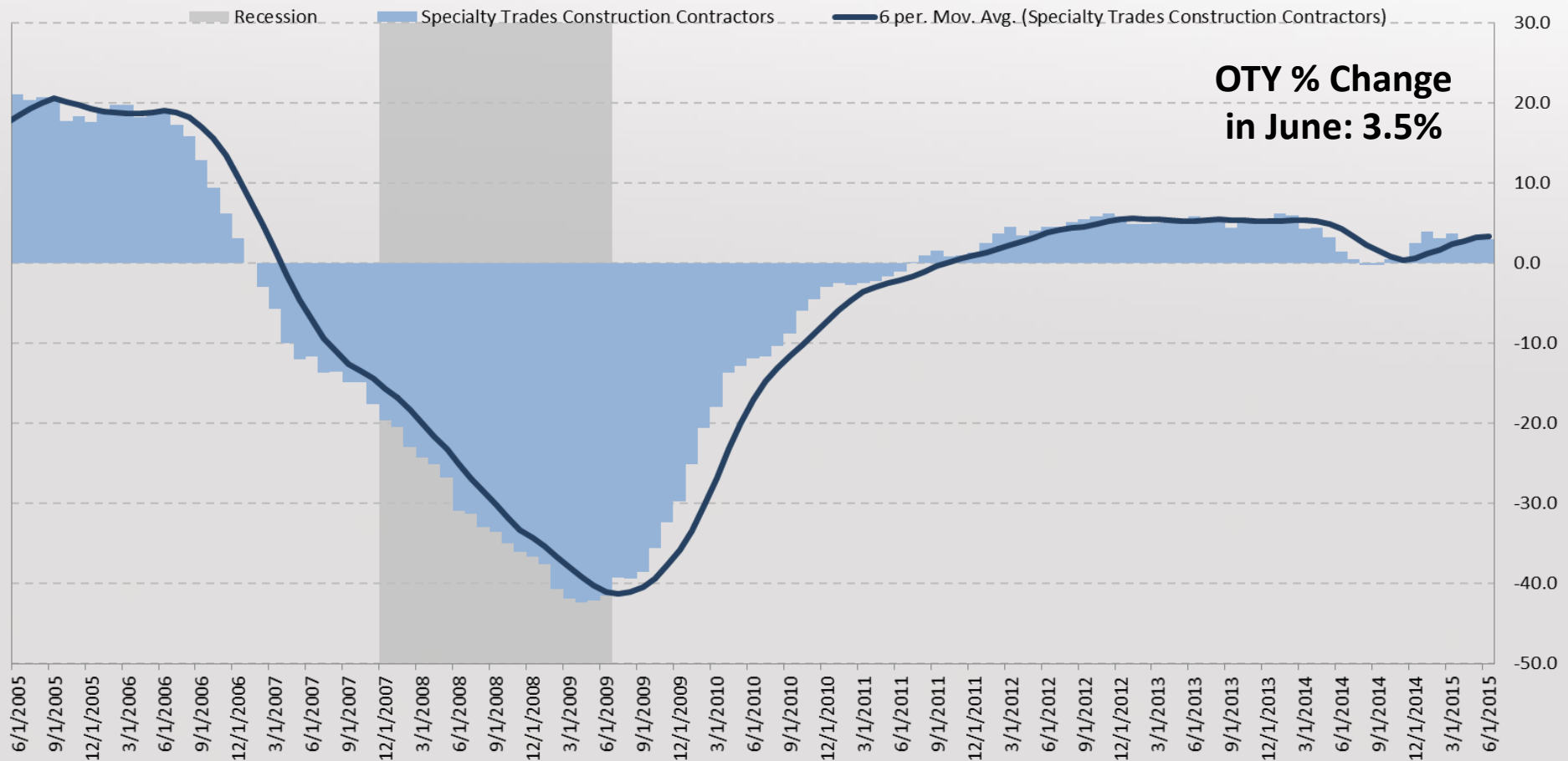


Post-Recession Average ('10-'14): 1,400 Jobs or 1.8%

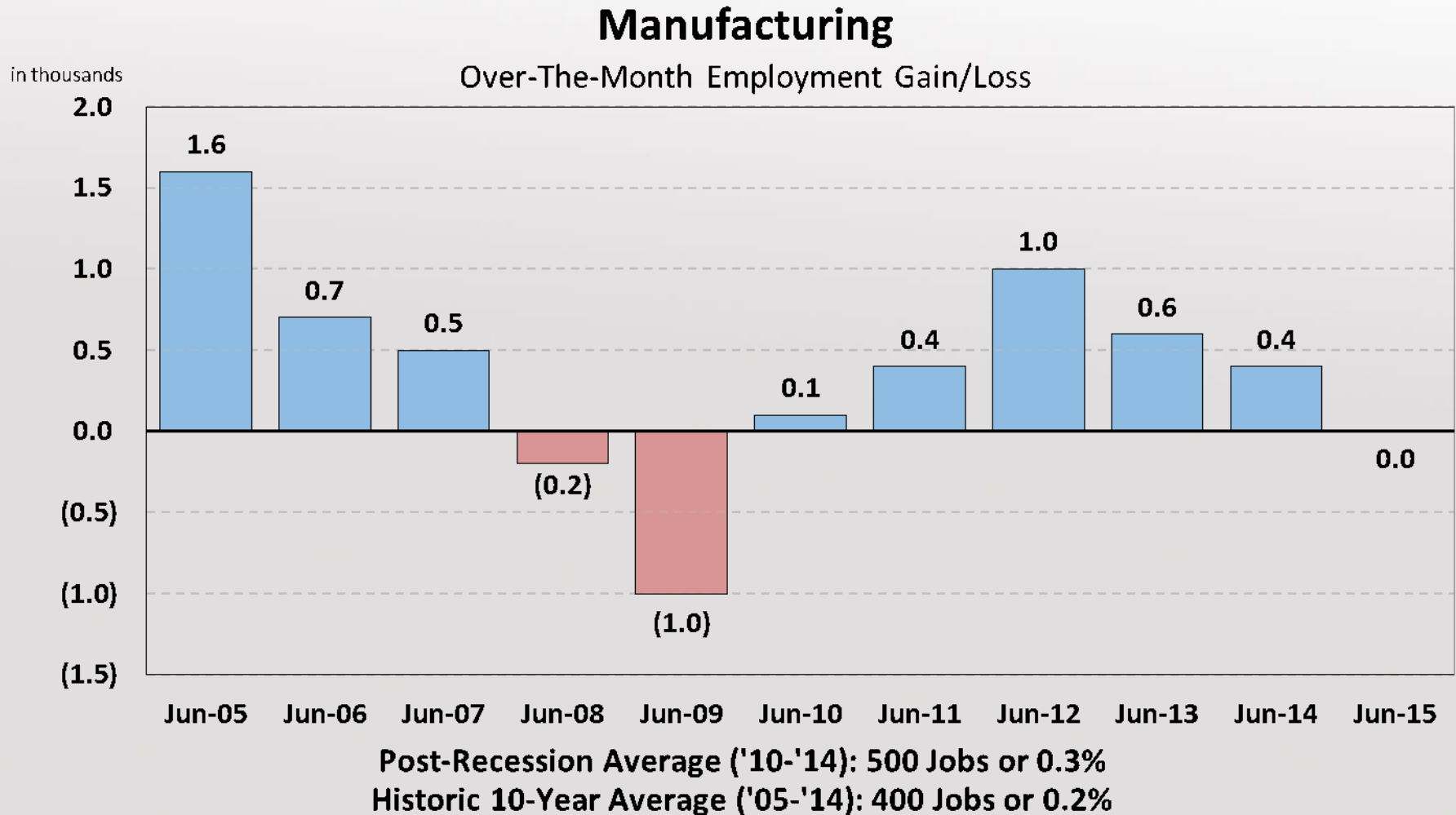
Historic 10-Year Average ('05-'14): 1,600 Jobs or 1.4%

Arizona Specialty Trades Over-the-Year Employment Gain/Loss

in thousands

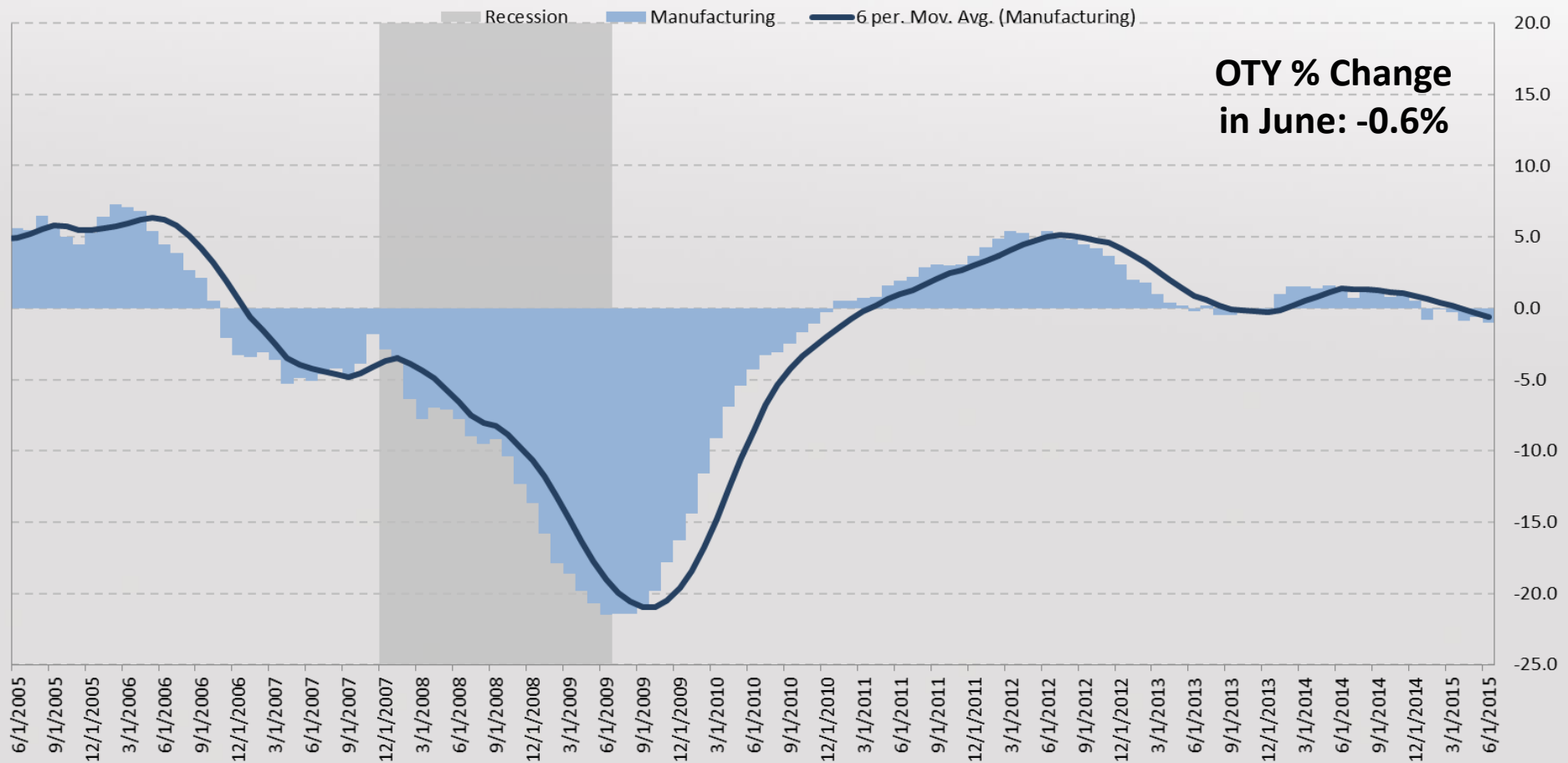


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics



Arizona Manufacturing Over-the-Year Employment Gain/Loss

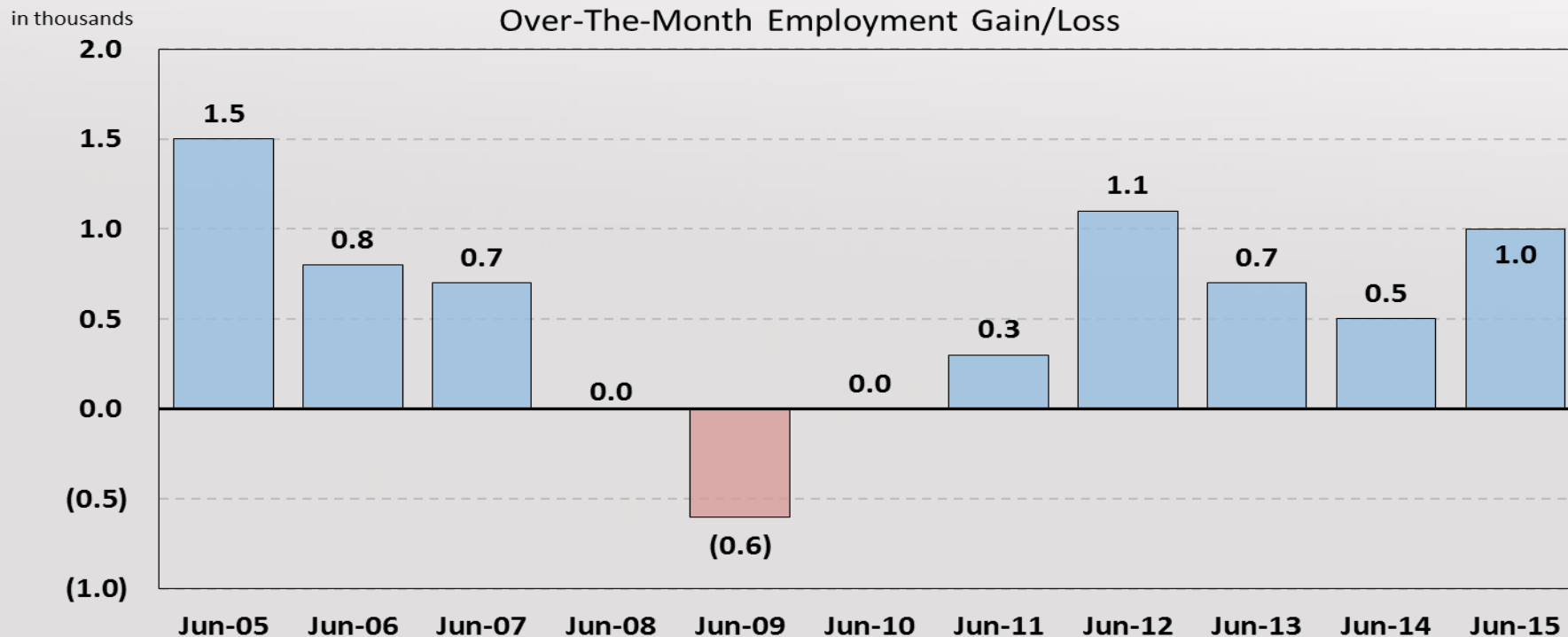
in thousands



Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Manufacturing Durable Goods

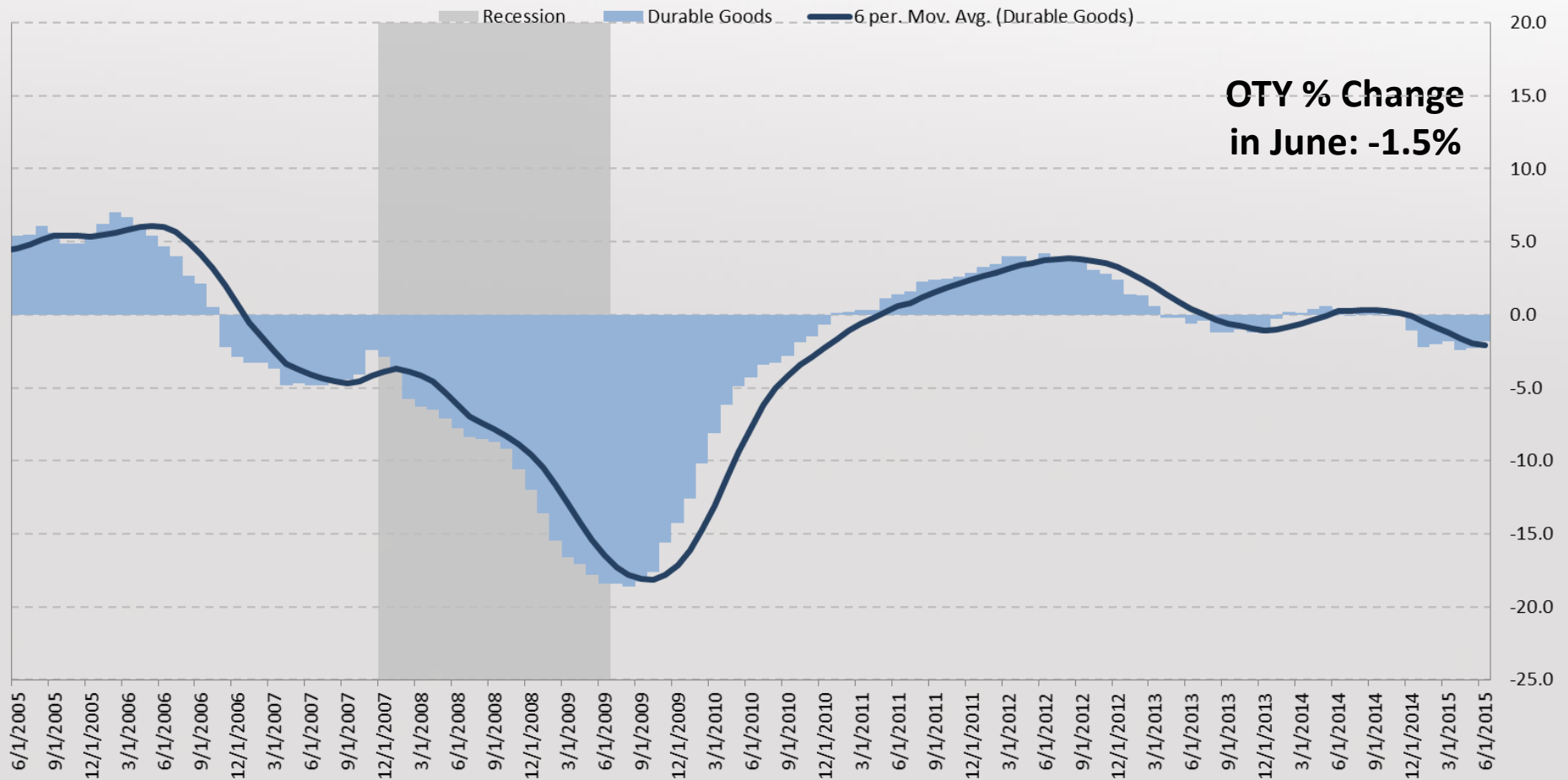
Over-The-Month Employment Gain/Loss



Post-Recession Average ('10-'14): 500 Jobs or 0.4%
Historic 10-Year Average ('05-'14): 500 Jobs or 0.4%

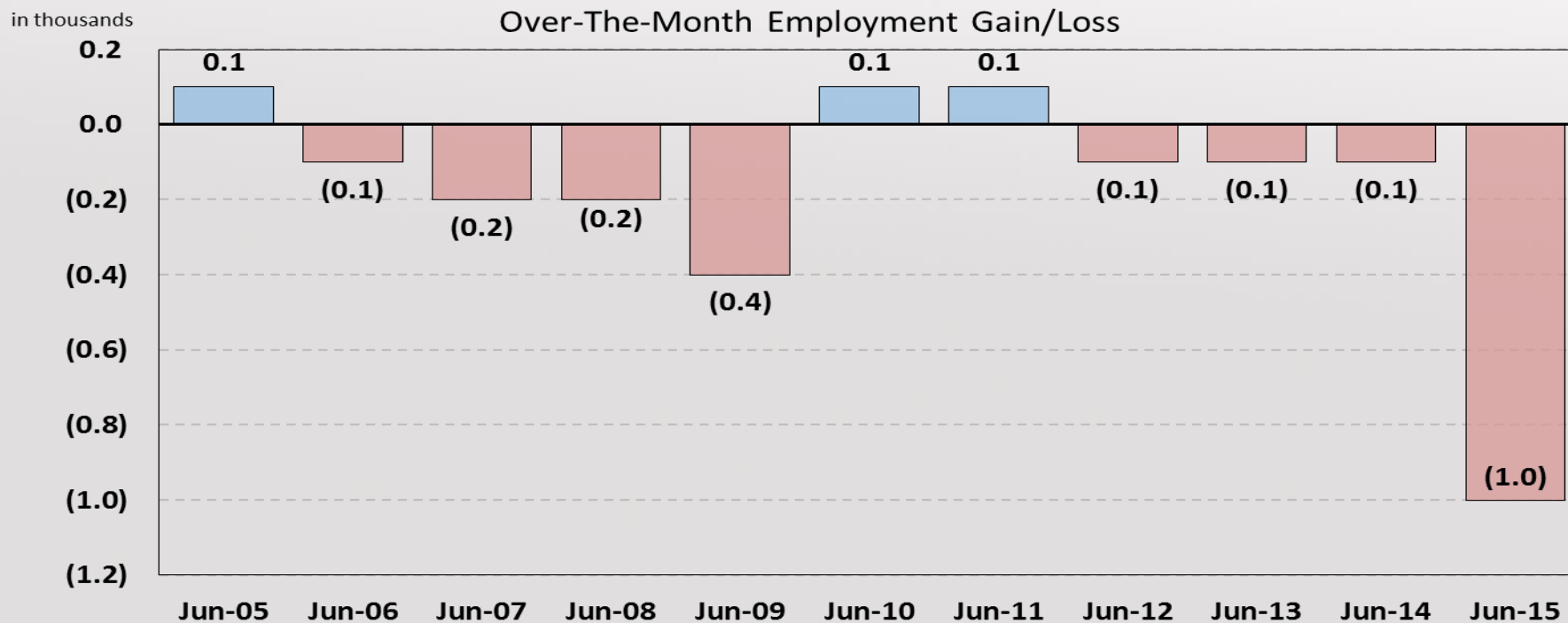
Arizona Durable Goods Over-the-Year Employment Gain/Loss

in thousands



Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

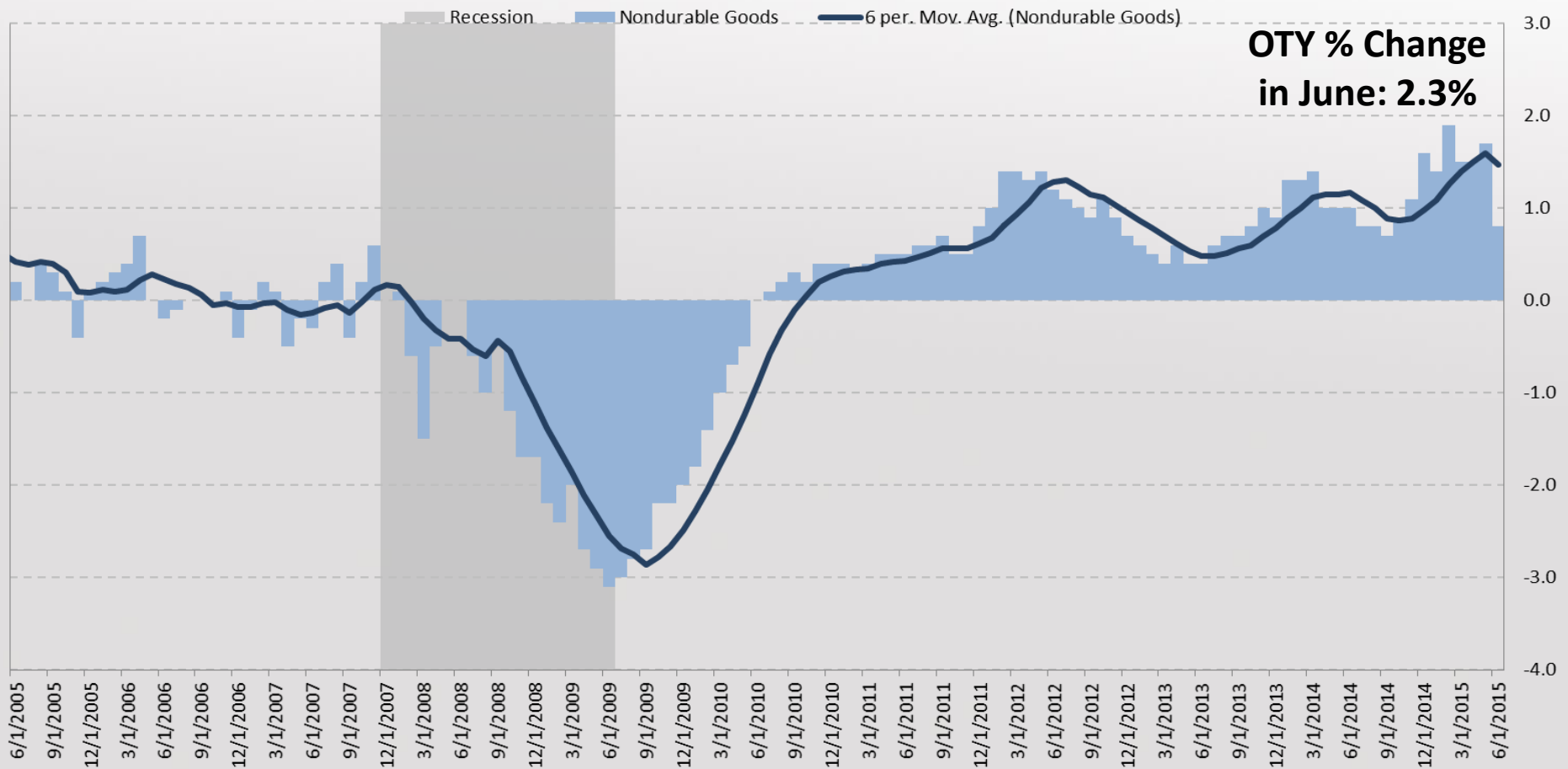
Within Manufacturing Nondurable Goods



Post-Recession Average ('10-'14): 0 Jobs or -0.1%
 Historic 10-Year Average ('05-'14): -100 Jobs or -0.3%

Arizona Nondurable Goods Over-the-Year Employment Gain/Loss

in thousands

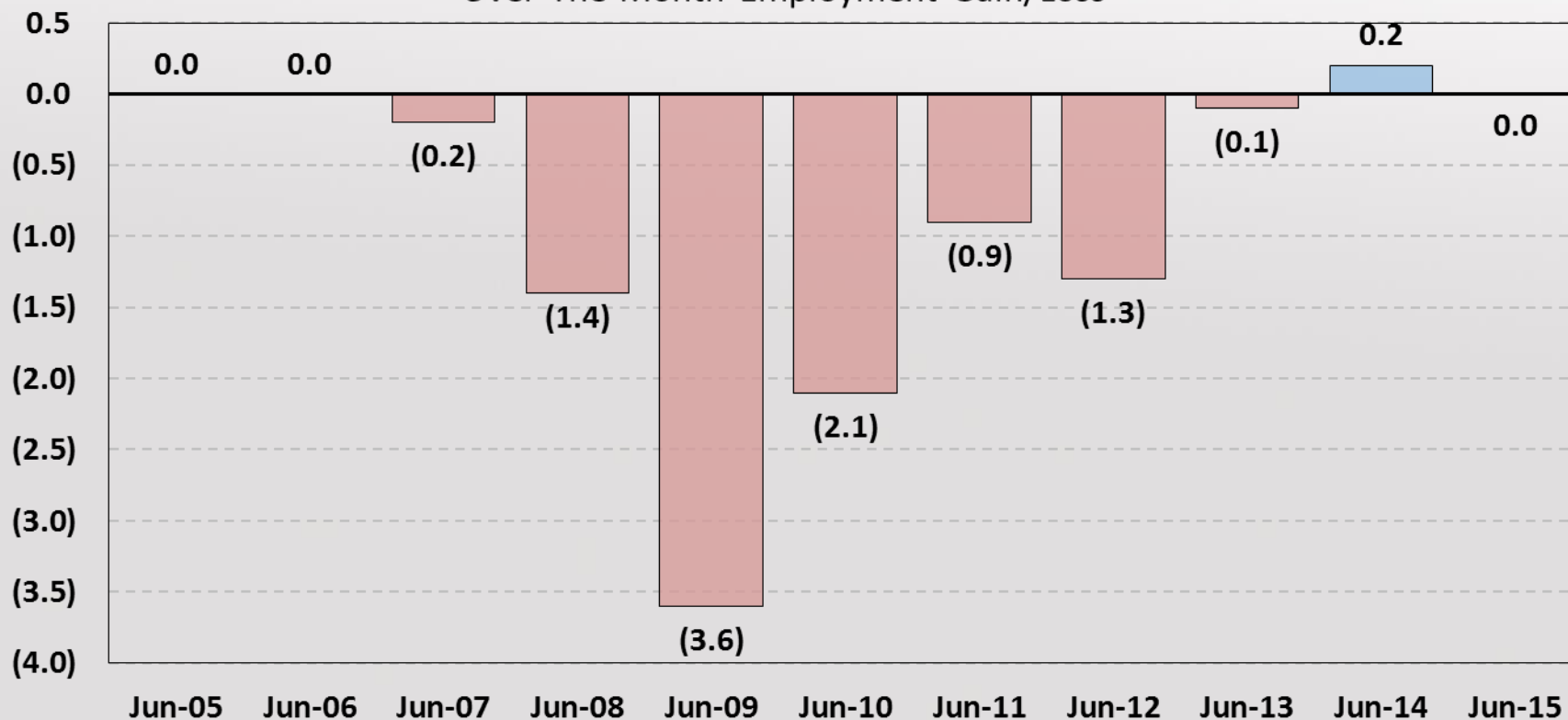


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Trade, Transportation & Utilities

Over-The-Month Employment Gain/Loss

in thousands

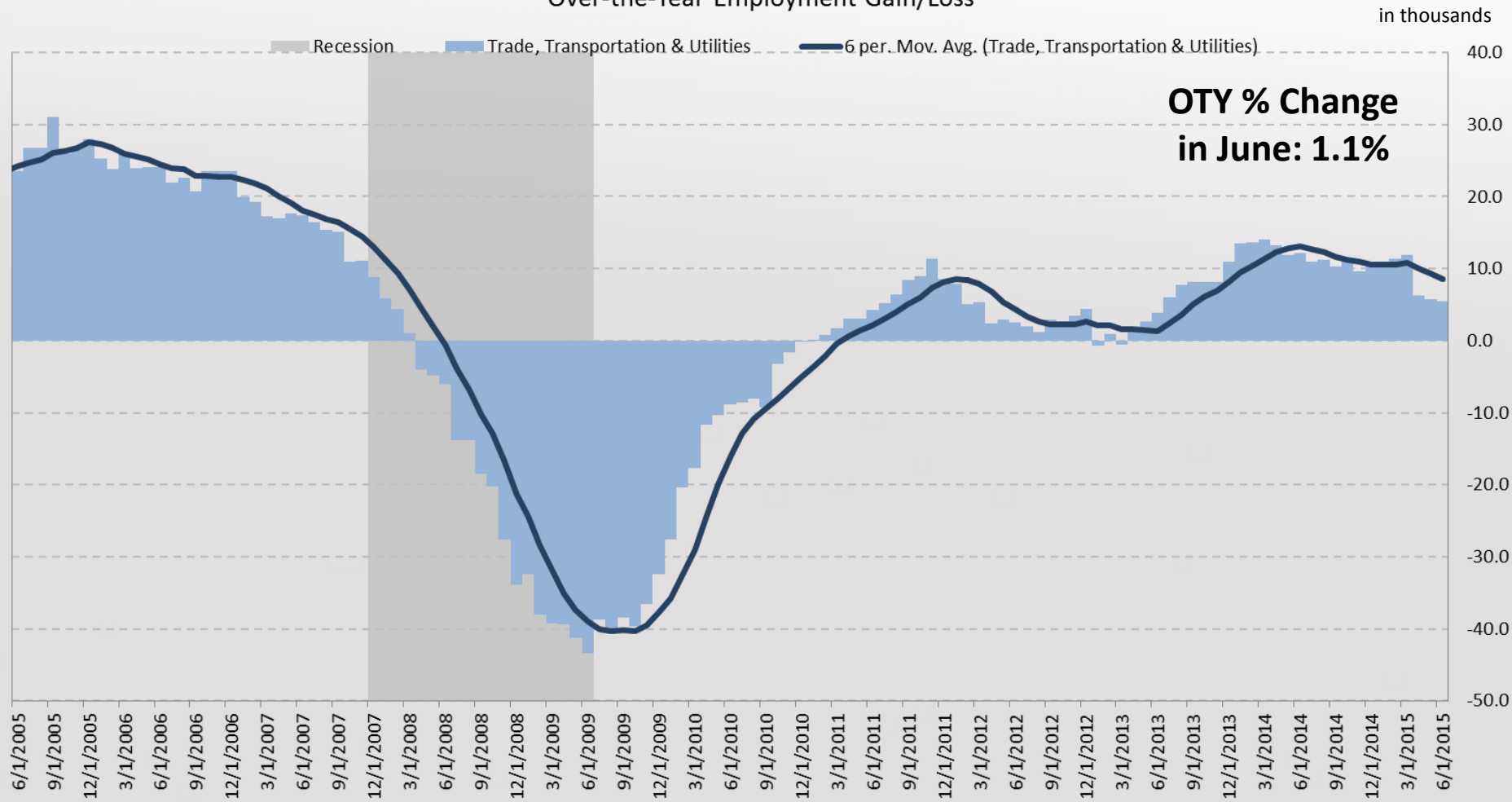


Post-Recession Average ('10-'14): -800 Jobs or -0.2%

Historic 10-Year Average ('05-'14): -900 Jobs or -0.2%

Arizona Trade, Transportation, and Utilities

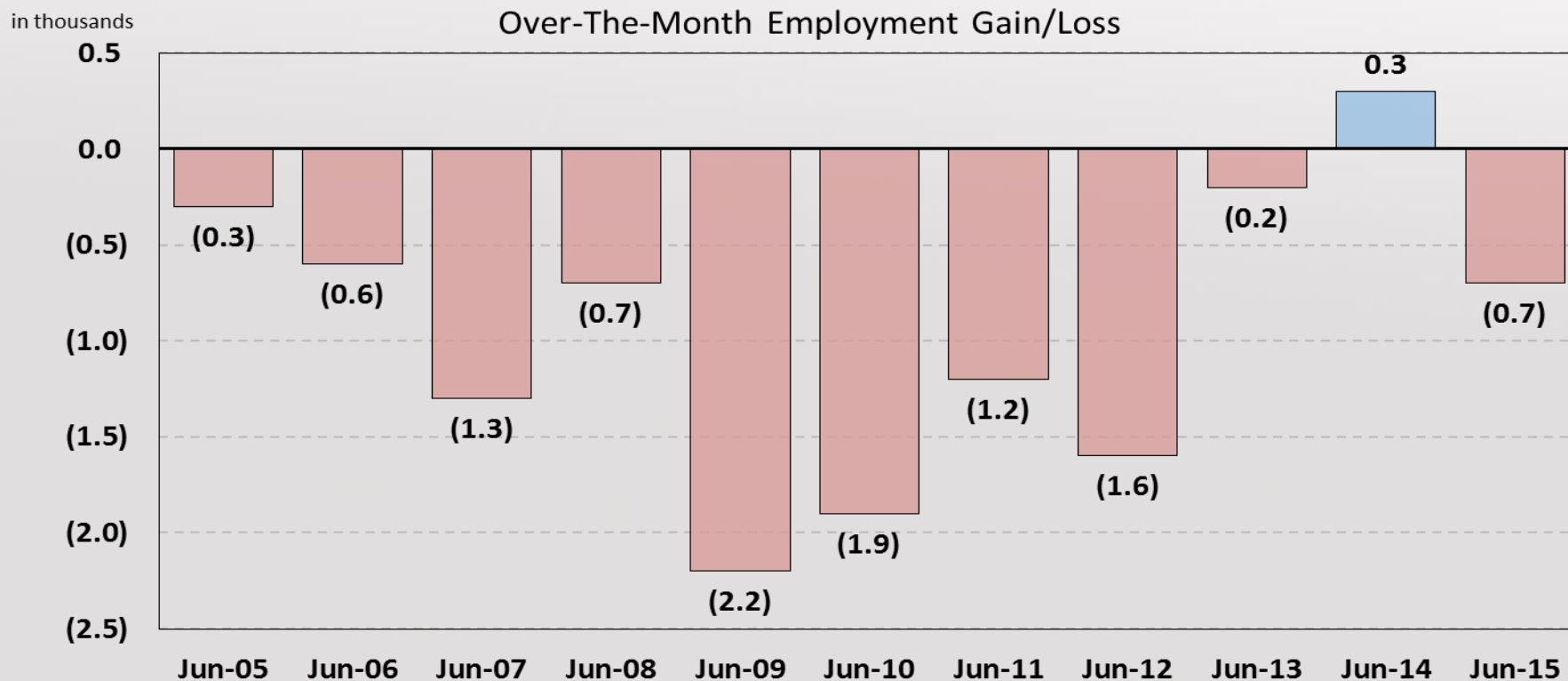
Over-the-Year Employment Gain/Loss



Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Trade Transportation and Utilities

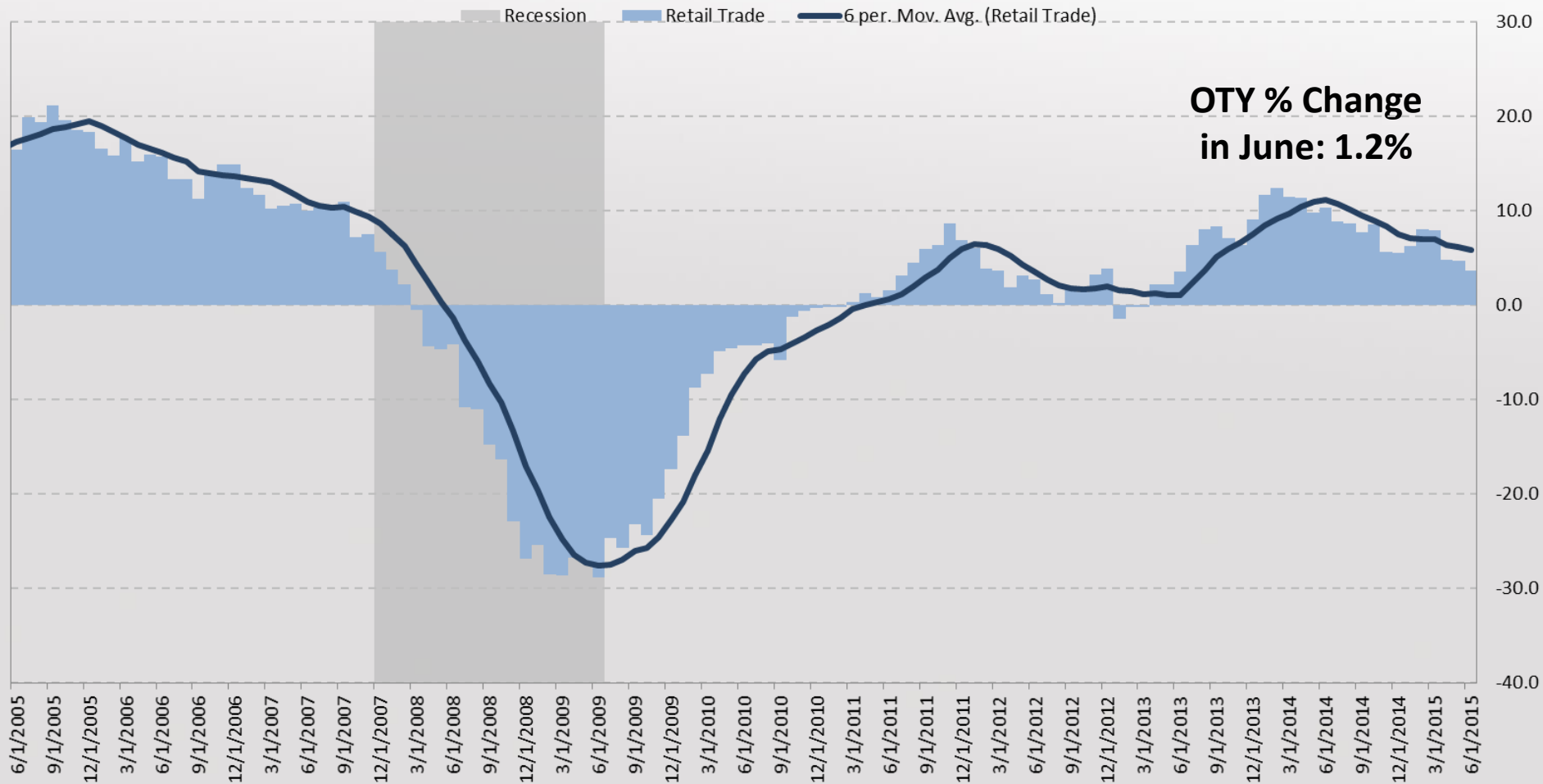
Retail Trade



Post-Recession Average ('10-'14): -900 Jobs or -0.3%
 Historic 10-Year Average ('05-'14): -1,000 Jobs or -0.3%

Arizona Retail Trade Over-the-Year Employment Gain/Loss

in thousands



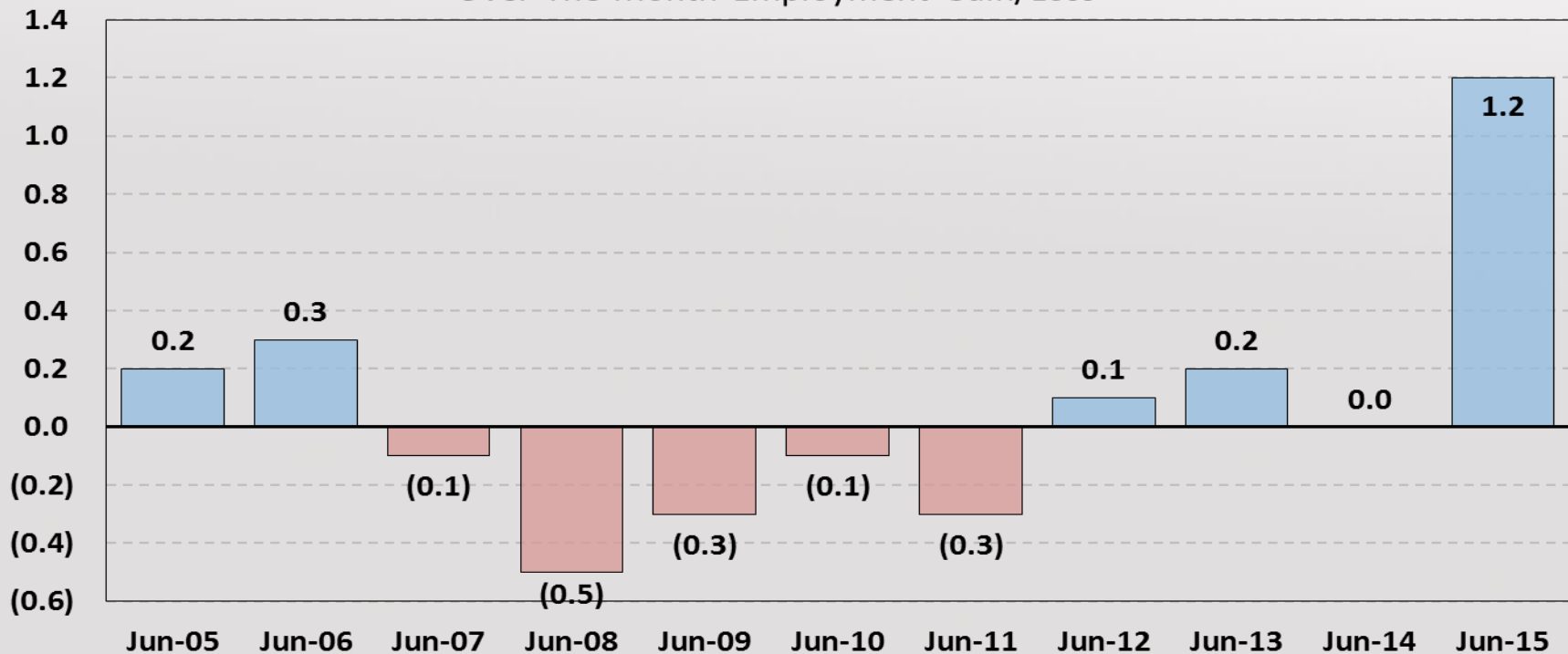
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Trade Transportation and Utilities

Motor Vehicles and Parts

Over-The-Month Employment Gain/Loss

in thousands

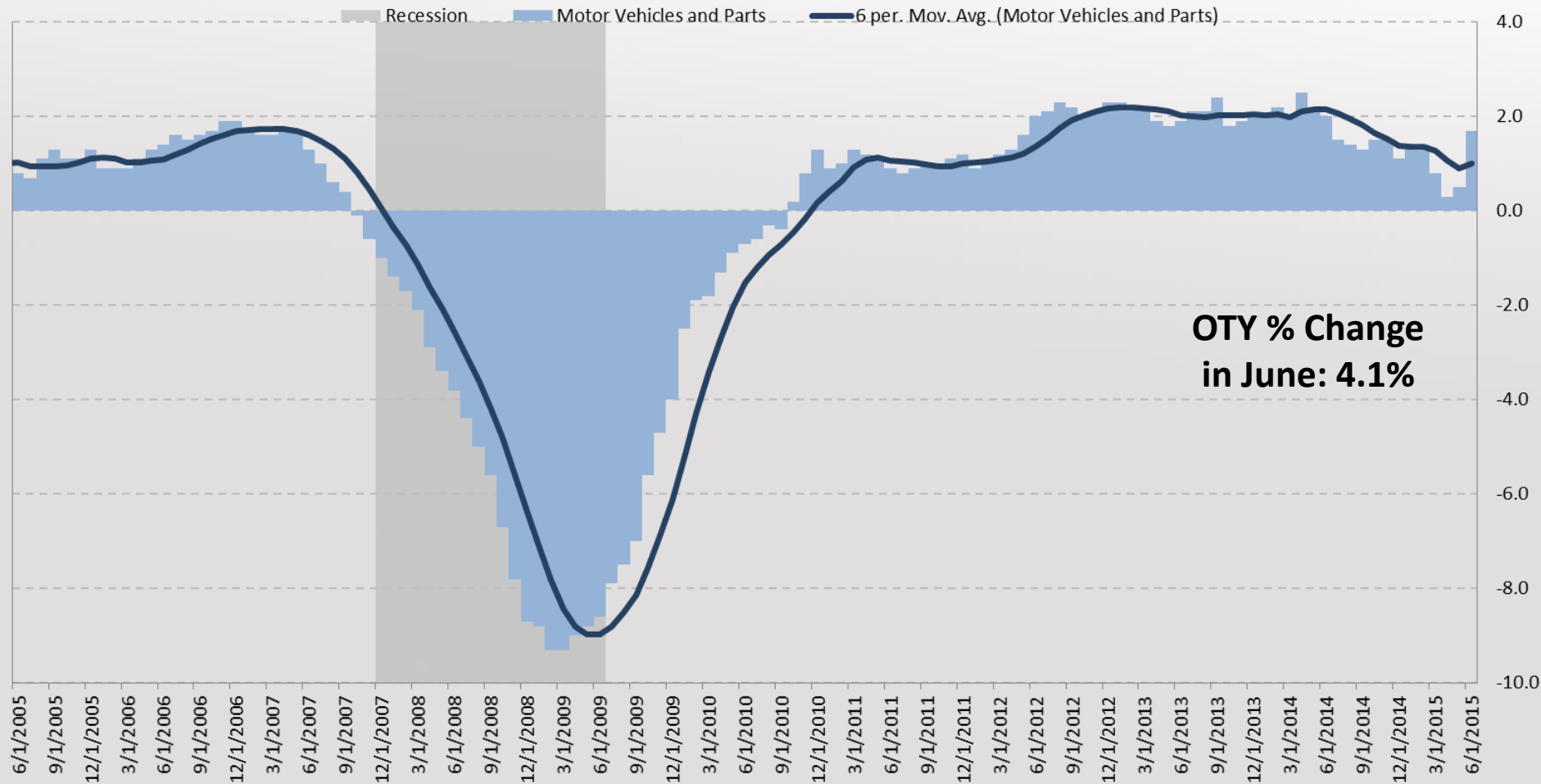


Post-Recession Average ('10-'14): 0 Jobs or -0.1%
 Historic 10-Year Average ('05-'14): -100 Jobs or -0.1%

Arizona Motor Vehicles and Parts

Over-the-Year Employment Gain/Loss

in thousands

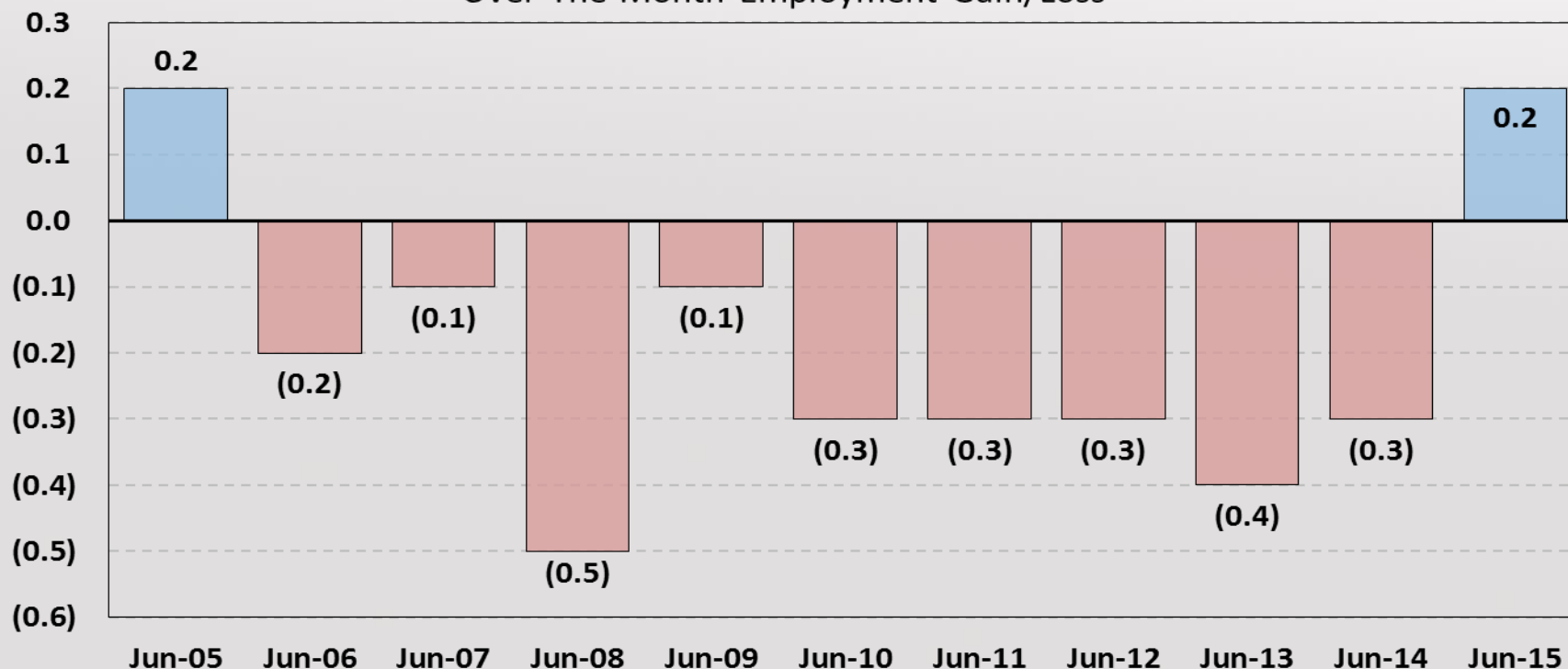


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Trade Transportation and Utilities Building Material, Garden Supply

Over-The-Month Employment Gain/Loss

in thousands



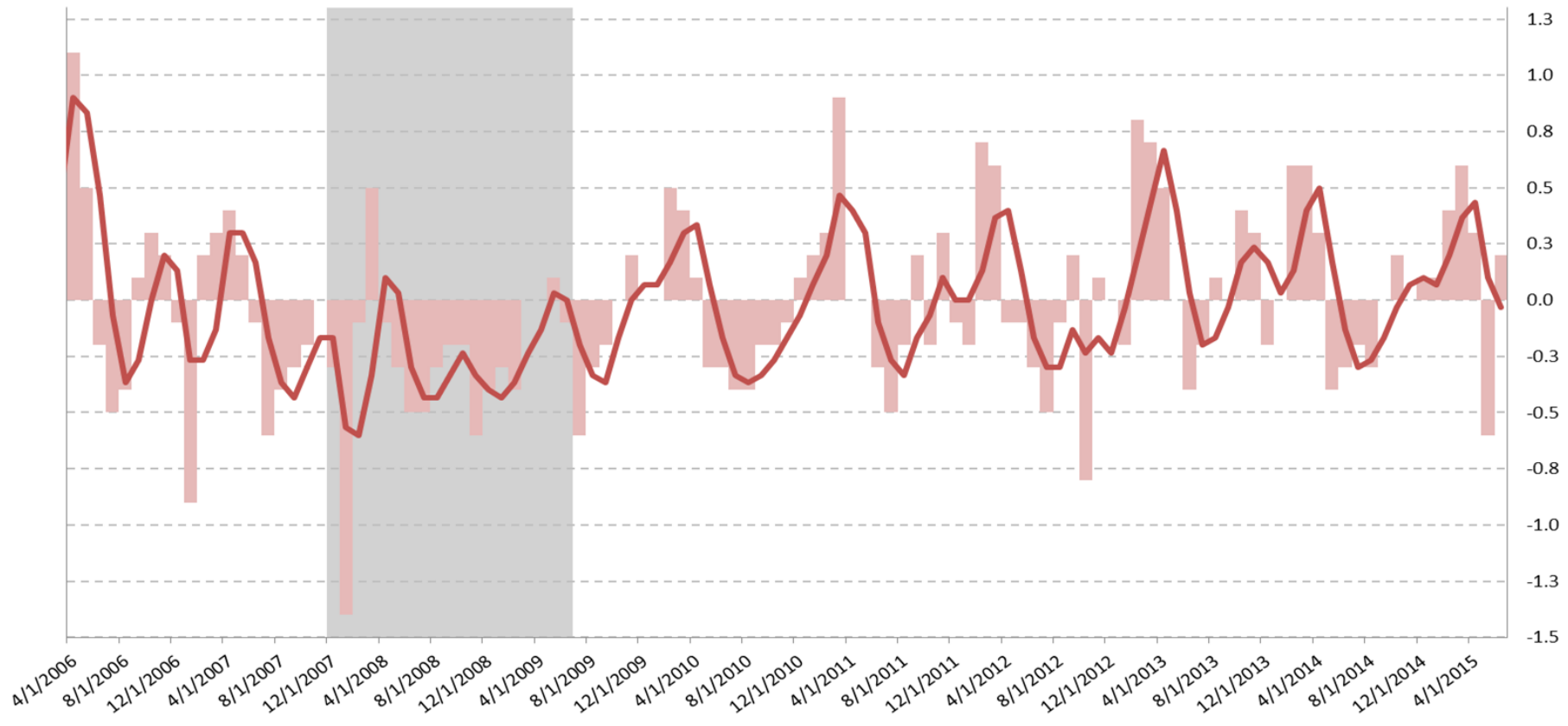
Post-Recession Average ('10-'14): -300 Jobs or -1.5%

Historic 10-Year Average ('05-'14): -200 Jobs or -1.0%

Above Average Loss in May Largely Offset by Atypical Gain in June

Building Material, Garden Supply Over the Month Number Change

Recession (All) 3 per. Mov. Avg. ((All))

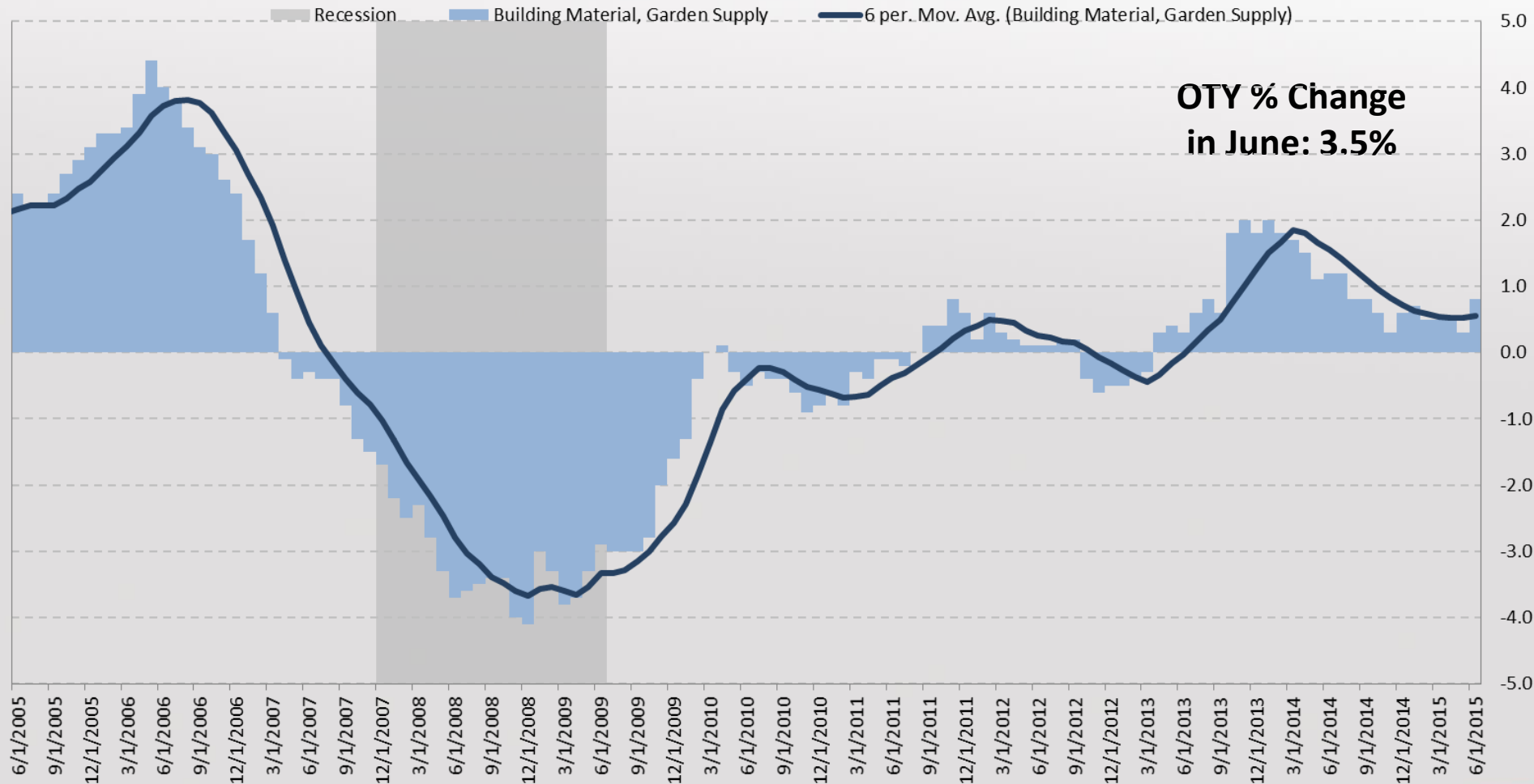


When considered together May & June 2015 losses are equal to the May & June post-recessionary average loss

Arizona Building Material, Garden Supply

Over-the-Year Employment Gain/Loss

in thousands

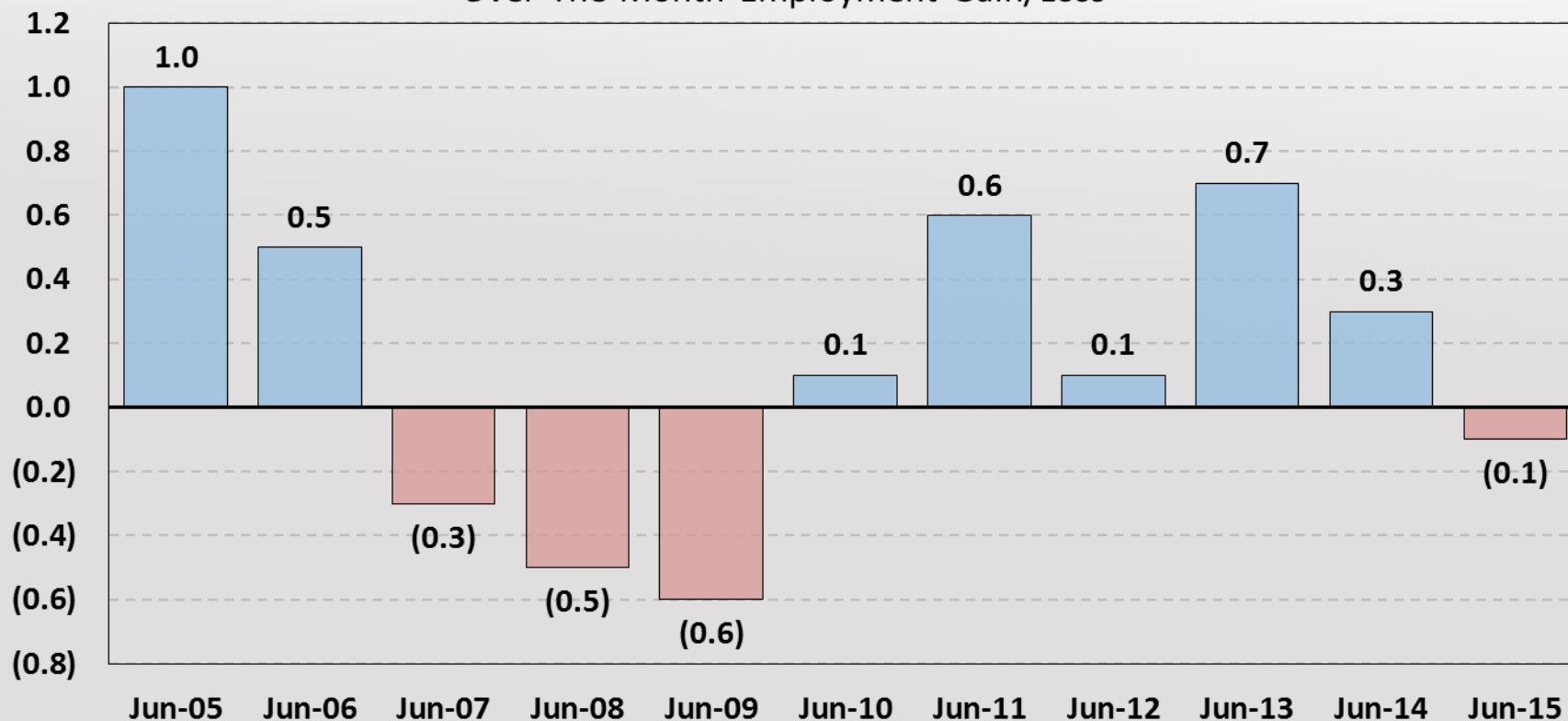


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Financial Activities

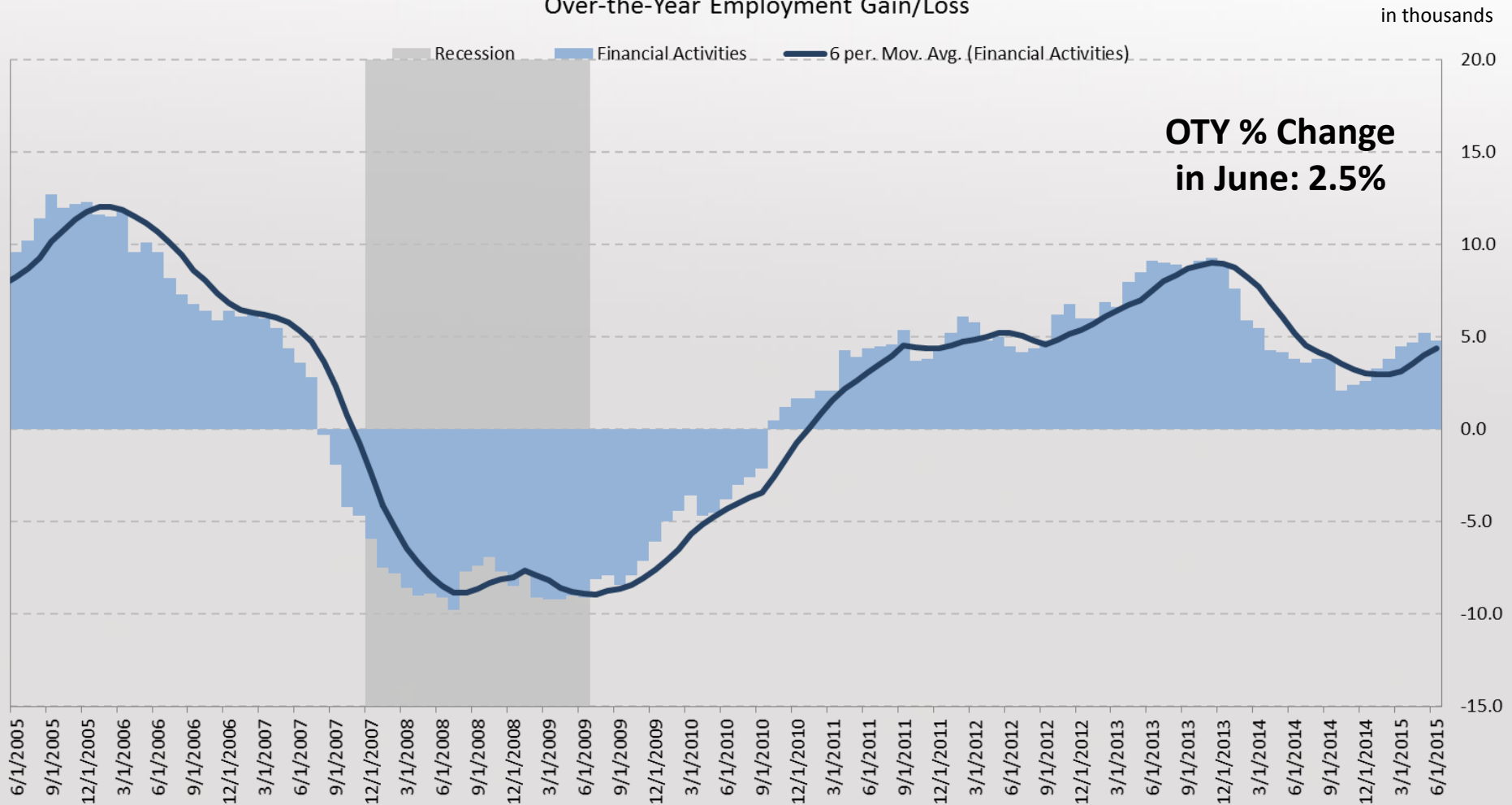
Over-The-Month Employment Gain/Loss

in thousands



Post-Recession Average ('10-'14): 400 Jobs or 0.2%
Historic 10-Year Average ('05-'14): 200 Jobs or 0.1%

Arizona Financial Activities Over-the-Year Employment Gain/Loss



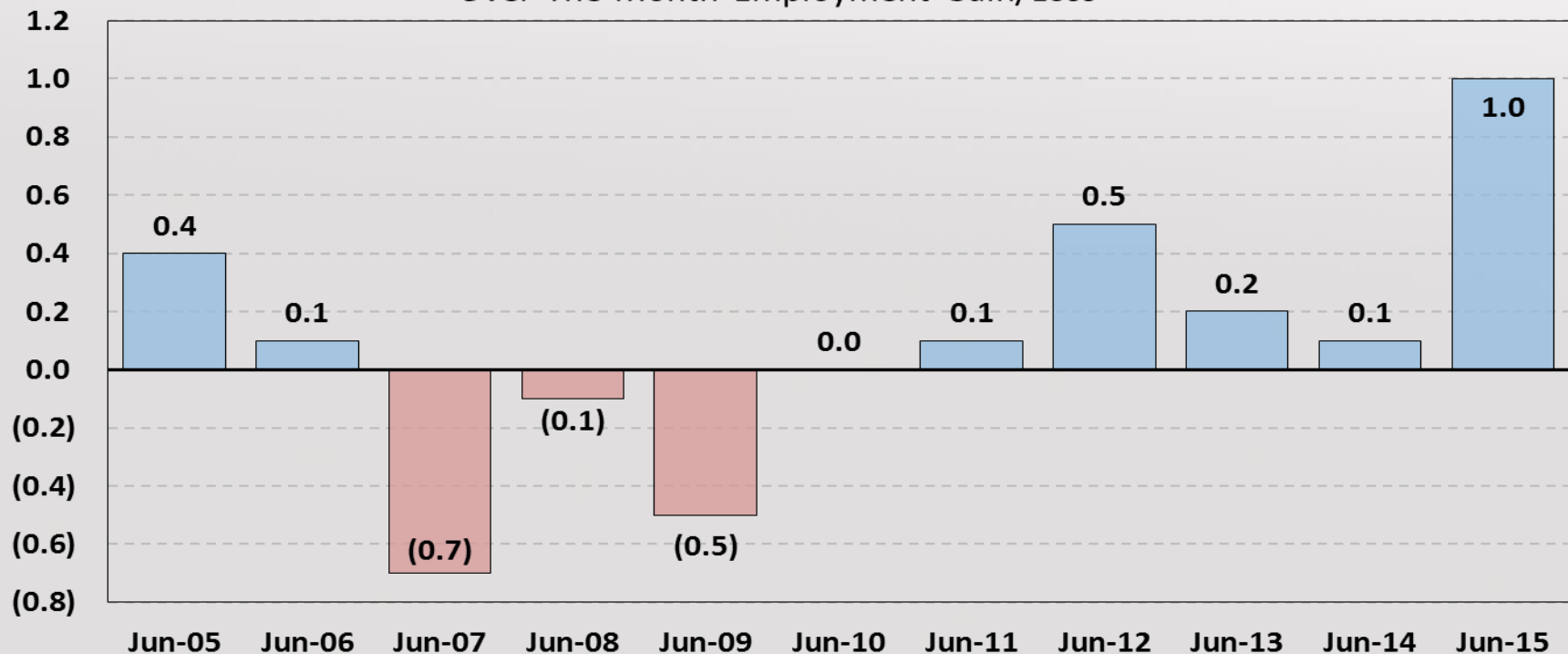
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Financial Activities

Credit Intermed., Monetary Auth.

Over-The-Month Employment Gain/Loss

in thousands



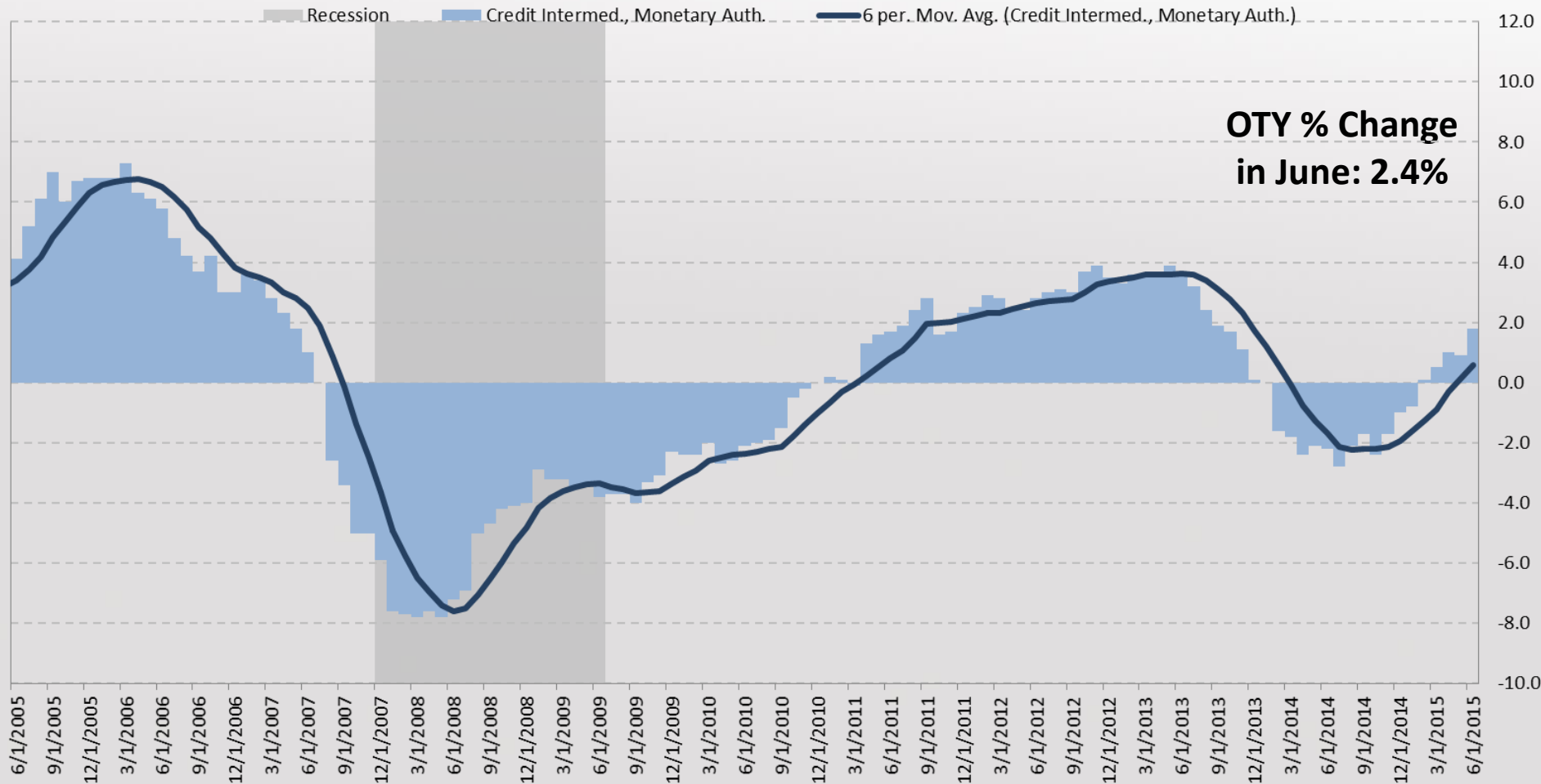
Post-Recession Average ('10-'14): 200 Jobs or 0.2%

Historic 10-Year Average ('05-'14): 0 Jobs or 0.0%

Arizona Credit Intermed., Monetary Auth.

Over-the-Year Employment Gain/Loss

in thousands

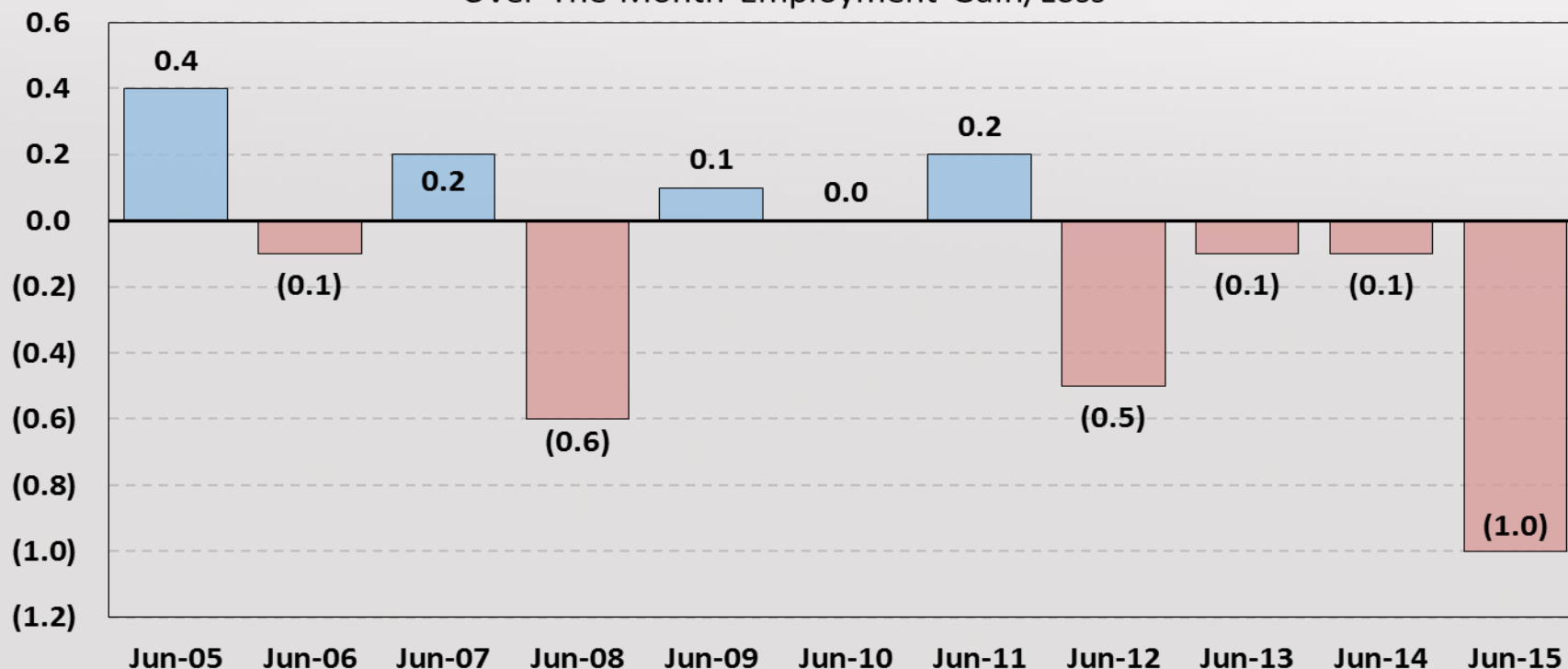


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Financial Activities Real Estate and Rental and Leasing

Over-The-Month Employment Gain/Loss

in thousands



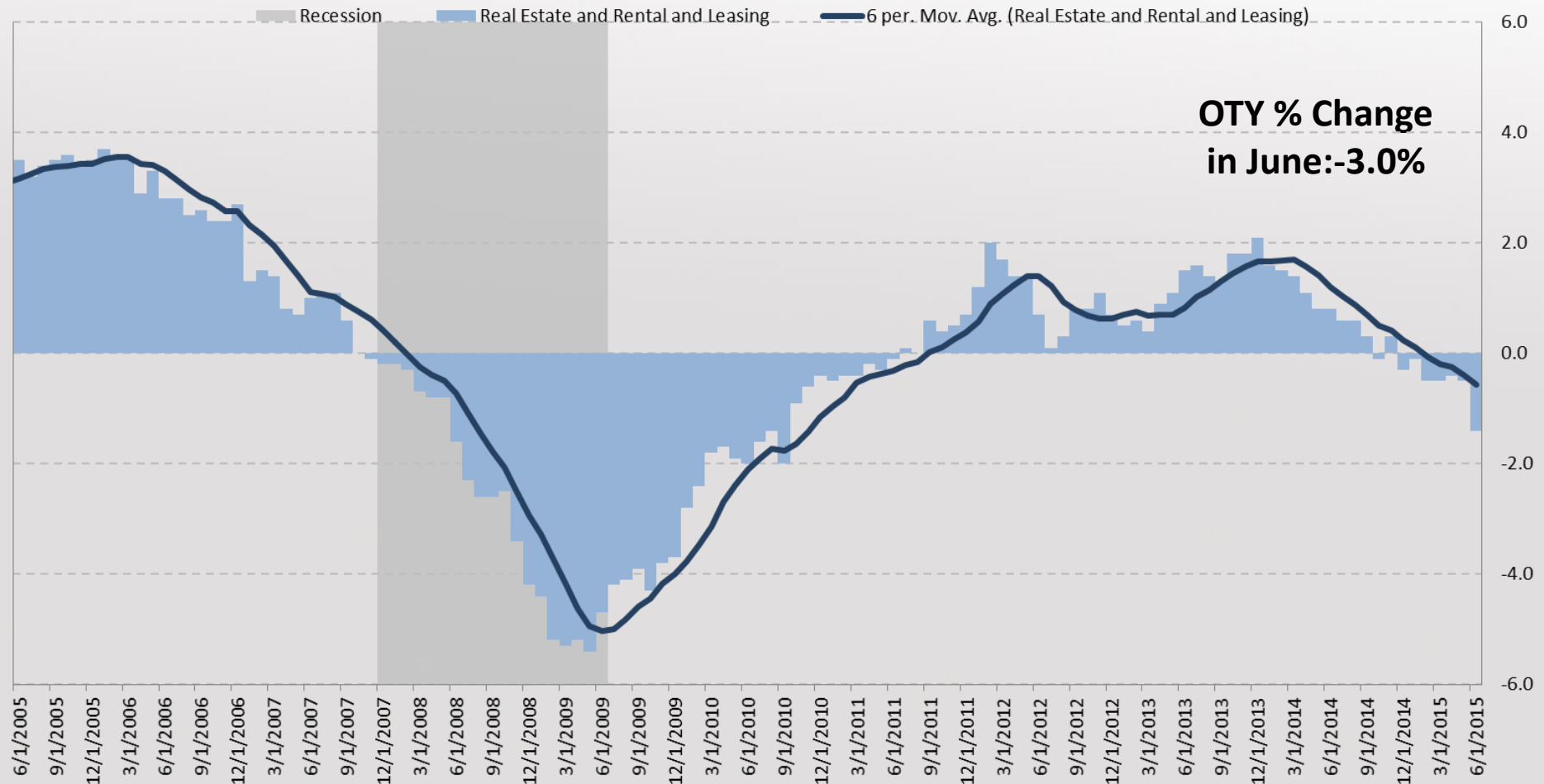
Post-Recession Average ('10-'14): -100 Jobs or -0.2%

Historic 10-Year Average ('05-'14): -100 Jobs or -0.1%

Arizona Real Estate and Rental and Leasing

Over-the-Year Employment Gain/Loss

in thousands

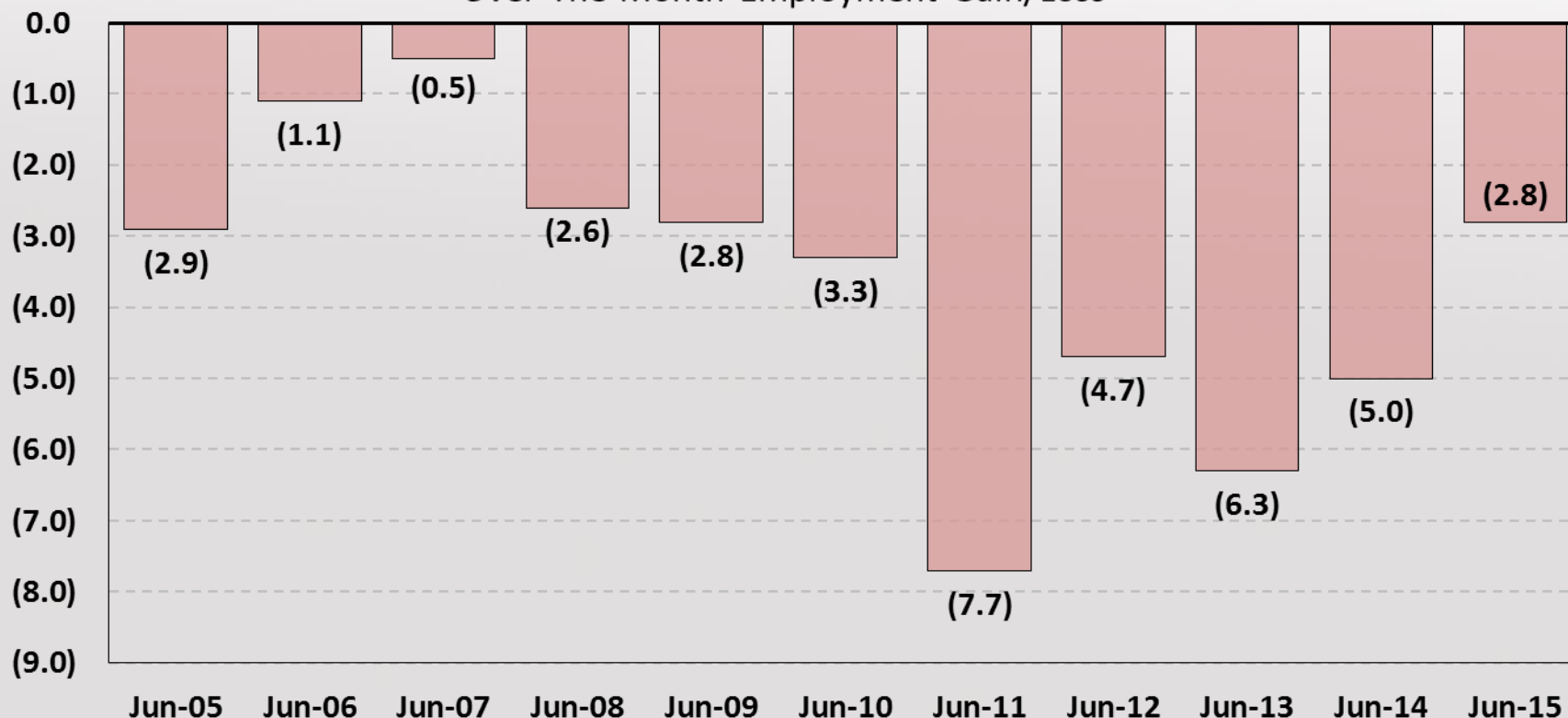


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Education and Health Services

Over-The-Month Employment Gain/Loss

in thousands

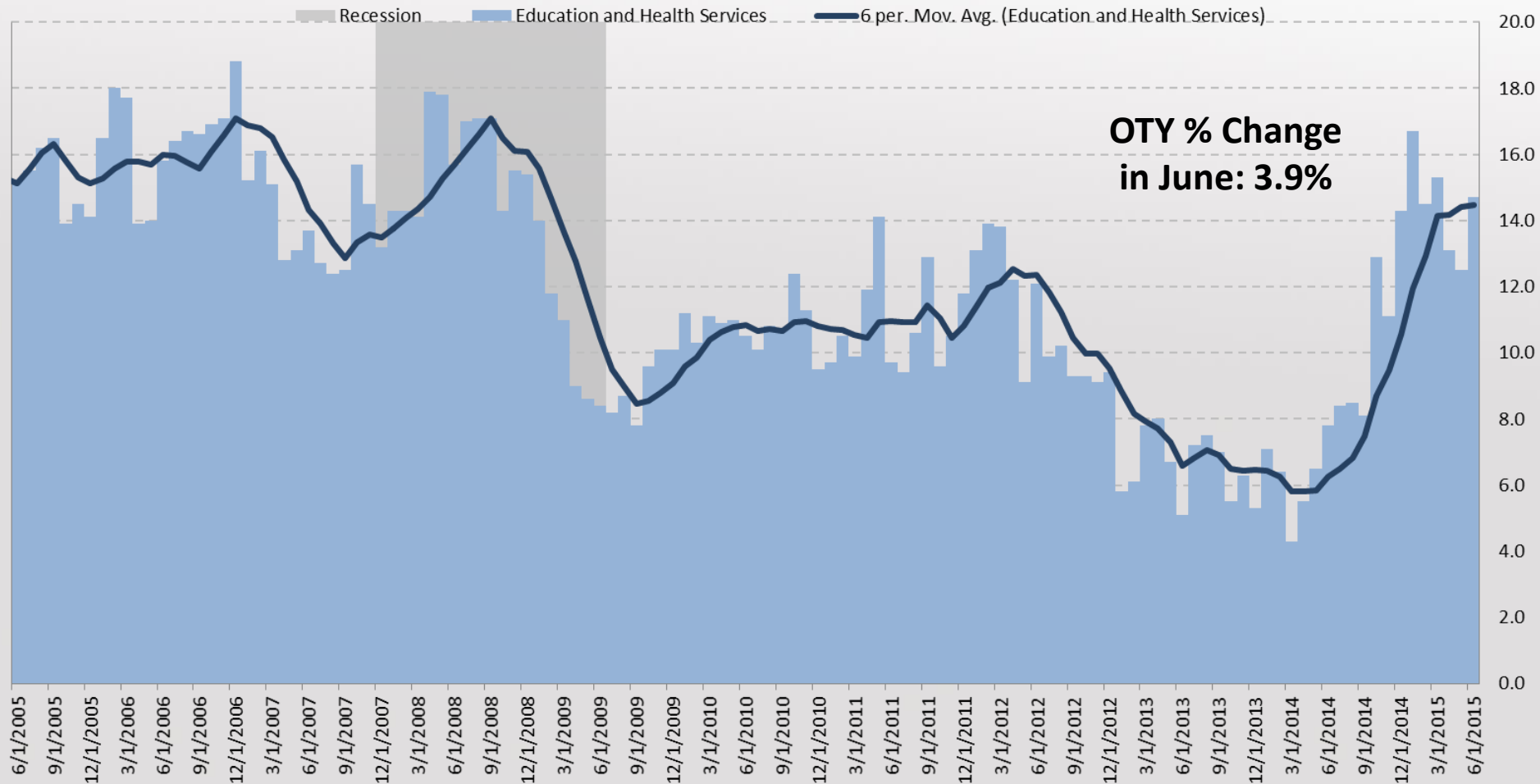


Post-Recession Average ('10-'14): -5,400 Jobs or -1.5%
Historic 10-Year Average ('05-'14): -3,700 Jobs or -1.1%

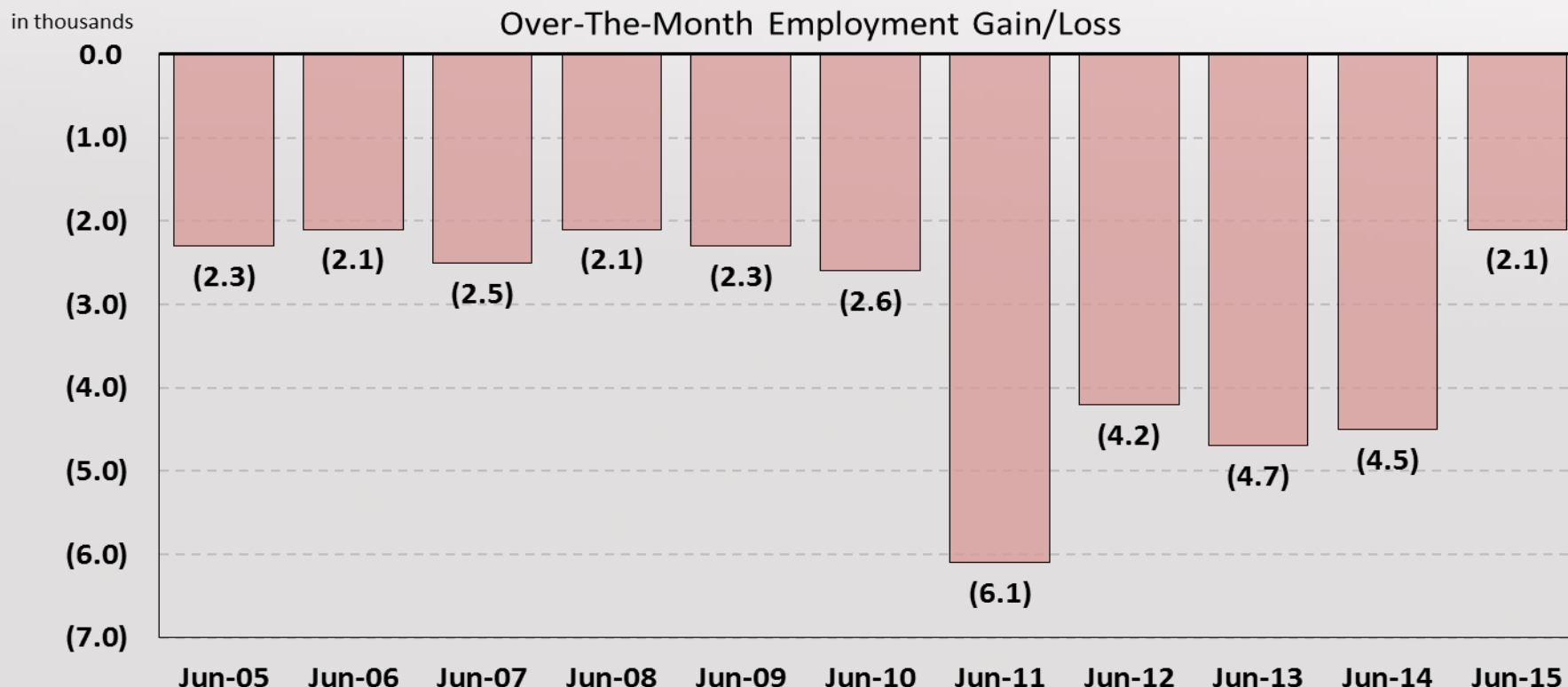
Arizona Education and Health Services

Over-the-Year Employment Gain/Loss

in thousands

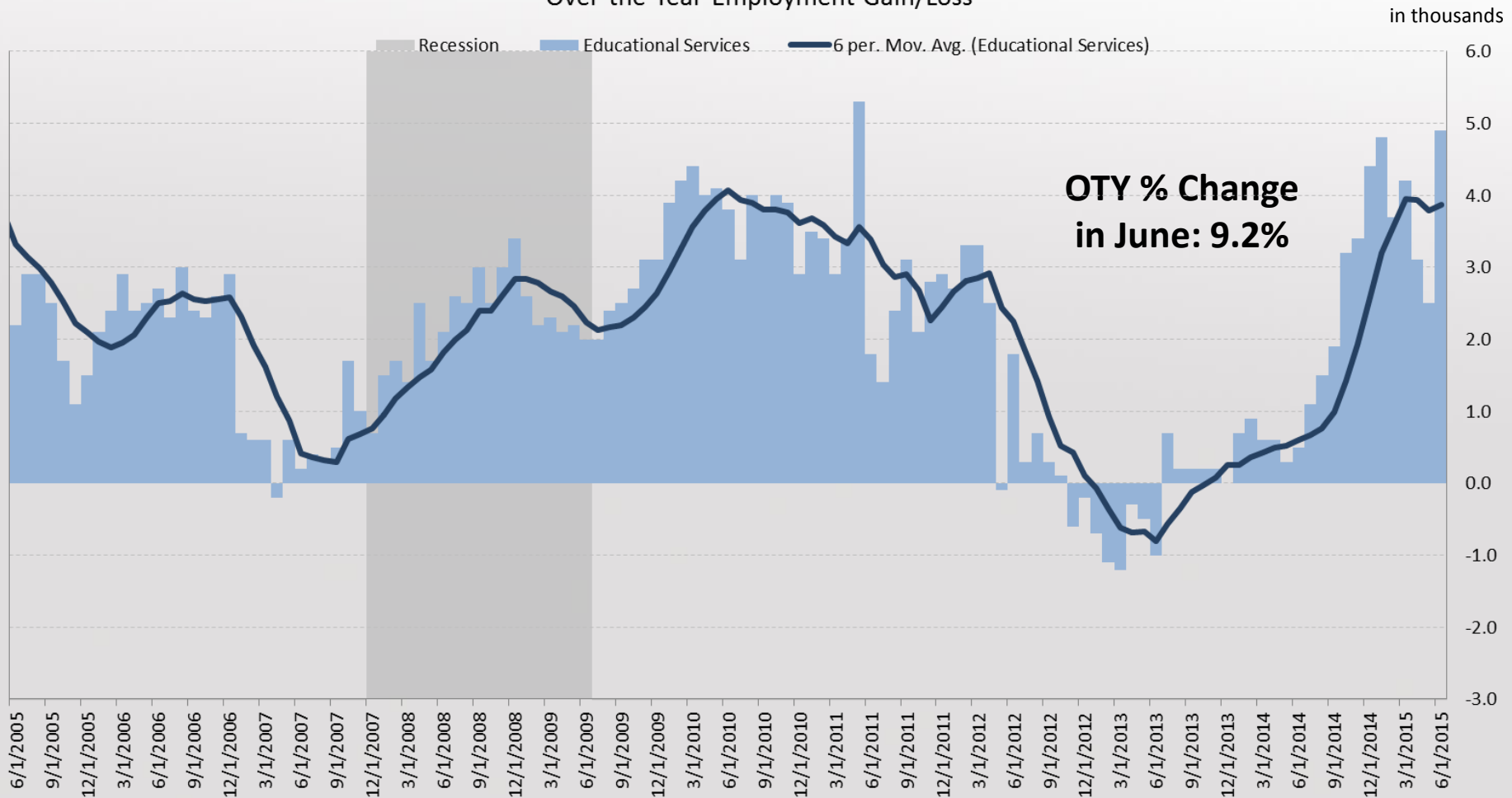


Within Education and Health Services Educational Services



Post-Recession Average ('10-'14): -4,400 Jobs or -7.8%
Historic 10-Year Average ('05-'14): -3,300 Jobs or -6.4%

Arizona Educational Services Over-the-Year Employment Gain/Loss



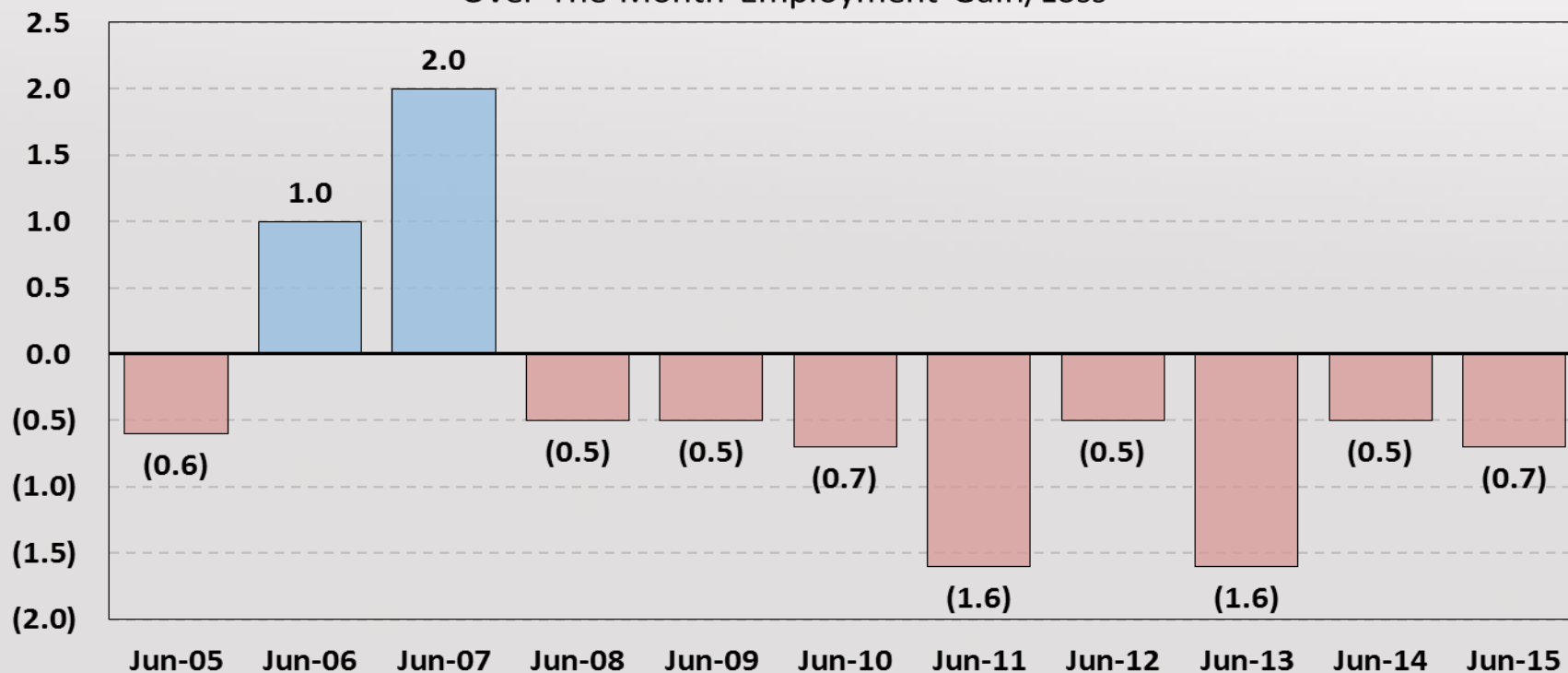
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Within Education and Health Services

Health Care and Social Assistance

Over-The-Month Employment Gain/Loss

in thousands



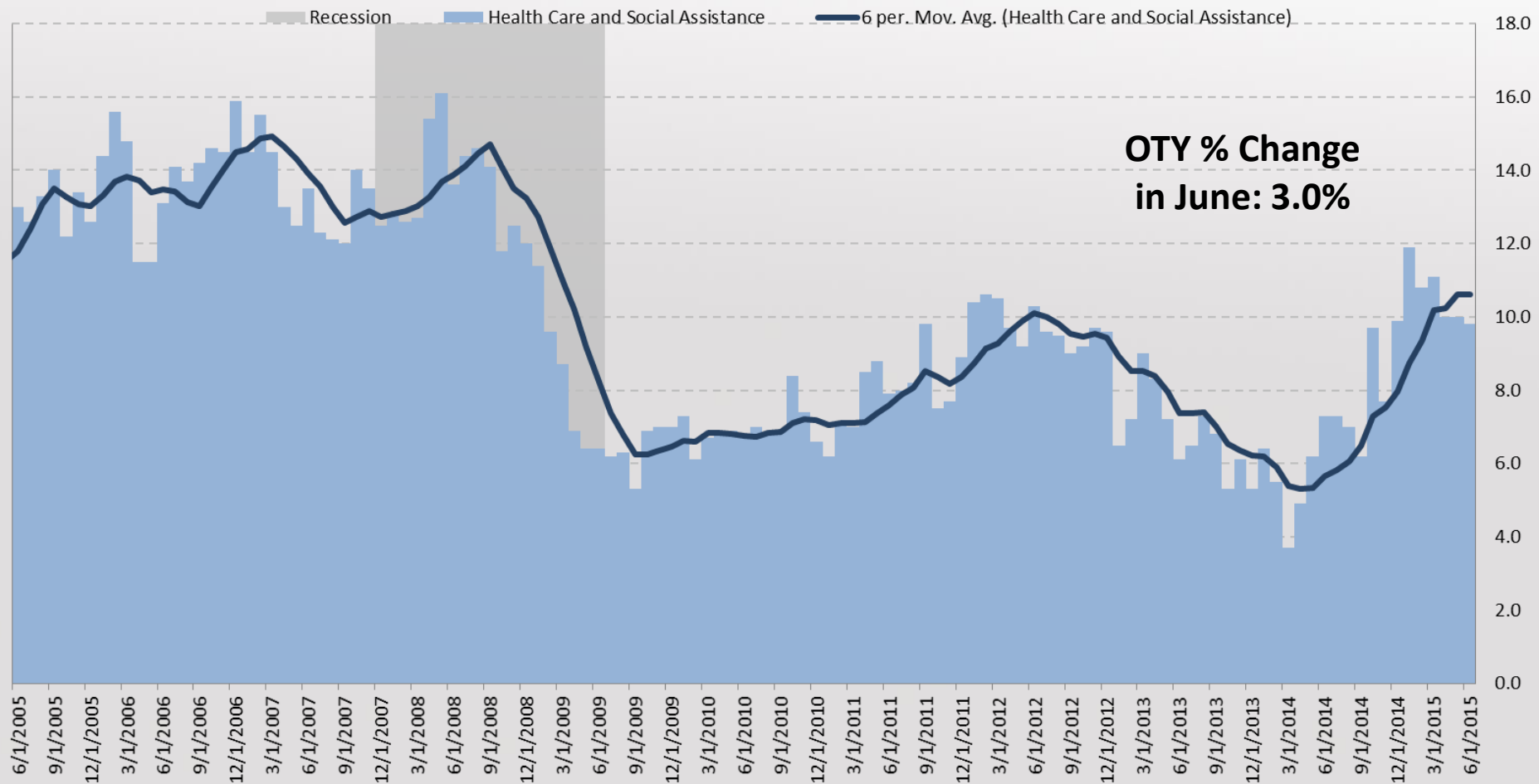
Post-Recession Average ('10-'14): -1,000 Jobs or -0.3%

Historic 10-Year Average ('05-'14): -400 Jobs or -0.1%

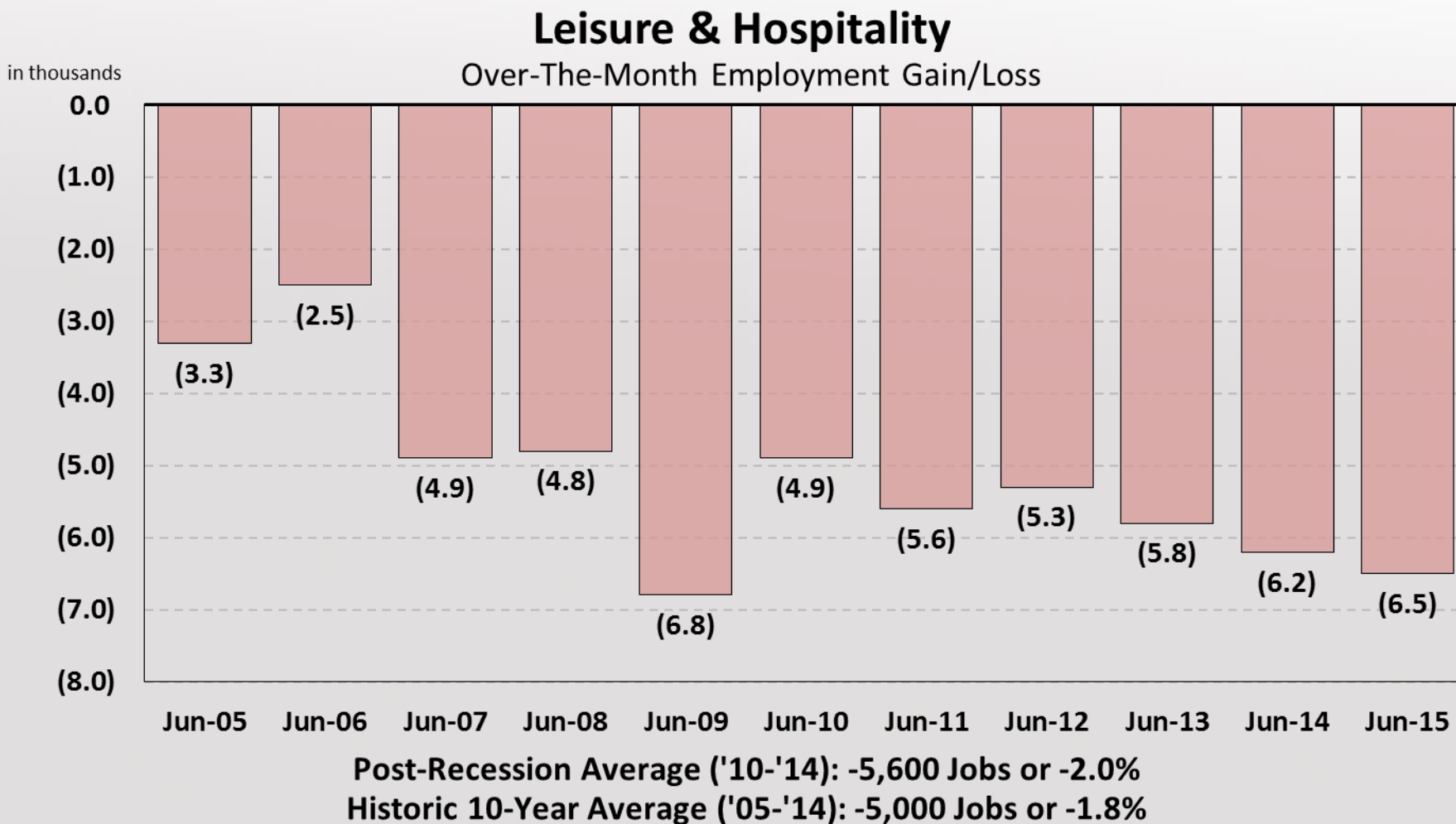
Arizona Health Care and Social Assistance

Over-the-Year Employment Gain/Loss

in thousands

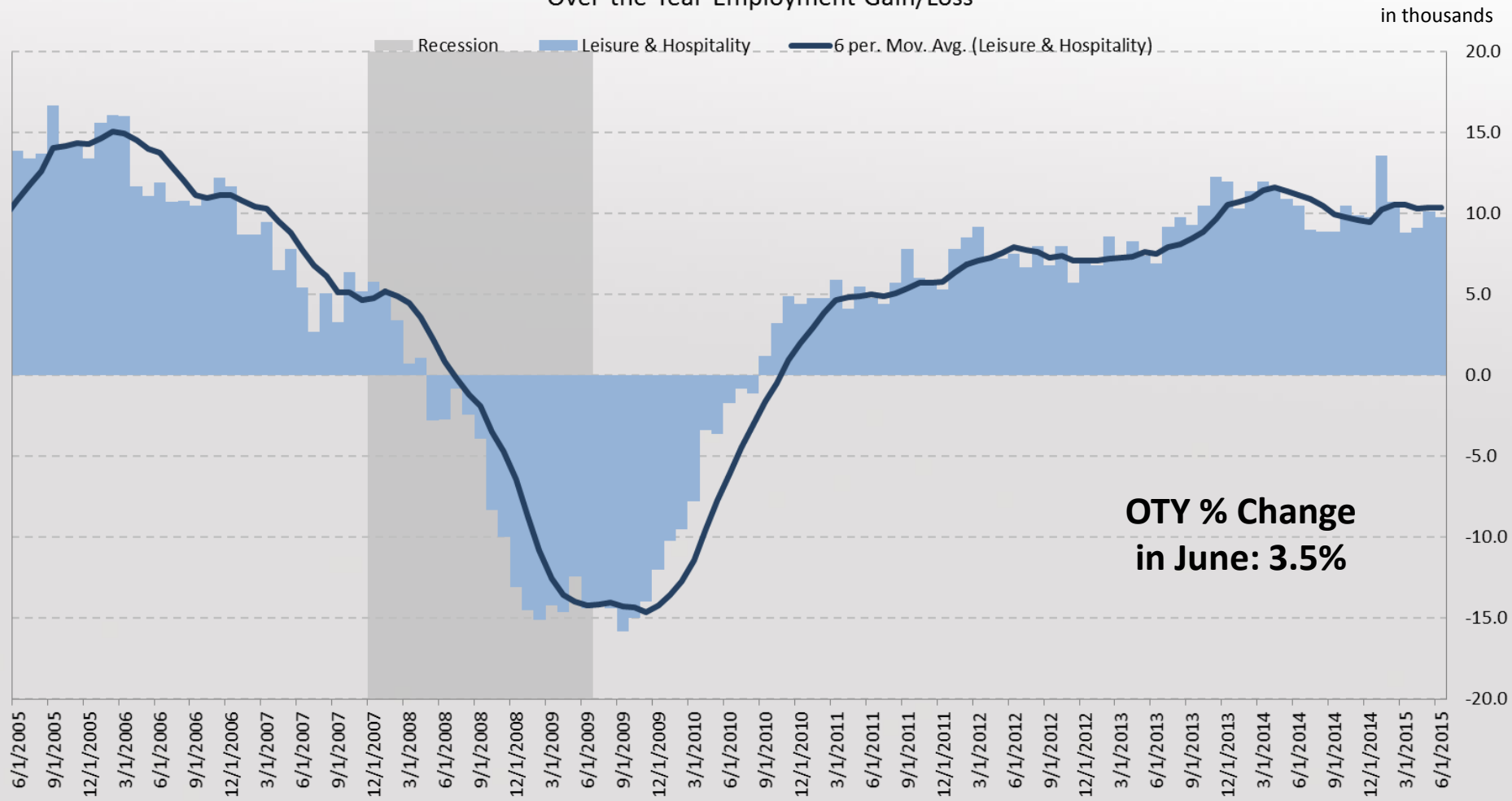


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics



Arizona Leisure and Hospitality

Over-the-Year Employment Gain/Loss

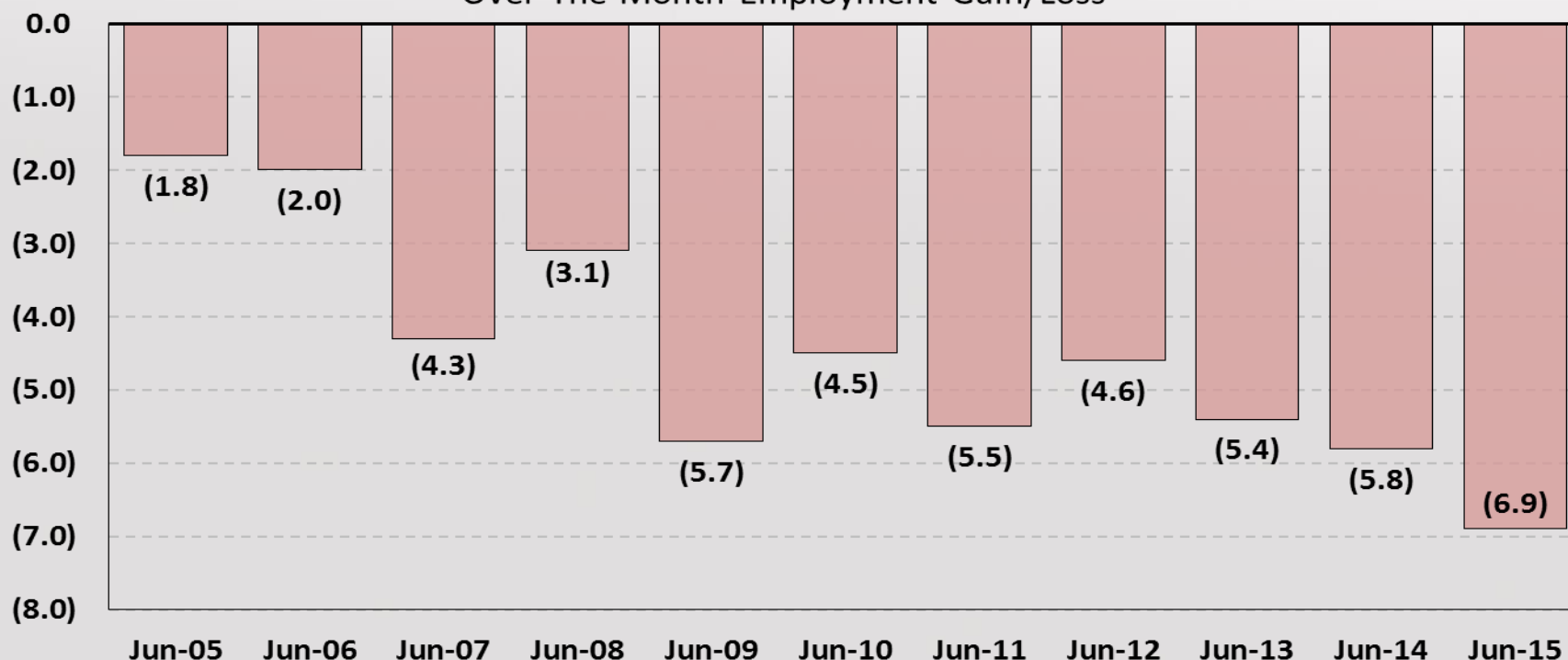


Within Leisure and Hospitality

Food Services and Drinking Places

Over-The-Month Employment Gain/Loss

in thousands

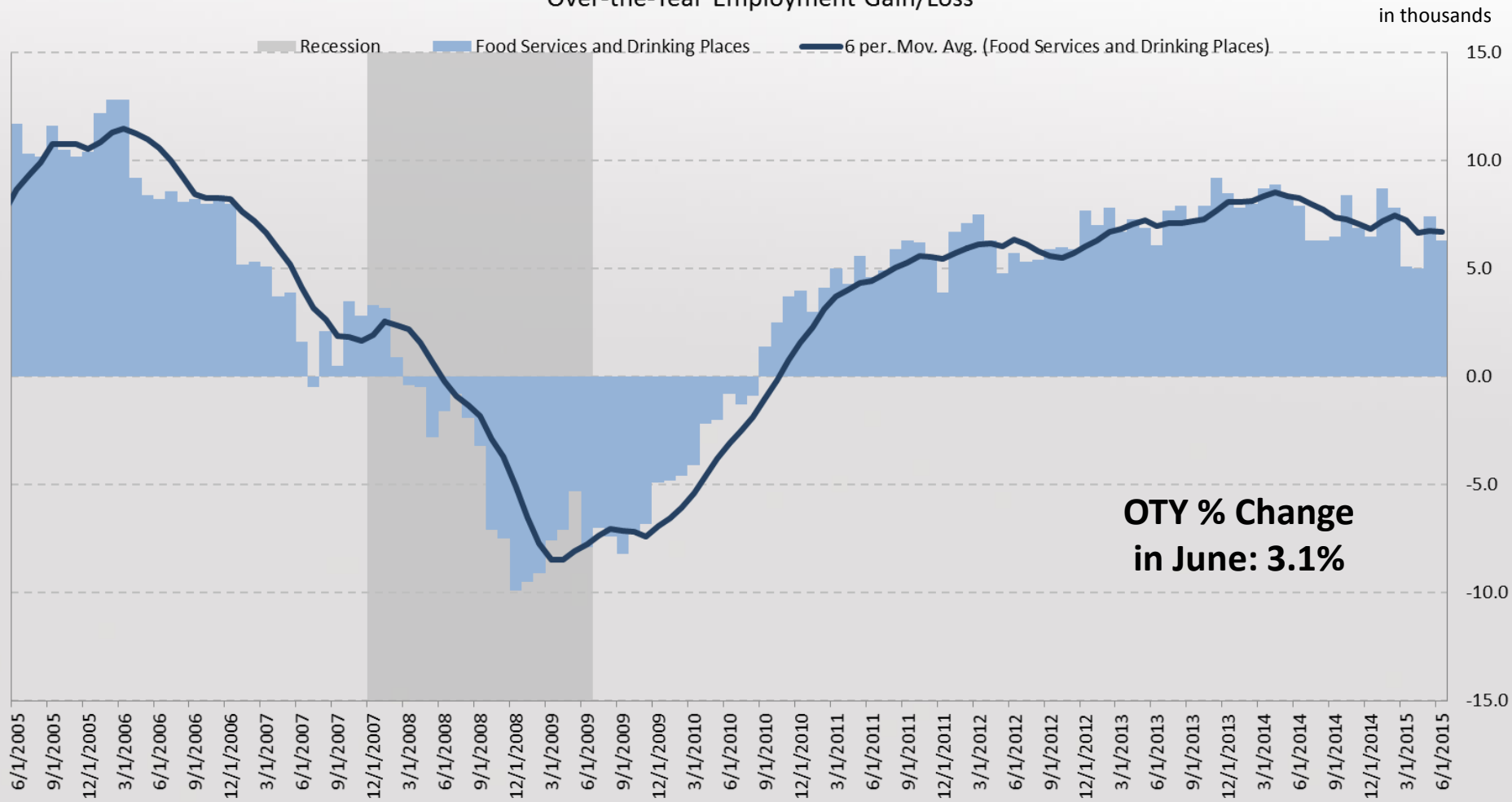


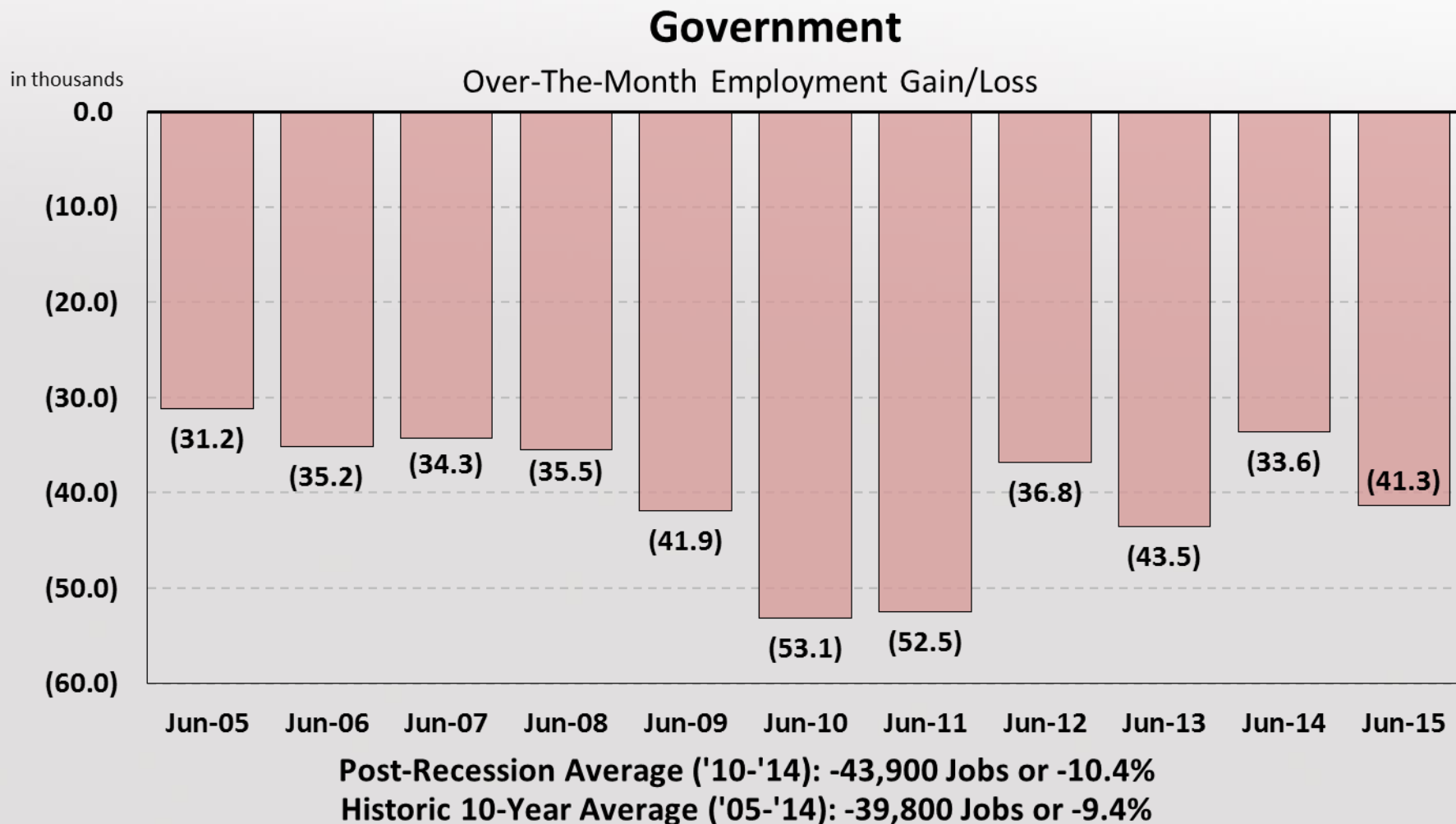
Post-Recession Average ('10-'14): -5,200 Jobs or -2.7%

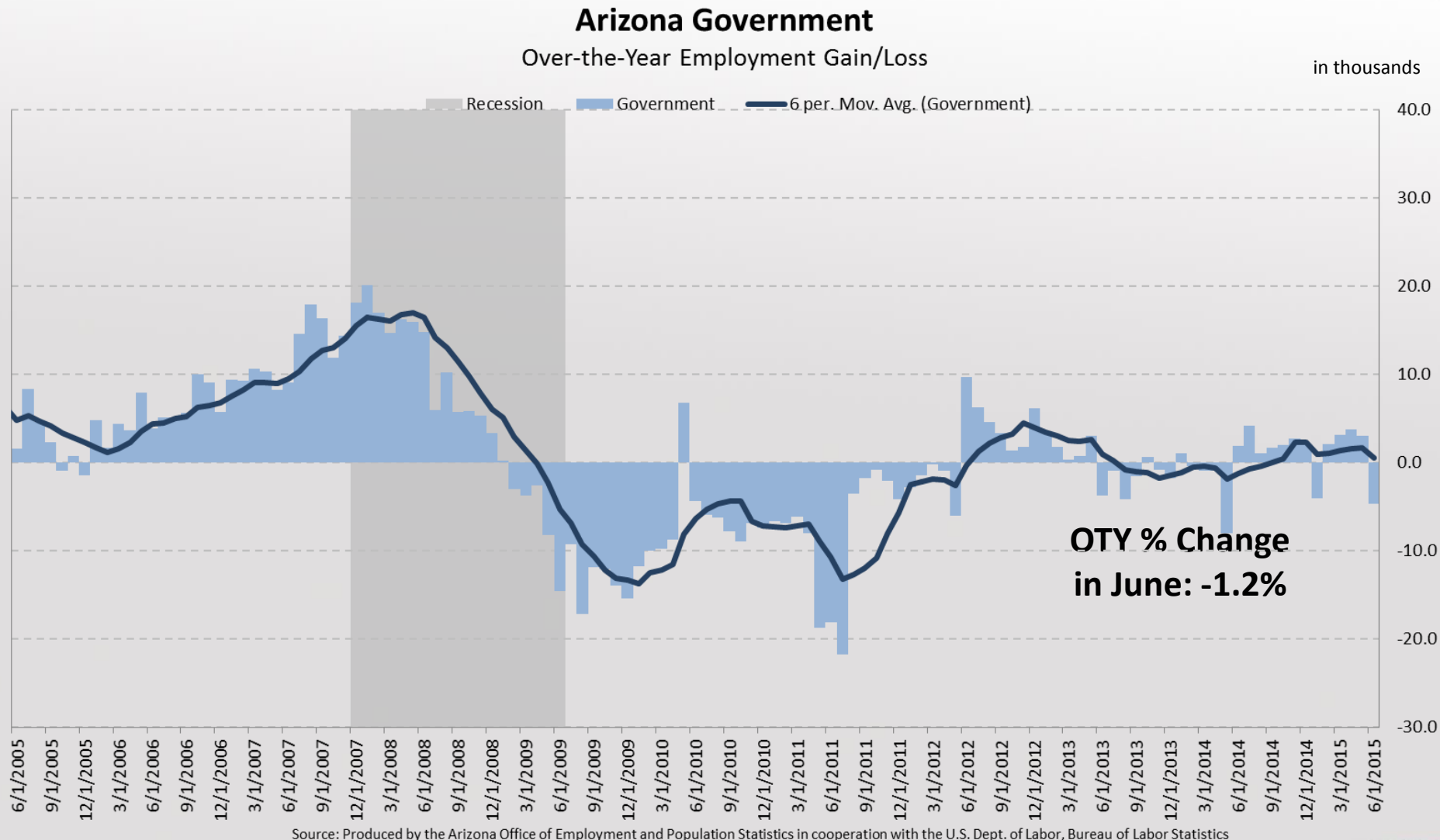
Historic 10-Year Average ('05-'14): -4,300 Jobs or -2.2%

Arizona Food Services and Drinking Places

Over-the-Year Employment Gain/Loss

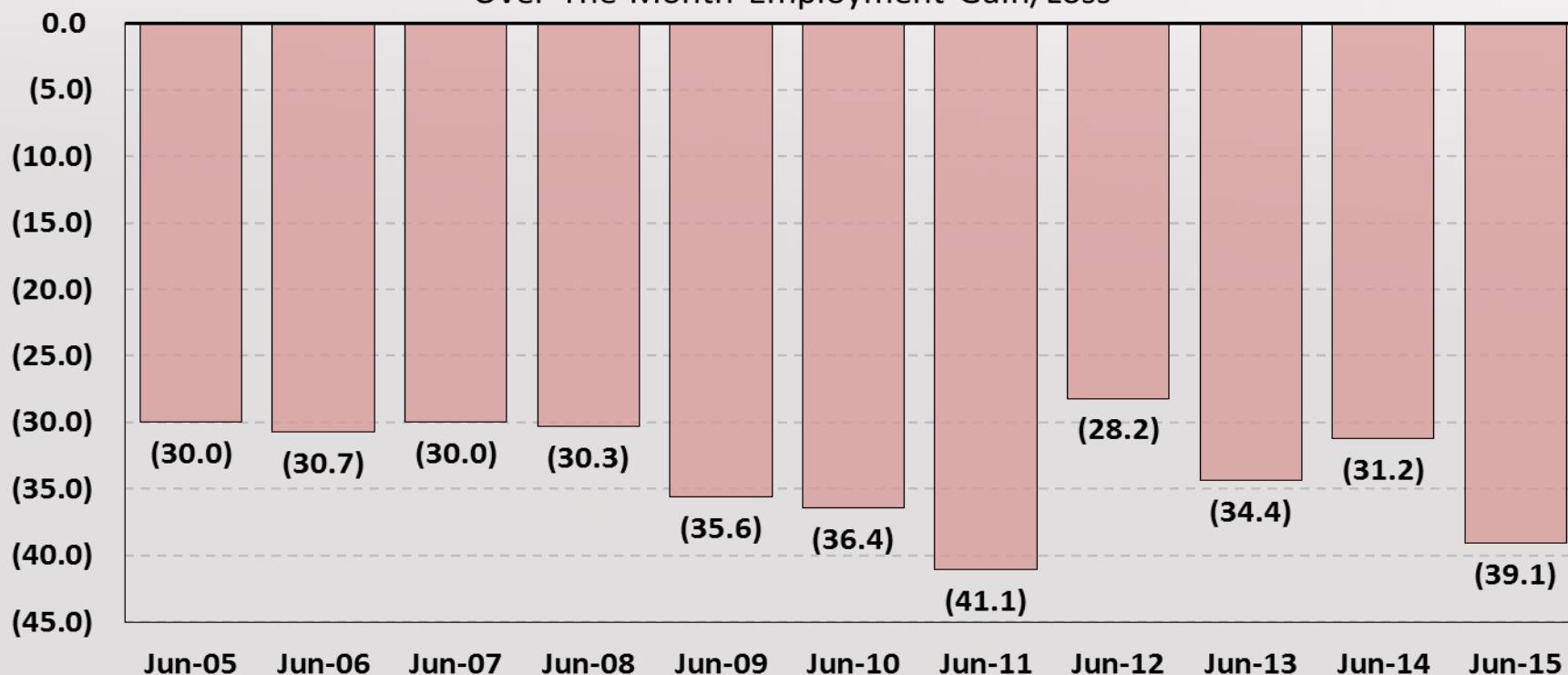






Within Government Local Government Education Over-The-Month Employment Gain/Loss

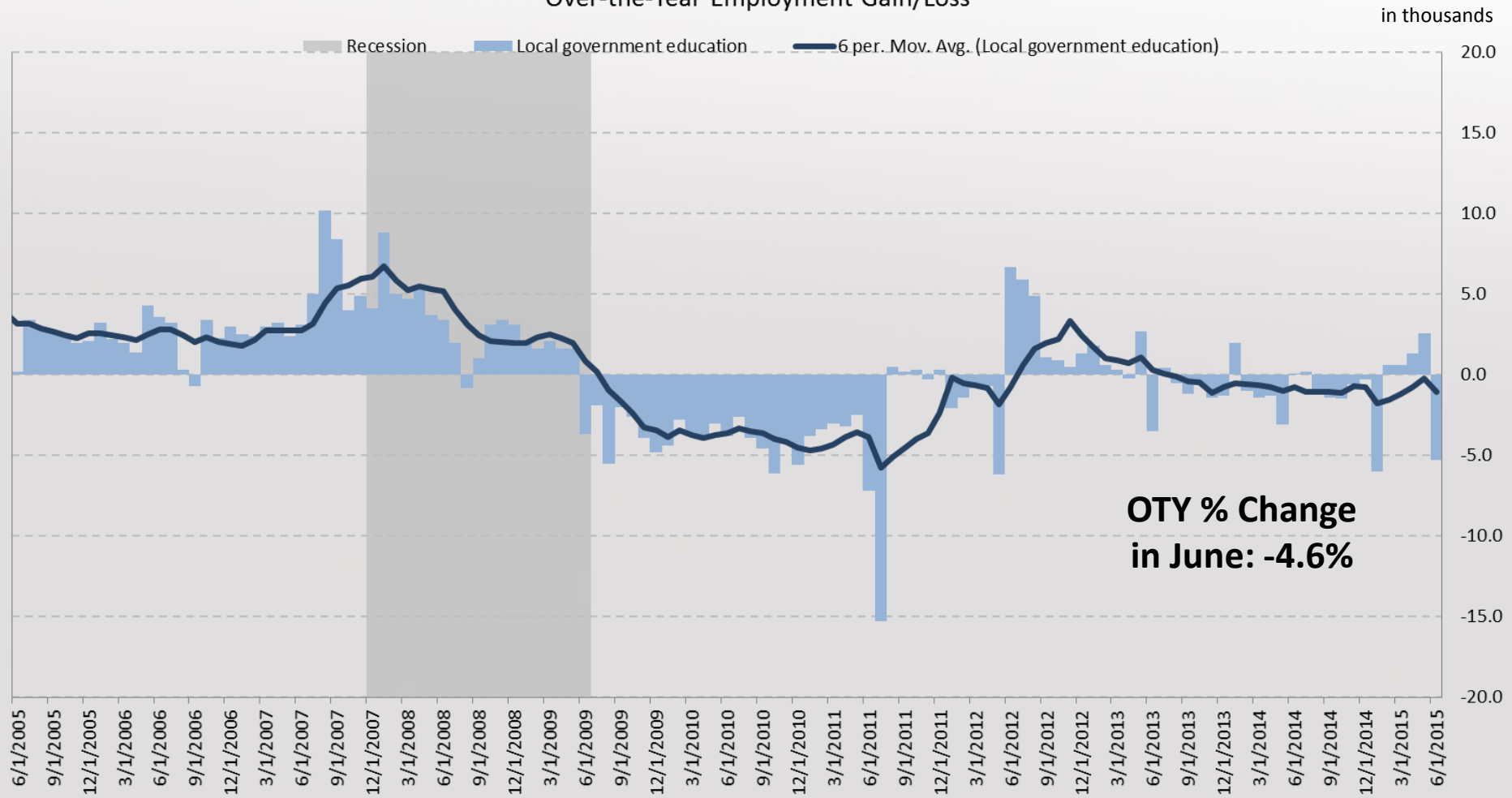
in thousands



Post-Recession Average ('10-'14): -34,300 Jobs or -22.8%
Historic 10-Year Average ('05-'14): -32,800 Jobs or -21.6%

Arizona Local Government Education

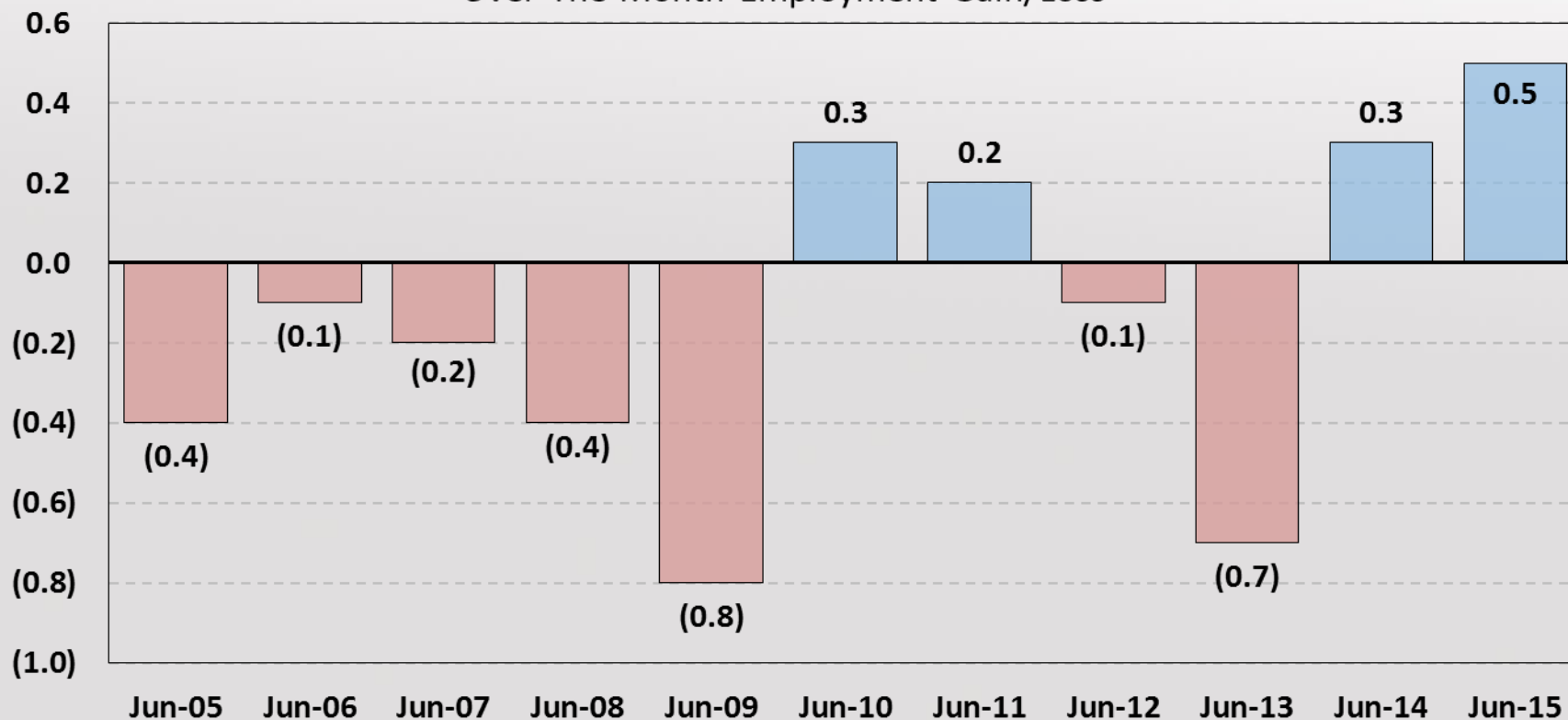
Over-the-Year Employment Gain/Loss



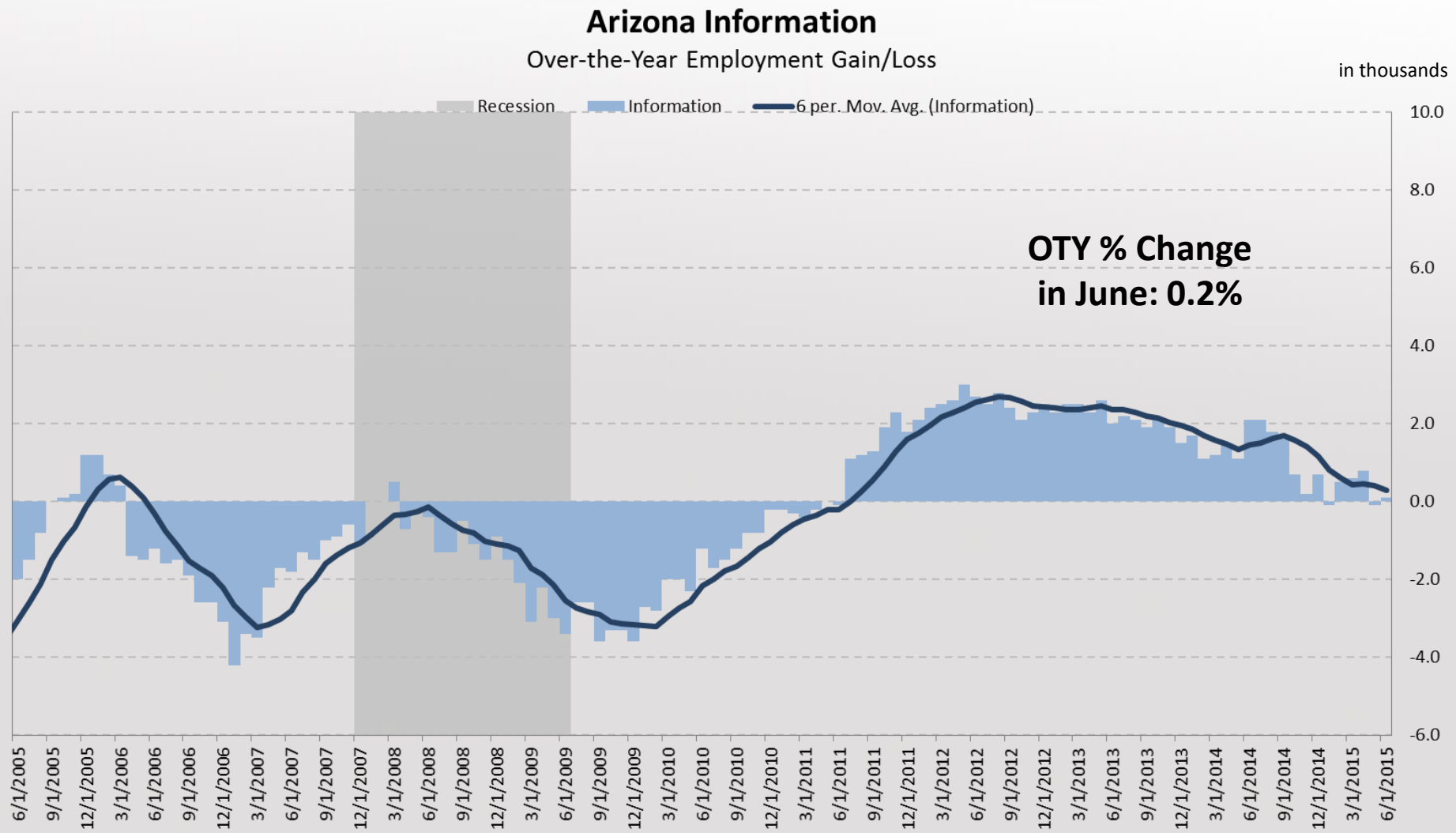
Information

in thousands

Over-The-Month Employment Gain/Loss



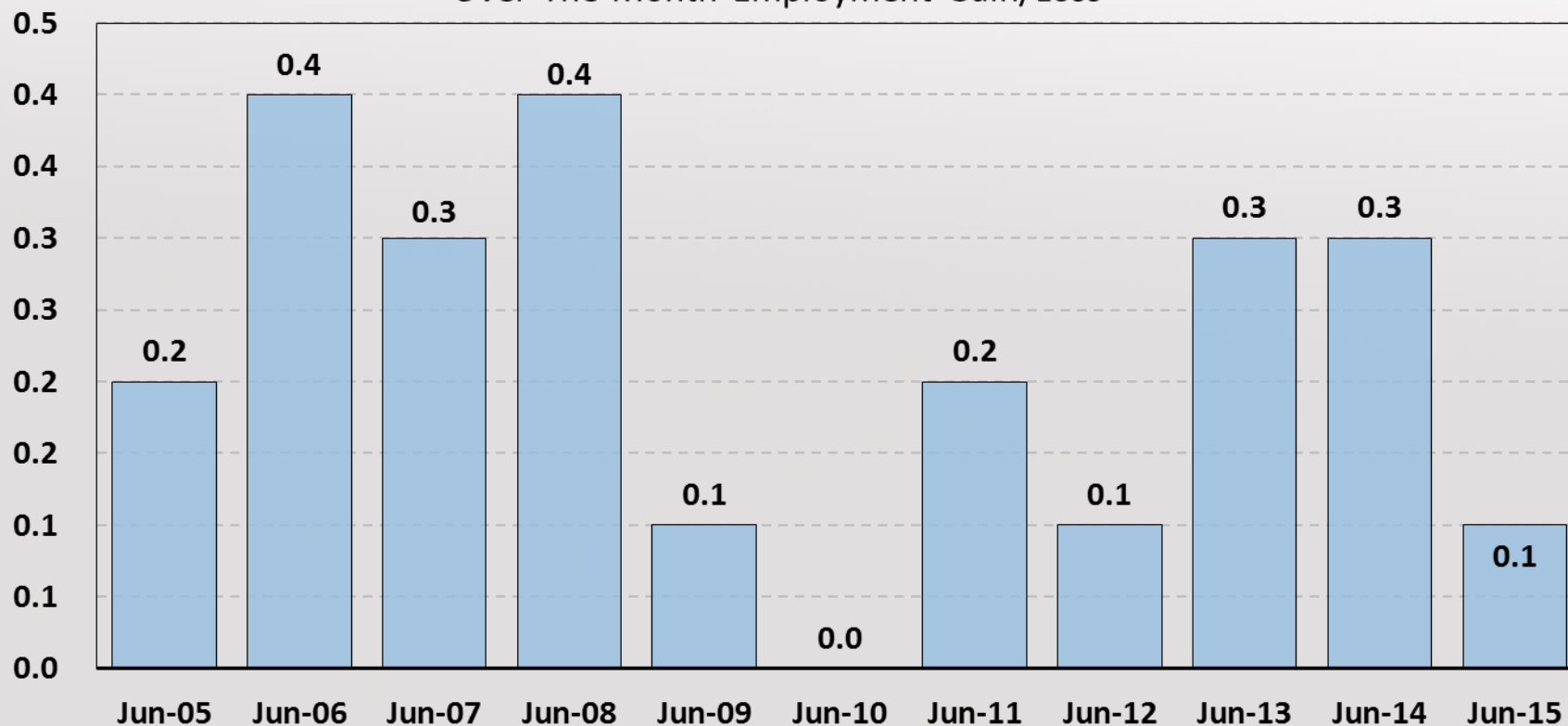
Post-Recession Average ('10-'14): 0 Jobs or 0.0%
Historic 10-Year Average ('05-'14): -200 Jobs or -0.4%



Natural Resources & Mining

Over-The-Month Employment Gain/Loss

in thousands

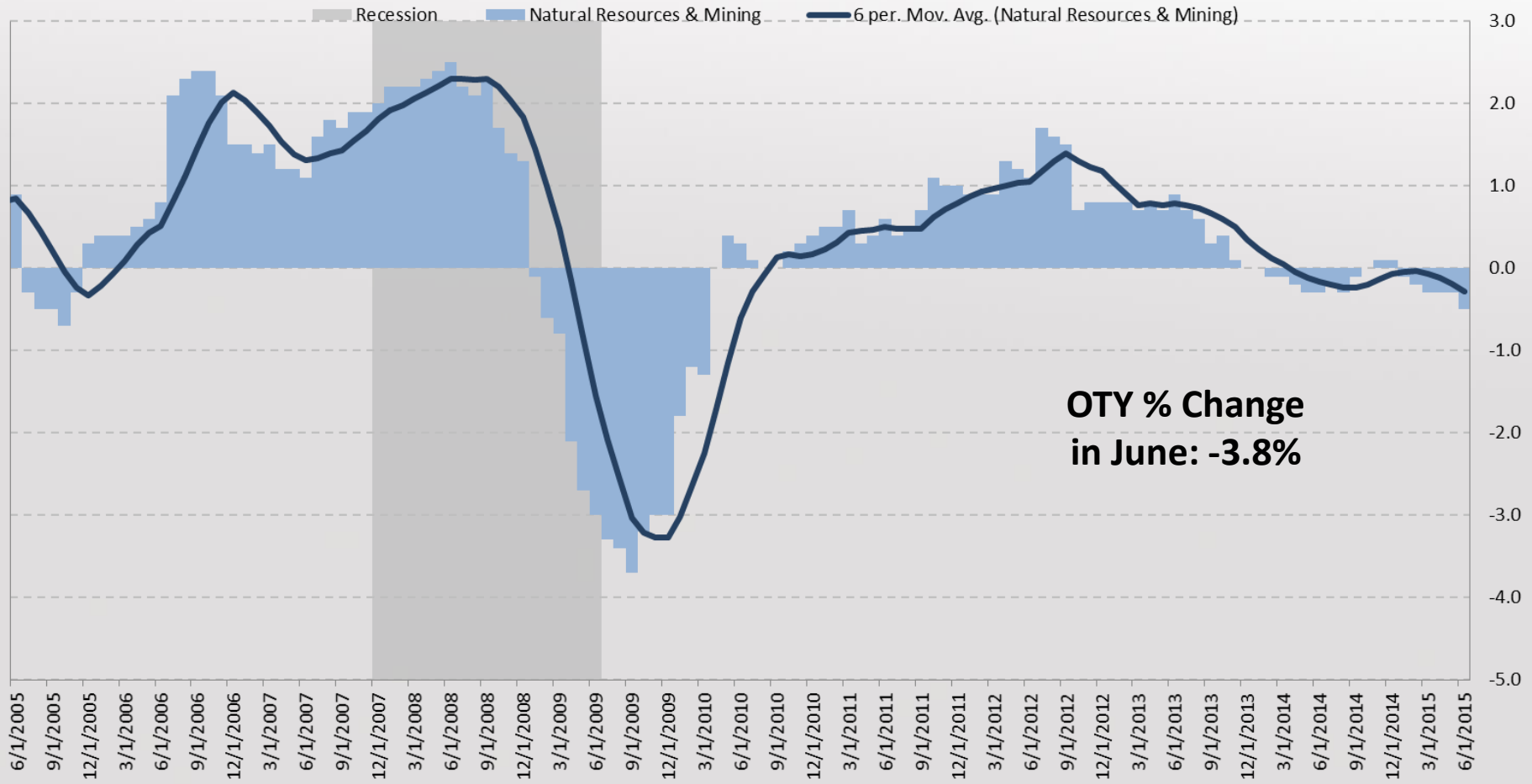


Post-Recession Average ('10-'14): 200 Jobs or 1.4%
Historic 10-Year Average ('05-'14): 200 Jobs or 2.0%

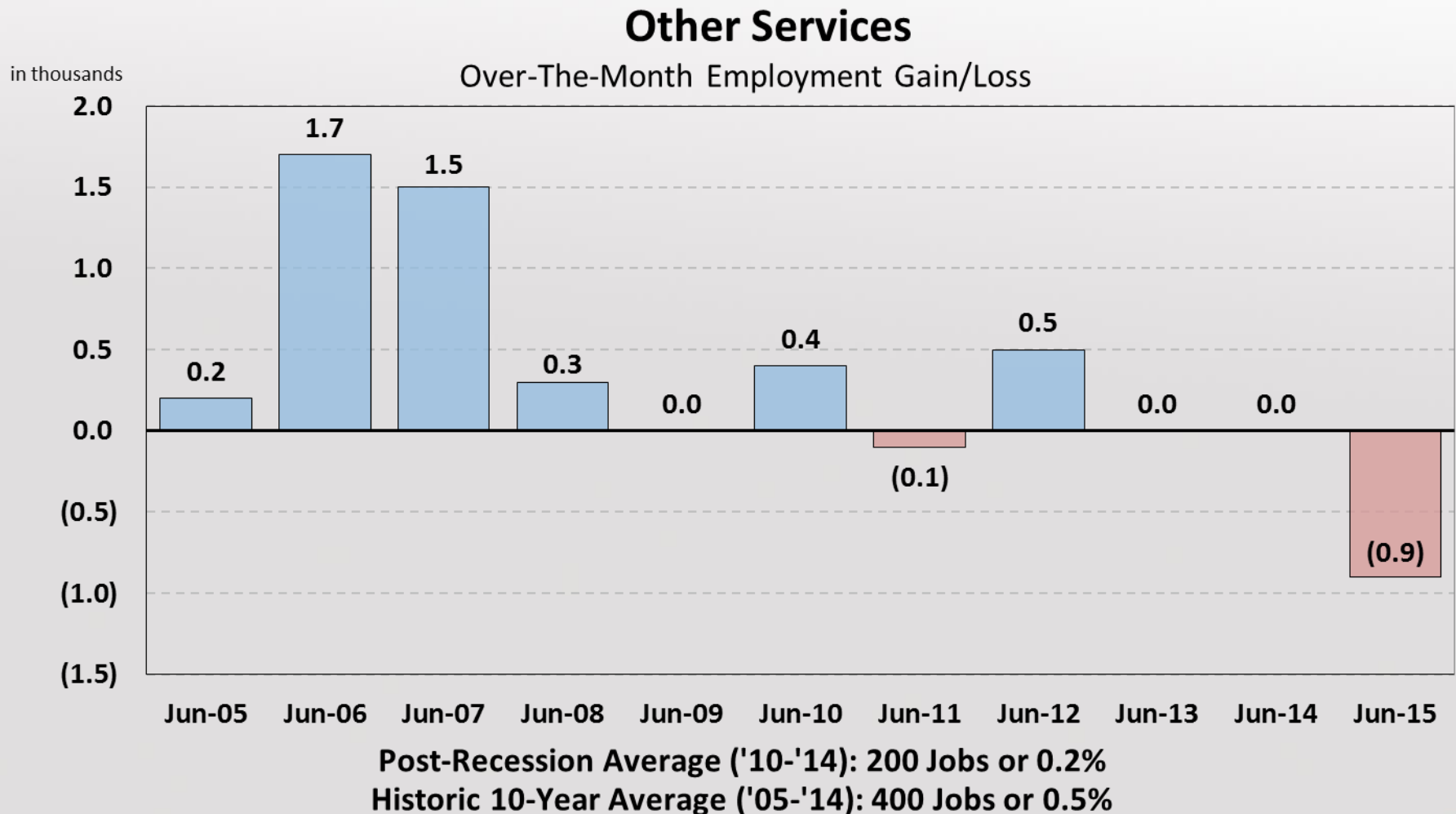
Arizona Natural Resources and Mining

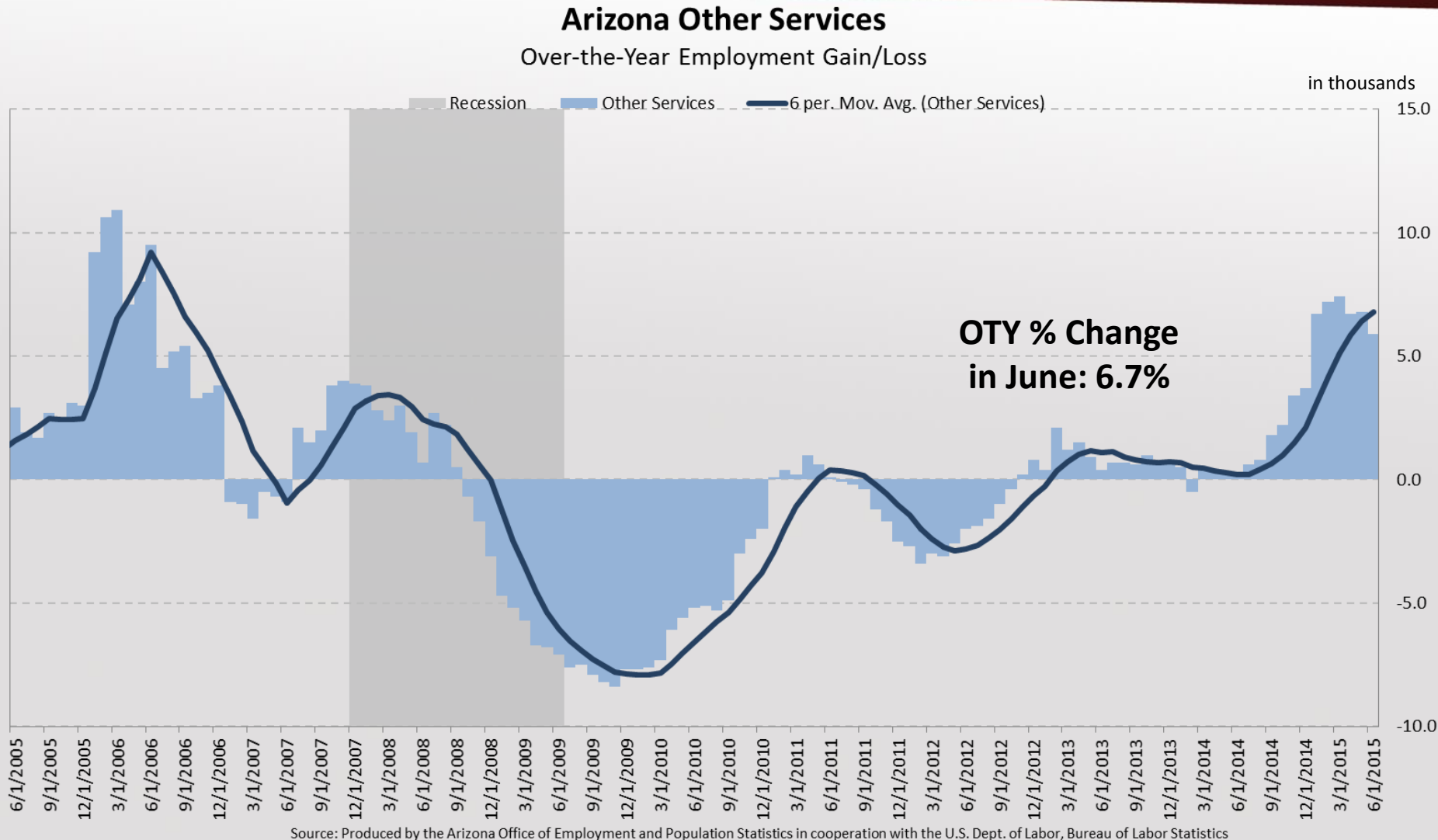
Over-the-Year Employment Gain/Loss

in thousands



Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics





Thank You!

Any Questions?

Upcoming Release Schedule:

- July Employment Report on August 20
- August Employment Report on September 17